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Community structure, trophic ecology and reproductive  
mode of oribatid mites (Oribatida, Acari) in forest  
ecosystems

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## Summary

Oribatid mites are predominantly soil-living organisms reaching densities of up to 400,000 individuals per square meter in forest soils, where they contribute to decomposition processes and nutrient cycling. In acidic forests they are the main decomposer taxon, together with collembolans. Despite their outstanding importance for soil processes knowledge about their trophic ecology and factors structuring their communities is low.

About ten percent of the 10,000 described species are thelytokous (i.e., they reproduce via female parthenogenesis); locally up to 80 % of all individuals in temperate forest soils are parthenogens. Oribatid mites likely originated in Cambrian or Precambrian times and include old thelytokous species-rich groups indicating an ancient origin of asexuality as well as parthenogenetic radiations. Sexual and parthenogenetic species coexist in forest soils and in agricultural soils; in temperate, tropical and arctic regions and also on the bark of dead and living trees. This makes oribatid mites a unique group for studying patterns of parthenogenetic reproduction and for studying factors influencing the relative frequency of sexual and parthenogenetic species (see **Chapter 1**).

The present thesis focuses on oribatid mite reproductive mode and ecology and is divided into two parts. The first part investigates the trophic ecology of oribatid mites in soil and on bark analysed with stable isotope measurements (**Chapter 2**) and abiotic and biotic factors influencing oribatid mite density, diversity and community structure in soils of different forest types (**Chapter 3**). In the second part oribatid mites were used as model organisms to investigate the distribution of sexual and parthenogenetic individuals in forest soils in two regions in Germany and in different habitats worldwide in relation to food availability (**Chapter 4**). Further we investigated the effects of nutrient availability on oribatid mite density and the frequency of parthenogenetic individuals on tree trunks (**Chapter 5**).

In **Chapter 2** we used two stable isotopes ( $^{15}\text{N}$ ;  $^{13}\text{C}$ ) for uncovering the trophic ecology of soil- and bark-living oribatid mites. The isotope  $^{15}\text{N}$  is usually used to detect the trophic level in food webs since it is enriched by about 3.4 delta units per trophic level, whereas  $^{13}\text{C}$  can be a marker for different food sources since different food sources can differ in their  $^{13}\text{C}$  signatures (e.g., lichens, C4 and C3 plants), but those signatures are not enriched per trophic levels. It could be shown that oribatid mites span over four trophic levels, which was surprising since usually oribatid mites are treated in food webs as a single functional group, i.e., decomposers. However, our data clearly show

that oribatid mites are a trophically diverse group and should not be aggregated in food webs. Additionally,  $^{13}\text{C}$  signatures separated lichen feeders as well as species that burrow inside leaves and needles as juveniles (endophagous taxa) from the other species.

In **Chapter 3** we investigated the importance of regional versus local factors on oribatid mite community structure. Therefore, we studied oribatid mites in four differently managed forest types (coniferous 70y old age class forests; 30y old and 70y old beech age class forests, unmanaged beech forests mature with trees ~120y old) (local effects) at three different sites in Germany (Swabian Alb, Hainich, Schorfheide) (regional effects) in the framework of the DFG project “Biodiversity Exploratories”. We also measured environmental factors (litter mass, soil pH, C and N content of litter and fine roots, C content of soil) which might potentially explain oribatid mite density and community structure. Oribatid mite density was positively correlated with litter mass supporting the hypothesis that the litter serves as a habitat and also as a food resource for many oribatid mite species. Oribatid mite diversity was little affected by forest type indicating that in most forest types the number of niches for oribatid mites is similar. Overall, differences of oribatid mite communities were more pronounced between the three regions than between the four forest types within a region indicating that regional factors (mainly pH, litter mass and C content of litter) are more important than local factors for oribatid mite community structure. Overall, the predictability of density, diversity and community structure of oribatid mite communities in different regions indicates that oribatid mite communities are not randomly assembled.

In **Chapter 4** we investigated the hypothesis that parthenogenetic species should dominate in habitats with a good food supply where resources are not a limiting factor. In contrast, in habitats where resources are in short supply or strongly structured sexual reproduction should dominate since mixis processes potentially allow a better use of underutilized resources (“Structured Resource Theory of Sexual Reproduction” (SRTS); Scheu and Drossel 2007). Our data show a strong positive relationship between parthenogenetic reproduction and density (which we used as an indirect measurement for resource availability) supporting the hypothesis that availability of food in ample supply triggers parthenogenesis and allows the long-term maintenance of parthenogenetic reproduction.

