Training for GSD SERT Website
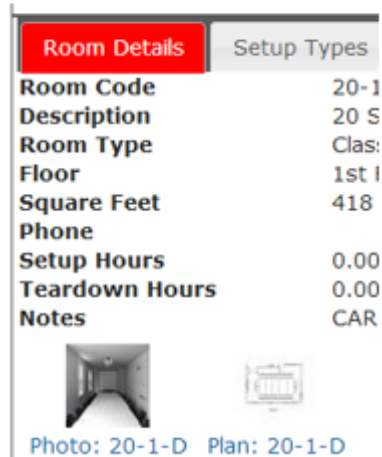
Schedule Events, Rooms, and Technology

8/5/2014

Sert.gsd.harvard.edu

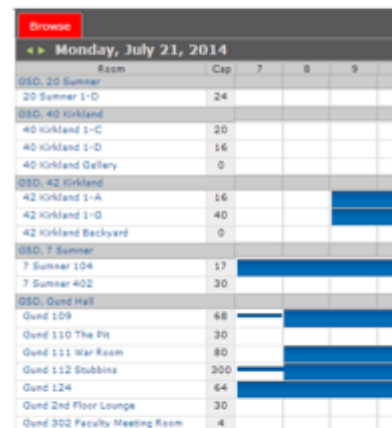# Table of Contents

Step 1
Browse Room Details

Room Details	Setup Types
Room Code	20-1
Description	20 S
Room Type	Clas:
Floor	1st
Square Feet	418
Phone	
Setup Hours	0.00
Teardown Hours	0.00
Notes	CAR

Photo: 20-1-D   Plan: 20-1-D

Look at profiles on rooms before you reserve them

Step 2
Browse Availability

Browse
◄► Monday, July 21, 2014

Browse what rooms are reserved before reserving space

Step 3
Request Space

Info | Location | Details
Event Details
Event Name:*   Event Type:*

Group Details
Group:*
Advanced Studies Program
1st Contact:*
Advanced Studies Program
Phone: Fax:
Email:*

Other Information
Description:

Request space, media services, and propose a public event

Step 4
View Past Requests

Current | Historical | Calendar
Reservation Id: Event Name: Quick

| ID	NAME	GROUP	FIRST BOOKING ▲
246	TEST: Executive Committee	Building Services	8/5/2014 Tue
250	TEST: Digital Skills	Building Services	8/6/2014 Wed
244	TEST: Daily Cleaning	Building Services	8/10/2014 Sun
215	Test: LRC Meeting	Building Services	8/11/2014 Mon
249	TEST: Gamble Studio	Building Services	8/12/2014 Tue
216	Test: Studio Abroad Info Session	Building Services	8/12/2014 Tue
191	Test: HUPD Lunchtime Lecture	Building Services	8/12/2014 Tue
218	Test: Pocket Neighborhoods	Building Services	8/12/2014 Tue
219	Test: Critical Conversations	Building Services	8/12/2014 Tue
221	Test: CIO Council Meeting	Building Services	8/12/2014 Tue

View past requests, see status updates, and make changes

Keep In Mind....

- All Requests are reviewed.

- Do not consider the request approved until receive a <u>confirmation email</u>.

- Resources are First Come/First Served.

- Notification will be sent if the event is moved.

- All requests that include equipment must be made a day in advance.

- All requests for public events must be made 7 days in advance.

- Depending on if you are a staff, faculty, student, student TA, or representative of a student group, your permissions to reserve space are limited.

Have a question?
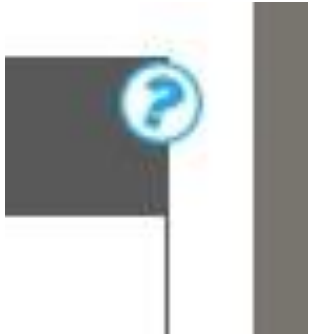
Have a Question? Check the **(?)** symbols throughout the website for help-text.

Any questions about rooms, furniture, or custodial policies, email rooms@gsd.harvard.edu or call 617-495-2514.

Any questions about having a public event, email events@gsd.harvard.edu.