In **Chapter 5** we experimentally investigated the hypothesis that increased resource availability increases the density of oribatid mites and also the prevalence of parthenogens. For this study we added nutrients in the form of cane sugar as a carbon source (C) and ammonium nitrate as a nitrogen source (N) on the tree trunks of beech trees (*Fagus sylvatica*). Oribatid mite density increased after C addition supporting the view that oribatid mites on the bark of trees are resource limited. However, the number of parthenogenetic individuals did not increase after resource addition (neither C or N)

which was mainly due to the fact that the bark is a habitat where sexual taxa dominate (~95 %). Migration of parthenogens from soil obviously was too low to affect community sex ratios.

## Reference

Scheu, S., Drossel, B. (2007) Sexual reproduction prevails in a world of structured resources in short supply. *Proceedings of the Royal Society B – Biological Sciences* 274, 1225-1231.

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# Chapter 1

## General Introduction



## 1. Density, diversity and distribution of oribatid mites

Oribatid mites are typical soil living microarthropods reaching densities of up to 200,000 individuals per square meter in acidic raw humus of coniferous forests (Maraun and Scheu 2000). With increasing soil pH oribatid mite densities decrease to ~ 20,000-60,000 individuals per square meter in mull soils of deciduous forests (Maraun and Scheu 2000). They are also common in agricultural soils, such as pastures and fields, but have lower densities of ~ 10,000 individuals per square meter (Maraun and Scheu 2000). Living in almost all terrestrial habitats from deserts to polar regions, from fresh water to saltmarshes (Walter and Proctor 1999), oribatid mites are among the most abundant microarthropods in soil. Furthermore, oribatid mites also colonize a huge range of microhabitats including the surface of stones, lichens (Travé 1963, Gjelstrup and Sochting 1979), dead wood (Aoki 1967), tree trunks (Erdmann et al. 2006) and suspended soils in tree crowns (Lindo and Winchester 2007).

About 10,000 species of oribatid mites are described worldwide (Subias 2004, Schatz 2005) and a total number of 110,000 species is estimated to exist (Walter and Proctor 1999). On a global scale, diversity is lowest in Antarctica with 27 species (Stary and Block 1998) and increases with decreasing latitude being highest in boreal and the warm temperate regions, but does not increase further to the tropics (Maraun et al. 2007). In Germany 520 oribatid mite species are documented (Weigmann 2006) with typical numbers of 50-120 species in soil of single forests (Wunderle 1992, Norton and Behan-Pelletier 2009). Despite the seemingly homogeneous habitat soil organisms live in, the diversity of soil animals is very high (Giller 1996). This phenomenon has been termed the “enigma of soil animal diversity” (Anderson 1975).

Overall density and community composition at the level of morphological and functional groups is predictable over a broad range for habitat types (Maraun and Scheu 2000). Caruso et al. (2011) investigated the dissimilarity of oribatid mite communities in two habitats (Mediterranean beech forest and grassland) at different geographical distances (from centimeters to tens and hundreds of meters). To a large extent the variation in oribatid mite community composition in space was independent of measured environmental variables (e.g., organic matter), but the dissimilarity of the communities did not match predictions of neutral models. The results suggest that both stochastic and deterministic processes contribute to oribatid mite assemblage structure.

The importance of bottom-up or top-down forces on oribatid mite communities is unclear and still debated (Salamon et al. 2006, Lenoir et al. 2007, Schneider and Maraun 2009). Predators of oribatid mites range from small vertebrates e.g., salamanders (Norton and McNamara 1978) and frogs (Saporito et al. 2007), over centipedes (Lebrun 1970) and insects, e.g., Scydmaenidae (Schuster 1966) and Formicidae (Wilson 2005), to other mites e.g., Prostigmata and Mesostigmata (Wallwork 1980, Peschel et al. 2006). However, the impact of predation - at least for adult oribatid mites - is likely to be of minor importance. Oribatid mites are regarded as living in an enemy-free space due to chemical defense (Heethoff et al. 2011) and strongly hardened cuticle, but the latter is less pronounced in juveniles (Peschel et al. 2006). Perturbations have been shown to detrimentally affect oribatid mites (Maraun et al. 2003). Especially earthworms exert strong negative impacts on oribatid mite communities (Migge-Kleian et al. 2006, Eisenhauer 2010) which likely is due to litter comminution and mixing of litter and soil.

## **2. Functioning and trophic ecology of oribatid mites**

Oribatid mites are predominantly decomposers, feeding on dead organic material and fungi. Especially in acidic soils (where earthworms are absent), oribatid mites carry out important decomposition processes (Lussenhop 1992) and play an important role in nutrient cycling, mineralization processes and humus formation (Krantz 2009). Further, they distribute fungal spores and bacteria that are attached to their body surface or transported in their gut which supports fungal colonization of dead organic material and decomposition processes (Maraun et al. 1998, Renker et al. 2005).

Different approaches, such as gut content analysis (Hubert et al. 2001), analysis of enzyme activities (Siepel and deReuiter-Dijkmann 1993), measuring of cheliceral sizes (Kaneko 1988) and laboratory feeding experiments (Schneider et al. 2005, Koukol et al. 2009), resulted in different systems of distinct feeding categories. Schneider et al. (2004) investigated stable isotope signatures of oribatid mites in soil and demonstrated that species feed in a continuous range of three to four trophic levels including phycophages/fungivores (lichen and algae), primary decomposers (predominantly feeding litter), secondary decomposers (predominantly consuming fungi and in part litter) and carnivores/scavengers/omnivores (feeding on living and dead animals, e.g., nematodes (Heidemann et al. 2011), springtails and potentially mycorrhizal fungi).

Recent studies postulated that oribatid mites heavily rely on rhizosphere carbon (Pollierer et al. 2007). Additional micro habitats extend the variety of food resources oribatid mites feed on; e.g., oribatid mites on bark mainly feed on lichens and algae (Erdmann et al. 2007, Fischer et al. 2010a).

### 3. Reproduction and life-history traits

Oribatid mites are diplodiploid organisms with presumably holokinetic chromosomes (Norton et al. 1993). Females can easily be distinguished from males (Grandjean 1955, 1956) since females have a large ovipositor with a typical wavelike surface pattern. There are three pairs of genital papillae on the basis of the ovipositor. Throughout the year females carry eggs inside the notogaster. All three structures, ovipositor, genital papillae and eggs, can easily be seen under a microscope. The spermatophore depositor of the male is rather small and more difficult to see than the ovipositor.

Sperm transfer usually takes place indirectly via stalked spermatophores. Eggs are laid in crevices, where they develop from prelarvae, larvae, deutonymphs and tritonymphs to adult organisms. Lifetime fecundity of oribatid mites is low, compared to other mite groups (Norton 1994). They are considered as K-strategists with delayed maturity, low reproductive potential, iteroparity and long adult life (Norton 1994). The variation in generation times is high and fecundity differs seasonally. The species *Oppiella nova* carries single eggs and lays upto twelve eggs per week in culture (Woodring and Cook 1962) while *Steganacarus magnus* carries about six eggs and lays them at lengthy intervals (Webb 1989). Under laboratory conditions females of some species lay between six and twelve eggs during livetime (*Nothrus biciliatus*; Saichuae et al. 1972), whereas other females lay up to 250 eggs in a single year (*Platynothrus peltifer*; Grandjean 1950). Developmental rates vary in soils of the temperate zone between several months to over a year (Norton 1994). Sexual species had higher number of eggs than parthenogenetic species in laboratory experiments (Domes et al. 2007b). However, the total reproductive rate depends on generation time, mode of reproduction and number of eggs produced and is little understood (Domes et al. 2007b). Species with wide ecological distributions show a high degree of plasticity of life cycle duration with an elongation under cold conditions (Norton 1994).

Interestingly, ten percent of the approximately 10,000 described oribatid mite species (Subias 2004, Schatz 2005) are thelytokous i.e., females produce daughters from diploid eggs without fertilization by males. No males or very few non-functional (spanandric) males exist

which do not genetically contribute to the next generation (Grandjean 1941, Taberly 1988, Palmer and Norton 1992, Norton et al. 1993).