Any questions about technology at GSD, email helpdesk@gsd.harvard.edu or mediaservices@gsd.harvard.edu.

Any general questions or feedback about SERT or the Master Calendar can be sent to sert@gsd.havard.edu.

Step 1
Browse Room Details

Step 1
Browse Room
Details

Room Details	Setup Types
Room Code	20-1
Description	20 S
Room Type	Clas:
Floor	1st I
Square Feet	418
Phone	
Setup Hours	0.00
Teardown Hours	0.00
Notes	CAR

Photo: 20-1-D   Plan: 20-1-D

Look at profiles on rooms before you reserve them

Here you can find:

- Building and Room Floor plans

- Building and Room Pictures

- Room Features

- Room Capacities

- Room Setups

To **Start**, select this button on the Home Page
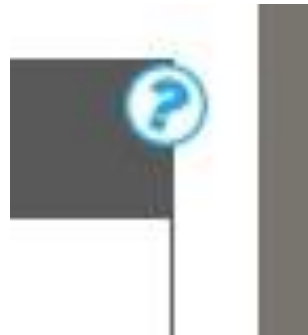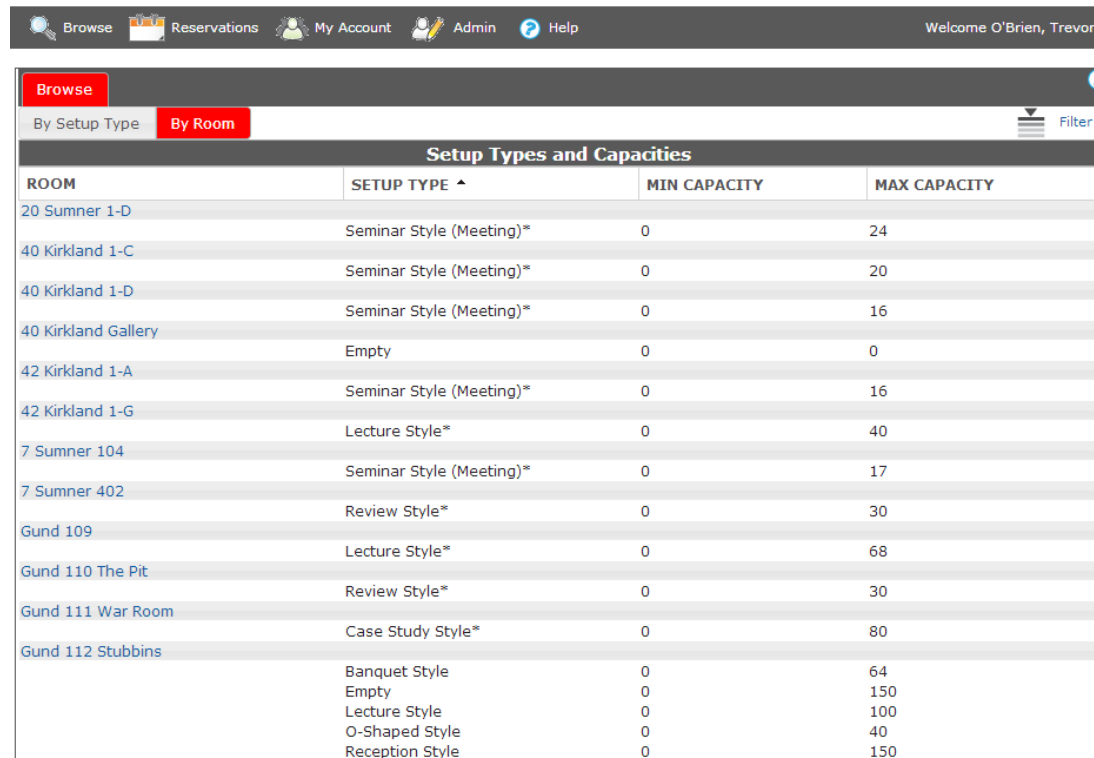
<< **Have a Question?** Check the **(?)** symbols throughout the website for help-text.

Step 1
Browse Room Details

See a full list of all GSD rooms:

Note: setup type and capacity; a full list of setup types are detailed by clicking the (?)