The classification of parthenogenetic species was carried out on the basis of rearing experiments or is suspected from the absence or rarity of males in natural populations (Norton et al. 1993). While sexual species have a sex ratio of approximately 1:1 (lowest recorded sex ratio of 1/4.4; Luxton 1981), the proportion of females in parthenogenetic species is 95-100 % (Norton and Palmer 1991, Palmer and Norton 1992, Cianciolo and Norton 2006, Domes et al. 2007a). Cyclical or geographic parthenogenesis is not known for oribatid mites (Norton and Palmer 1991).

Meiotic processes are involved in the reproductive mechanism. Automixis with terminal fusion is probably the most common mechanism (Taberly 1987, Heethoff et al. 2006), but central fusion automixis and apomixis were proposed to explain the fixed heterozygosity which was found for nine oribatid mite species using isozyme techniques (Palmer and Norton 1992), but were not confirmed by molecular data of elongation factor (*ef1 $\alpha$* ) and heat-shock protein (*hsp82*) (Schaefer et al. 2006). Wrensch et al. (1994) suggested inverted meiosis of holokinetic chromosomes to explain the occurrence of terminal fusion in combination with heterozygosity.

#### **4. Systematics of oribatid mites**

Mites belong to the Arthropoda and represent the most diverse and extant ancient lineage of the Chelicerata (Walter and Proctor 1999). The major taxa are Opilioacariformes, Parasitiformes (with Mesostigmata, Holothyrida and Ixodida) and Acariformes (including Sarcoptiformes, Trombidiformes and Endeostigmata) (Walter and Proctor 1999). Oribatid mites belong to the Sarcoptiformes and are classified into six groups according to morphological characters: the species-poor and basal Palaeosomata (weak sclerotization), the Enarthronota (transversal line on notogaster), Parhyposomata (continuous notogaster shield), paraphyletic Mixonomata (dichoid; with separated Proterosoma and Hysterosoma), paraphyletic Desmonomata (holoid) and species-rich Circumdehiscentia = Brachypylina (spatially separated genital and anal plate in a fused ventral shield) (Walter and Proctor 1999). Molecular analyses date the origin of oribatid mites back to the Precambrian (571  $\pm$  37 mya) and, therefore, they may represent an early component of terrestrial food webs (Schaefer et al. 2010).

Species-rich and exclusively parthenogenetic clades exist within the oribatid mites pointing to ancient asexuality and parthenogenetic radiations (Norton et al. 1993). This renders oribatid mites, next to bdelloid rotifers and darwinulid ostracods (which also radiated while being parthenogenetic) so called “evolutionary scandals” (Maynard Smith 1978). Parthenogenetic reproduction should result in evolutionary short-lived lineages and is assumed to be an evolutionary dead end (Maynard Smith 1978) due to the accumulation of deleterious mutations (Muller 1964, Kondrashov 1993) and/or a reduced adaptative potential to changing environments (Ghiselin 1974, Bell 1982).

## 5. Oribatid mites as model organisms

Oribatid mites are a suitable model organism for investigations of evolutionary processes (Norton and Palmer 1991, Schaefer et al. 2006, Domes et al. 2007a, Heethoff et al. 2009), but also for studying ecological aspects of parthenogenesis. Parthenogenetic and sexual oribatid mites coexist with different frequencies in a wide range of habitats. Parthenogenetic taxa, such as Brachychthoniidae, *Oppiella nova* and *Tectocepheus* spp., dominate in new or disclimax habitats (Norton and Palmer 1991), but occur in lower proportions also in climax habitats (Maraun and Scheu 2000). The proportion of parthenogenetic individuals, e.g., in Eulohmanniidae, Brachychthoniidae, Oppiidae and certain Epilohmanniidae, increases with increasing soil depth (Luxton 1982, Norton and Palmer 1991). Fresh water habitats are inhabited by parthenogenetic species, such as of Thrypochthoniidae; Malaconothridae, Limnozetestidae and certain *Hydrozetes* spp. (Norton and Palmer 1991). Marine habitats are mainly inhabited by sexual species (Schuster 1979), such as *Ameronothrus* spp. and *Halozetes* spp. (Proches and Marshall 2001).