Once you select a room:

Note: building and room details such as pictures, floor plans, setup types, features, and a peek at the availability

Step 2
Browse Availability

Step 2
Browse
Availability

Browse what rooms are reserved before reserving space

Here you can find:

- Room usage in a 12-hour window

- See available and booked rooms and who booked them

To **Start**, select this button on the Home Page

<< **Have a Question?** Check the **(?)** symbols throughout the website for help-text.

Step 2
Browse Availability

See a Full List of All GSD Rooms:

A — Hours across the top

B — Look at different days in the week by pressing the arrow

C — Free times are in white

D — Booked times are in blue

E — Hover over blue bars for what is scheduled in the space

F — Click the rooms for the room profiles (information on slide 5)

Step 3
Request Space

Step 3
Request
Space

Info | Location | **Details**

Event Details

Event Name:* | Event Type:*

Group Details

Group:*
Advanced Studies Program

1st Contact:*
Advanced Studies Program

Phone: | Fax:

Email:*

Other Information

Description:

Request space, media services, and propose a public event

Here you can find:

- Rooms

- Furniture - 24 hours notice - form will not appear if event is within 24 hours of request

- A/V Equipment - 24 hours notice - form will not appear if event is within 24 hours of request

- Event Support - 7 days notice - form will not appear within 7 days of request

To **Start**, select this button on the Home Page

<< **Have a Question?** Check the **(?)** symbols throughout the website for help-text.

Step 3
Request Space

a) Date, Time, Location

A Select a **Date** by clicking the boxes to show a calendar

B If it is occurring on more than 1 date, select **Recurrence**

C Select **Start time/End time** from the dropdown

D Narrow the building with the **Facilities** dropdown

E Narrow the room size with the **Attendance** field

F Narrow the room setup with the **Setup Type** field (see page 8 for setup types)

When done you <u>MUST</u> click **Find Space**   Find Space

b) Setup Types

All **Setup Types** are listed under the **Info Tab**

Lecture: chairs facing the front – ideal for lectures, presentations, etc.
Available in 109, 124, 42-1-G, Piper, Porticos, and Stubbins

Seminar: Chairs around a center solid table.
Available in 318, 505, 510, 20-1-D, 40-1-C, 40-1-D, 42-1-A, Piper, Porticos, and Stubbins

Review: Chairs facing rolling pin-up panels – ideal for reviews and smaller pin ups.
Available in the Pitt, Lounges on each floor, Piper, Porticos, and Stubbins

Banquet: Chairs around round tables – ideal for sit down dinners, presentations, etc.
Available in Piper, Porticos, and Stubbins

Case Study: Tables in rows – ideal for tutorials, programs, etc.
Available in the War Room, 518, Piper, Porticos, and Stubbins

O-Shaped: Chairs around a center table with a center hole.
Available in Piper, Porticos, and Stubbins

Reception: Tables around the perimeter of the room – ideal for social events and receptions.
Available in Piper, Porticos, and Stubbins

U-Shaped: Chairs around a center table with an open side.
Available in Piper, Porticos, and Stubbins

Empty: Room without furniture – ideal for yoga, workshops, etc.
Available in Piper, Porticos, and Stubbins

See Notes: For custom setups – ideal for specific programs that are not included above.
Available in Piper, Porticos, and Stubbins

Step 3
Request Space

c) Select Location

Grid View:

Shows all rooms and their availability

List View:

Shows only available rooms

A Select the **[+]** sign to add the room to your cart. You may select multiple rooms with this tool. Each new location is its own "booking."

B To learn about the room, click the **room name** for a room profile (see *slide 3* for more info).

C To move to the next page, select **Details**.

Step 3
Request Space

d) Event Name / Type

Enter the **Event Name** and **Event Type** onto the form.

Names should succinctly explain what the event is. Simple guidelines:

- Course Related Studios/Sections should include the course number.
  - Ex. GSD1243 Pin Up or GSD9382 Section Meeting

- Department Meetings should include department and type of meeting.
  - Ex. Publications Meeting or Executive Committee Meeting

- Larger events can either be titled with the group name or event name.
  - Ex. "ChinaGSD Lecture" or "Colonialism in 1850s China"

Event Types should match as closely as possible. They will be used for informational and reporting purposes.