Oribatid mites primarily live in soils, but also on the bark of trees. In forest soils of the temperate zone they comprise of 58 % to 87 % parthenogenetic individuals (Maraun et al. 2003, Fischer et al. 2010a), while on the bark of tree trunks only 1-15 % of oribatid mites belong to parthenogenetic species (Erdmann et al. 2006, Fischer et al. 2010a). The proportion of parthenogenetic individuals fundamentally changes in a range of a few centimeters between forest soil and tree trunk. Investigating these patterns and indentifying the basic ecological factors and mechanisms which are responsible for the distribution of parthenogenetic and sexual oribatid mites is a promising approach to start solving the mystery of ecological advantages of sexual and parthenogenetic reproduction.

## 6. Theories about the maintenance of sexual reproduction

In the last decades more than 25 hypotheses were developed trying to identify major factors which explain the dominance of sexual reproduction in animal taxa (Kondrashov 1993, Schoen 2009). These theories differ with regard to the key factors triggering sexual reproduction, e.g., temporal or spatial variation, resource availability or parasitism rate, short- or long-term advantages (West et al. 1999, Scheu and Drossel 2007) and explain only parts of the ecological distribution of parthenogenetic reproducing organisms. Maynard Smith (1976) wrote “one is left with the feeling that some essential feature of the situation is being overlooked”.

The two most common hypotheses are the ‘Tangled Bank’ and the ‘Red Queen’. The focus of the ‘Tangled Bank theory’ is a spatially heterogeneous environment in which the brake-up of locally favorable gene-combinations reduces sib-competition and may be advantageous for a better exploitation of resources in enclosed habitats (Williams 1975, Bell 1982). The ‘Red Queen theory’ focuses, in contrast to the ‘Tangled Bank theory’, on a temporally heterogeneous environment. Predators and parasites are adapted to prey on genotypes with highest frequencies. Sexual species produce genetically variable offspring which may be resistant against parasites or which may avoid or escape from predators (Glesener 1979, Hamilton 1980, Stearns 1985).

Scheu and Drossel (2007) developed a model on the maintenance of sexual reproduction, integrating spatially and temporally variation - the ‘Structured Resource Theory of Sexual Reproduction’ (SRTS). The fundamental assumption of the SRTS is the availability of limited amounts of resources for a population with a limited number of genotypes consuming only part of these resources. Thereby depleting this fraction of the resources available for the next generation. Sexual offspring can better exploit underutilized resources and outcompete asexual ones. The model differentiates explicitly between (a) biotic and abiotic density-dependent factors and (b) physicochemical density-independent factors. These assumptions lead to predominance of asexual reproduction (1) in habitats with an excess of resources (no adaptation to limited resources needed) (2) in habitats with a small number of resources (3) in populations with a high number of genotypes which are able to exploit all possible resources to the same extent or (4) in habitats with strong density-independent effects, such as harsh, disturbed or novel environments (effects are unpredictable, individuals cannot adapt to these effects; resources are never fully exploited (Scheu and Drossel 2007)).

## 7. Overview

This study consists of two main parts. The first part introduces the ecology of oribatid mites (**Chapter 2 and 3**) and presents data on trophic ecology and ecological factors which structure oribatid mite communities in temperate forest soils. In the second part (**Chapter 4 and 5**) oribatid mites were used as model organisms to test the predictions of the SRTS on the distribution of parthenogenetic individuals in below- and aboveground habitats.

The oribatid mite diversity in forest soils is high; disentangling feeding niches may help to explain this phenomenon. Furthermore, availability of food resources is the basic feature in the SRTS of Scheu and Drossel (2007) and raises the question what kind of food resources oribatid mites consume. The investigation of trophic and feeding ecology of oribatid mites is challenging since they are tiny and the opaqueness of their habitat makes direct observations difficult. In the last years considerable progress has been made using the method of stable isotope analysis allowing novel insights into the trophic ecology of oribatid mites. **Chapter 2** reviews the trophic ecology of oribatid mites using the method of stable isotopes, summarizes previous results, gives perspectives for future studies and presents new data on the trophic structure of oribatid mite communities in forest soils for 26 species, compared with stable isotope data of 7 oribatid mite species from tree trunks (tree trunk data from Fischer et al. 2010a). Oribatid mites in soil span three to four trophic levels and differ in their  $\delta^{15}\text{N}$  values compared to bark-living oribatid mites indicating feeding-niche differentiation in soil and between habitats. The additional analysis of  $\delta^{13}\text{C}$  provided additional informations on trophic niches. Taxa with endophagous juveniles were recognizable from other oribatid mites by enriched  $\delta^{13}\text{C}$  values. Lichens and oribatid mites diverged strong in their  $\delta^{13}\text{C}$  values and showed that bark-living oribatid mites feed mainly on lichens and not on mosses.