- Academic Section
- Conference/Symposium/Colloquium
- Information Table
- Lecture
- Meal/Social Event/Reception
- Meeting
- Midterm/Final Review
- Program
- Studio Pinup
- Studio Review
- Wellness Activity

Step 3
Request Space

e) Group Details

Group Details

Group:*
Dean's Office   🔍 Ⓐ

1st Contact:*
(temporary contact)   🔍 Ⓑ

Name:*

Phone: Fax:

Email:*

Ⓐ Your name or department will automatically be populated.

Ⓑ Select **yourself or (temporary contact)** if you are making the reservation on behalf of someone else.

f) Other Information

Information for GSD Calendars

Other Information

A) Description:

B) Post online on the GSD Public Calendar? If so, fill out Event Proposal Form below, 7 days notice required.:
No

C) Post to the internal Master Calendar website?:
None

D) Will there be food served?:*

A **Description** will appear on the **GSD Internal Master Calendar**

B Answering *Yes* will send this to the Events Office to be posted on the **GSD Public Calendar** at *gsd.harvard.edu/events*

C Selecting a calendar here will post the event to the **GSD Internal Master Calendar**

D Selecting that **food** will be served allows Building Services to provide compost bins and a side table for food

15
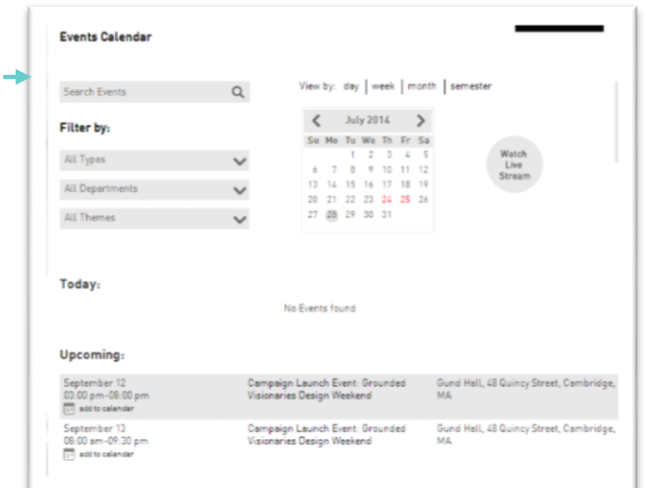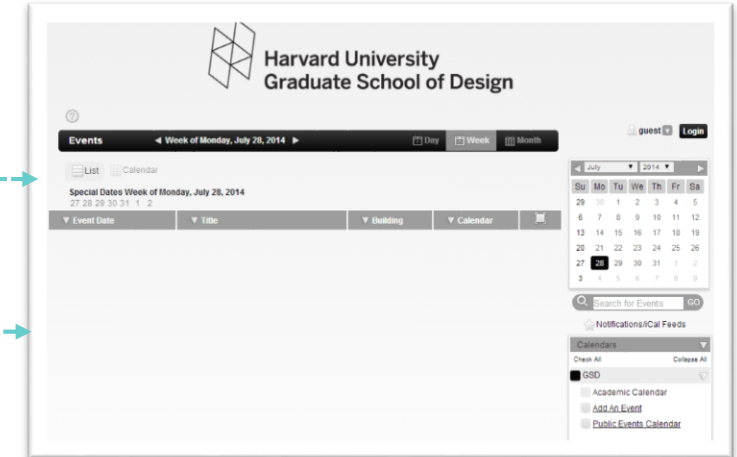
g) Furniture

If you reserved *Stubbins 112, Porticos 121-123,* or *Piper*… Options for furniture requests become available.