In **Chapter 3** the importance of biotic and abiotic environmental factors and their influence on density, diversity and the structure of oribatid mite communities in coniferous forests (*Picea abies* or *Pinus sylvestris*; depending on the study site); beech forests (*Fagus sylvatica*; 30 y and 70 y old) and unmanaged beech forests was studied. The four forest types were replicated in three regions in Germany, spanning a latitudinal gradient of ~500 km. The study design allowed general conclusions on structuring factors for oribatid mite density, diversity and community composition in the four forest types. The investigated tree species and management types are most common and typical for Central Europe. We suspected highest densities in coniferous forests due to thick litter layer and highest diversity in old unmanaged forests due to increased habitat heterogeneity. Oribatid mite densities decrease from coniferous over 30 y and 70 y old beech forests to the unmanaged beech forests and were

correlated positively with the mass of litter layer and negatively with soil pH. Diversity of oribatid mites was little affected by forest type indicating that they harbor similar numbers of niches. The oribatid mite community structure differed more between the three regions than between the four forest types indicating the importance of regional factors rather than factors associated with forest types. Soil pH, which is a factor resulting from regional geological conditions and local forest types, strongly affected the oribatid mite communities.

In **Chapter 4** one prediction of the SRTS was tested for soil-living oribatid mites. Habitats with an excess of resources should be dominated by asexual organisms because adaptation to limited resources is not needed. That means, the proportion of parthenogenetic oribatid mites should increase with increasing availability of resources. The amount of food resources was estimated indirectly since food sources of oribatid mites are only partially known and their amount in soil is hardly detectable. Increased densities and respiration values of oribatid mites per square meter were assumed to indicate increased resource availability. An increase in the proportion of parthenogenetic oribatid mites with increasing densities or respiration of oribatid mites per square meter would support the assumption of the SRTS. The correlation of the proportion of parthenogenetic oribatid mites with densities or respiration of oribatid mites per square meter was tested and compared on the small scale (two regions in Germany: Schorfheide and Swabian Alb), as well as on the large scale (worldwide) in a meta analysis. The assumption of the SRTS was supported in the small scale and in the large scale analysis. Overall, oribatid mite densities correlated positively with the proportion of parthenogenetic individuals. Locally, the density and respiration of oribatid mites correlated significantly with the proportion of parthenogenetic individuals in Schorfheide, but not in the Swabian Alb. High densities of earthworms in the Swabian Alb may superimpose the effects of food-resources on oribatid mites compared with Schorfheide with low earthworm densities.

The effect of resource availability on oribatid mite densities and on the proportion of parthenogenetic individuals was investigated on the bark of tree trunks in **Chapter 5**. One prediction of the SRTS is the prevalence of parthenogenesis in habitats with strong density-independent effects, such as harsh, disturbed or novel environments (Scheu and Drossel 2007). The bark of tree trunks is considered as harsh environment affected by desiccation, frost and solar radiation. In contrast to those theoretical expectations, the bark of tree trunks is dominated by sexual oribatid mite species (Erdmann et al. 2006, Fischer et al. 2010a). The SRTS states that sexual reproduction should dominate in habitats where resources are limited or little accessible. The resource availability on tree trunks was manipulated by monthly fertilization of bark with nitrogen (N), carbon (C), both (N and C) and water as control. An increase of oribatid mite densities and in the proportion of parthenogenetic individuals due to

fertilization would indicate resource limitation rather than limitation by harsh abiotic conditions as predicted by the SRTS. The uptake of fertilizers by oribatid mites was evaluated using stable isotopes ( $^{14}\text{N}/^{15}\text{N}$ ;  $^{12}\text{C}/^{13}\text{C}$ ). Oribatid mite densities increased in treatments with C fertilization. The fertilization with N had no effect. This is in accordance with stable isotope data indicating the incorporation of C but not of N of the fertilizers in the tissue of oribatid mites. The increase in oribatid mite densities due to C fertilization indicates food resource limitation on bark and supports the suggestions made by the SRTS.

All studies were conducted in the framework of the Biodiversity Exploratories ([www.Biodiversity-Exploratories.de](http://www.Biodiversity-Exploratories.de)), a long-term and large-scale project investigating forest and grassland sites, established in three regions in Germany (the Swabian Alb, the Hainich and the Schorfheide-Chorin). The aim of the Biodiversity Exploratories is the investigation of the role of land use and management on biodiversity, ecosystem functions and services (Fischer et al. 2010b)

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## Author contributions

**Chapter 2:** Stable isotopes revisited: Their use and limits for oribatid mite trophic ecology

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**Chapter 3:** Regional factors rather than forest type drive the community structure of soil living oribatid mites (Acari, Oribatida)

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**Chapter 4:** Positive correlation between density and parthenogenetic reproduction in oribatid mites (Acari) supports the structured resource theory of sexual reproduction

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**Chapter 5:** Oribatid mite density (Acari, Oribatida) on tree trunks is regulated by food resources – confirming the “Structured Resource Theory of Sexual Reproduction”

Authors: **G. Erdmann**, S. Scheu, M. Maraun

In preparation

Contributions: Idea by M.M., S.S. & G.E.; empirical data from G.E.; analysis by G.E. & M.M.; text written by G.E., S.S. & M.M.

# Chapter 2

## Stable isotopes revisited: Their use and limits for oribatid mite trophic ecology

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## Abstract

In this review we summarize our knowledge of using stable isotopes ( $^{15}\text{N}/^{14}\text{N}$ ,  $^{13}\text{C}/^{12}\text{C}$ ) to better understand the trophic ecology of oribatid mites. Our aim is to (a) recapitulate the history of stable isotope research in soil animals with a focus on oribatid mites, (b) present new stable isotope data for oribatid mites and the current state knowledge of oribatid mite trophic niche differentiation, (c) compile problems and limitations of stable isotope based analyses of trophic relationships and (d) suggest future challenges, questions and problems that may be solved using stable isotope analyses and other novel techniques for improving our understanding on the trophic ecology of soil invertebrates. We conclude that (1) in addition to  $^{15}\text{N}/^{14}\text{N}$  ratios,  $^{13}\text{C}/^{12}\text{C}$  ratios contribute to our understanding of the trophic ecology of oribatid mites, allowing e.g., separation of lichen- and moss-feeding species, (2) there likely are many lichen but few moss feeding oribatid mite species, (3) oribatid mite species that are endophagous as juveniles are separated by their stable isotope signatures from all other oribatid mite species, (4) fungivorous oribatid mite species cannot be separated further, e.g., the fungal taxa they feed on cannot be delineated. A particular problem in using stable isotope data is the difficulty in determining signatures for basal food resources since decomposing material, fungi and lichens comprise various components differing in stable isotope signatures;  $^{13}\text{C}/^{12}\text{C}$  ratios and potentially other isotopes may help in identifying the role of these resources for decomposer animal nutrition.

## 1. The history of the use of stable isotopes in soil food web analysis

Terrestrial soil ecologists came rather late to the use of stable isotope ratios (mainly  $^{15}\text{N}/^{14}\text{N}$  and  $^{13}\text{C}/^{12}\text{C}$ ) to analyze the structure of food webs. When we started with our now frequently-cited study about stable isotope ratios ( $^{15}\text{N}/^{14}\text{N}$ ) in soil-living oribatid mites (Schneider et al. 2004) in 2003, stable isotopes had been used for decades to study trophic relationships in marine (Minagawa and Wada 1984, Sholto-Douglas et al. 1991) and freshwater systems (Gu et al. 1994, Hall 1995). In soil systems the seminal papers by Ponsard and Arditì (2000) and Scheu and Falca (2000) used stable isotopes ( $^{15}\text{N}/^{14}\text{N}$  and  $^{13}\text{C}/^{12}\text{C}$ ) for the first time to analyze the trophic structure of soil animal food webs in a comprehensive way. The results of these two studies indicated that food chains in soil are rather short, with decomposers being clearly separated from predators, but they suggested strong variation in the trophic position of species of both decomposers and predators.