A Select **Packages** for Typical Setups – it will reserve all the furniture listed below

B Any modifications to that setup can be put in the **special instructions** box

C Any additional furniture or **individual pieces**, can be reserved under packages by checking off the item

D To specify the **quantity,** type the quantity in the box next to the item

< Clicking on the Item gives pictures and descriptions of the equipment.
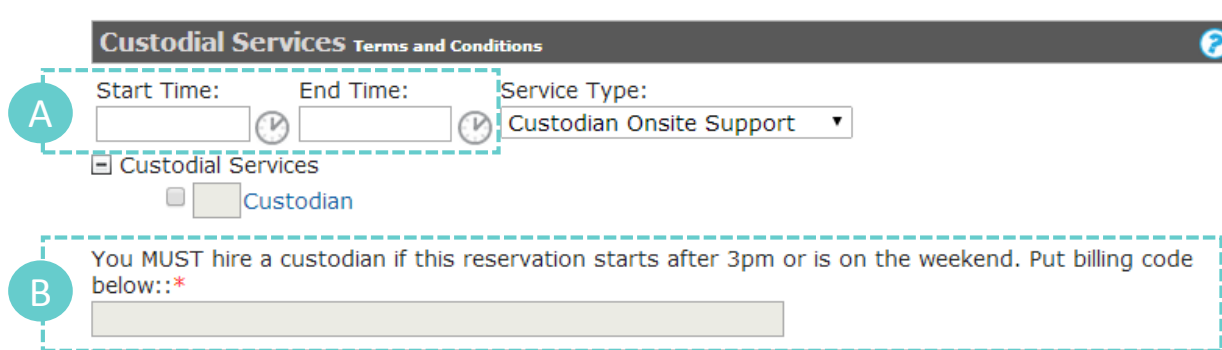
^ Unique setups and any other special instructions for Building Services, can be typed in the **General Notes** box at the bottom of the reservation.

Step 3
Request Space

h) Hire Custodial

Custodial Services Terms and Conditions

A Start Time: | End Time: | Service Type: Custodian Onsite Support

☐ Custodial Services
   ☐ Custodian

B You MUST hire a custodian if this reservation starts after 3pm or is on the weekend. Put billing code below:: *
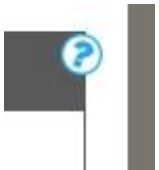
Select the **(?)** for the whole **Custodial Policy**.

Custodial is required for any event starting <u>after 3pm</u>, on weekends, or when the event is too large to be supported by our regular staff.

A **Start Time** and **End Time** should be an hour before to an hour after your event (4 hour minimum).

B **Billing Code** is required to hire custodial staff.

<u>1 week</u> notice is required.

Step 3
Request Space

i) Media Services

Any questions about media services go to mediaservices@gsd.harvard.edu (**NOT** rooms@gsd.harvard.edu!!!)

Any reservation made for media services will be confirmed or denied via an email from Media Services. A room confirmation only guarantees the room and not the media services.

A Check off the items for request and indicate quantity in the box.

B Click on each item for information about the item.
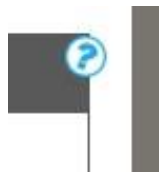
Have a Question? Check the **(?)** symbols throughout the website for help-text.

j) Event Proposal Form

Any requests more than **7 days** away, will feature the **Event Proposal Form**.
Any questions about this go to events@gsd.harvard.edu, **NOT** rooms@gsd.harvard.edu.

Event Planning Proposal Form Terms and Conditions

This form is required if....

☐ I am inviting an audience outside my group.

Affiliation:*

Audience:*

Event Sponsor ie GSD faculty, staff, or department:*

Alternative Date:

Alternative Time:

Does this event have multiple segments? If so, detail the start/end time of each segment and the event type.:

Participants: Please list all guests and hosts with their affiliation (e.g. "Columbia University," or "GSD DDes students", etc).:*

Brief Description: In 100-200 words, the goal(s) of the event; its audience and participants; and how the purpose will be achieved.:*

This form is sent to the **Events Office** for approval to host a public event. **7 days** notice is required.

All events that will invite those outside of the department or group that you are in require these additional questions before approval.

k) Finish Off the Request

Once all questions with the red * have been answered, read the terms and select **SUBMIT**

☐ I have read and agree to the terms and conditions View

Submit

Have a Question? Check the **(?)** symbols throughout the website for help-text.

Step 3
Request Space

I) Wait For Confirmation

Once a request is submitted:

- You will receive an e-mail summary of the request.

- Do not consider the room reserved and do not use the room until you receive a <u>SECOND e-mail</u> **confirming** the reservation.

- Go back and add services up to 1 day prior to the event.

- Confirmation of media services will be sent via e-mail from mediaservice@gsd.harvard.edu.

- Confirmation of that you may hold a public event will be sent via e-mail from events@gsd.harvard.edu.

Step 4
View Past
Requests

| Current | Historical | Calendar |

Reservation Id: [ ]   Event Name: [ ]   Quick

ID	NAME	GROUP	FIRST BOOKING ▲
246	TEST: Executive Committee	Building Services	8/5/2014 Tue
250	TEST: Digital Skills	Building Services	8/6/2014 Wed
244	TEST: Daily Cleaning	Building Services	8/10/2014 Sun
215	Test: LRC Meeting	Building Services	8/11/2014 Mon
249	TEST: Gamble Studio	Building Services	8/12/2014 Tue
216	Test: Studio Abroad Info Session	Building Services	8/12/2014 Tue
191	Test: HUPD Lunchtime Lecture	Building Services	8/12/2014 Tue
218	Test: Pocket Neighborhoods	Building Services	8/12/2014 Tue
219	Test: Critical Conversations	Building Services	8/12/2014 Tue
221	Test: CIO Council Meeting	Building Services	8/12/2014 Tue

View past requests, see status updates, and make changes

Here you can:

- Find Previous Requests

- Check Status

- Change date, time, location, event name, etc.

- Add or Delete Requests for Services and Equipment

To Start, Select This Button on the Home Page ◀ -

<< **Have a Question?** Check the **(?)** symbols throughout the website for help-text.

Step 4
View Past Requests

a) Look at Past Reservations

ID	NAME	GROUP	FIRST BOOKING ▲	LAST BOOKING	STATUS	LOCATION	HAS SERVICES
360	Public Lecture Series	Knight, Sarah	10/6/2014 Mon	10/6/2014 Mon	Pending Confirmation	GSD, Gund Hall - Gund Piper Auditorium	Yes
357	Dean Dinner	Knight, Sarah	10/7/2014 Tue	10/7/2014 Tue	Pending Confirmation	GSD, Gund Hall - Gund 112 Stubbins	Yes
350	Architecture Dept. Meeting	Knight, Sarah	10/8/2014 Wed	10/8/2014 Wed	Pending Confirmation	GSD, Gund Hall - Gund 318	No
365	Career Fair	Knight, Sarah	10/9/2014 Thu	10/9/2014 Thu	Pending Confirmation	Multiple	No

Reservation Name
Title of the overarching reservation made. Click on it to see individual dates.

First Booking and Last Booking
Shows the first and last dates of the bookings under that reservation.

Status
When requests are made its status is "Pending," once Building Services confirms it, its status will be "Confirmed."

Services
Services refer to furniture, custodial, media, event, and other additional requests made.

b) Look at and Change Individual Bookings

Click on the reservation for the bookings.

Bookings are individual dates and times under an overarching (reoccurring) reservation. For example: Public Lecture Series might occur 10 dates over the semester. They could all be made under the same reservation but have different dates/times.

	Reservation Details	Additional Information	Attachments			

Back to My Requests

Reservation Id	366	Group Name	Swartout, Jen		Edit Reservation	A
Event Name	Career Fair	1st Contact Name	(none)	B	Add Booking	
Event Type	Meal/Social Event/Reception	Phone	4961234		Cancel Bookings	
					Cancel All Bookings	
					View/Email Reservation Summary	
				D	Add booking to personal calendar	
					Booking Tools	
				F	Edit Additional Information	

All	Current	Historical

Bookings

ACTIONS	SERVICES	DATE ▲	TIME	TITLE	LOCATION	STATUS	SETUP
✖ 📝	➕	11/3/2014 Mon	4:00 PM - 7:00 PM	Career Fair	Gund 109	Pending Confirmation	(none) (200)
✖ 📝	➕	11/3/2014 Mon	4:00 PM - 7:00 PM	Career Fair	Gund 110 The Pit	Pending Confirmation	(none) (200)
✖ 📝	➕	11/3/2014 Mon	4:00 PM - 7:00 PM	Career Fair	Gund 112 Stubbins	Pending Confirmation	(none) (200)
✖ 📝	➕	11/3/2014 Mon	4:00 PM - 7:00 PM	Career Fair	Gund 124	Pending Confirmation	(none) (200)

Cancel /Edit　**Add Services**　**Date/Time**　**Name**　**Room**　**Status**　**Setup Type**

A — Edit event name, type, contact

B — Add another date/time to reservation

C — Cancel a date/time from reservation

D — Share information with others

E — Change Date/Time

F — Edit what calendar it is posted on

c) Add or Delete a Service or General Note

Services
Services refer to furniture, custodial, media, event, and other additional requests made.

Add Services Page:

From the Booking Page:

Add Services

View Current Services
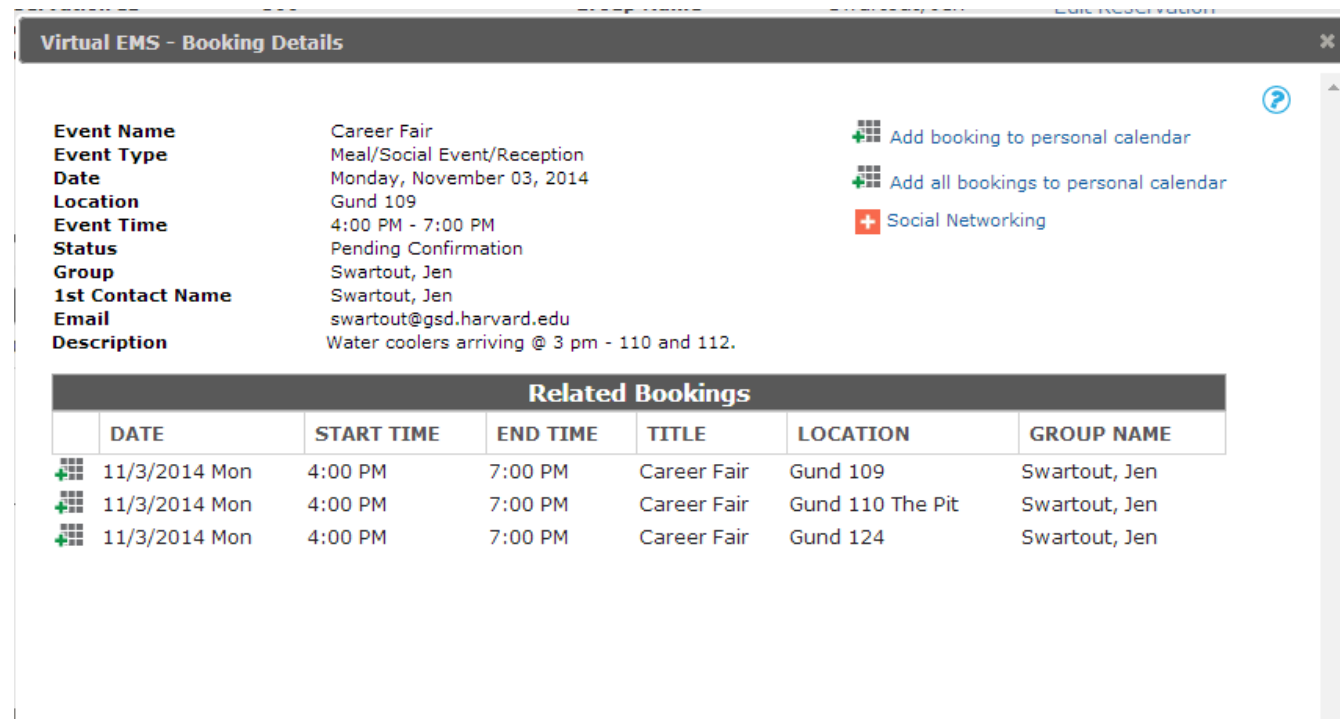
Add Service

Modify Service

Delete Service

Step 4
View Past Requests

d) Add to Personal Calendar

SERT allows you to download the event information into your Outlook or Google calendar making it easy for scheduling and inviting other guests.

At the booking level, select a booking. And a pop-up will give you the information to export to a calendar or social networking site.