Stable isotopes have been used not only to study trophic levels in food webs but also to investigate the trophic ecology of specific taxonomic groups, e.g., earthworms (Martin et al. 1992), seabirds (Hobson et al. 1994), pinnipeds (Hobson et al. 1997), amphibians (Altig et al. 2007) and lizards (Struck et al. 2002). Their application to soil animals started in the 1980s with the investigation of termites (Boutton 1983, Tayasu 1998) and was continued by studies on ants (Blüthgen et al. 2003) and earthworms (Schmidt and Ostle 1999). The results indicated marked trophic niche separation of the respective species. It was not until 2004 that stable isotopes were used to delineate trophic niches of a major group of putatively saprophagous soil mesofauna, the oribatid mites (Schneider et al. 2004), and one year later this study was followed by a similar investigation of Collembola (Chahartaghi et al. 2005). A third study focusing on the predatory soil mesofauna, i.e. mesostigmatid (gamasid) mites, is pending (B. Klarner, unpublished data).

Only nine species of oribatid mites were included in the stable isotope study of Scheu and Falca (2000) and none in that of Ponsard and Ardit (2000). Therefore, in Schneider et al. (2004) we chose to investigate the stable isotope ratios ( $^{15}\text{N}/^{14}\text{N}$ ) of oribatid mite species of forests in a comprehensive way, by including all major taxa and comparing different forests. Further, for investigating variations in stable isotope ratios between habitats and between developmental stages we included oribatid mites from different microhabitats, e.g., the bark of trees, and analyzed both adults and juveniles of some species. For delineating the baseline, potential food resources of decomposer species were investigated.

The use of stable isotopes for studying food webs was introduced by DeNiro and Epstein (1981), Minagawa and Wada (1984) and Wada et al. (1991). They found that the trophic structure of animal communities can be evaluated by analyzing the natural variation in  $^{15}\text{N}/^{14}\text{N}$  and  $^{13}\text{C}/^{12}\text{C}$  ratios. On average, animal tissues are enriched in  $^{15}\text{N}$  compared with their food source by about of 3.4  $\delta$  units per trophic level and in  $^{13}\text{C}$  by about 1  $\delta$  unit (Post 2002). This allows fast and standardized evaluation of the trophic structure of animal food webs even if little is known of predator - prey relationships. This is particularly advantageous for analyzing food web structure of cryptic communities like those in soil. Stable isotope analysis is particularly powerful in opening the structure of soil animal food webs if combined with other recently developed methods for analyzing food webs, such as fatty acid analysis (Chamberlain et al. 2004, Ruess et al. 2004, 2005a) and molecular gut content analysis (King et al. 2008), as these methods allow closer identification of trophic links. Similar to fatty acid analysis, but in contrast to molecular gut content analysis, stable isotope ratios of animal tissue reflect nutrition over long periods of time, allowing the delineation of general characteristics of the

trophic structure of food webs. Further, variations in  $^{13}\text{C}/^{12}\text{C}$  ratios of food resources, e.g., between C3 and C4 plants, allow us to trace the transfer of carbon from major resources through animal food webs (Oelbermann et al. 2008, Pringle and Fox-Dobbs 2008).

## 2. Uncovering the trophic structure of oribatid mite communities

The analysis of the stable isotope ratios of nitrogen ( $^{15}\text{N}/^{14}\text{N}$ ) and carbon ( $^{13}\text{C}/^{12}\text{C}$ ) has contributed significantly to our understanding of the trophic structure of soil animal taxa and this started with the detailed analysis of oribatid mites (Schneider et al. 2004). First and most important, this study showed that stable isotope ratios of nitrogen in this single taxonomic group of soil invertebrates vary to an extent that was entirely unexpected. In fact, the results indicated that oribatid mites span about four trophic levels, similar to what had been suggested previously for the total invertebrate soil animal food web of deciduous forests (Scheu and Falca 2000). This is highly incongruent with the common practice of lumping oribatid mites into a single trophic group and indicates that soil food webs based on such coarse taxonomic units lack realism and represent caricatures of nature.

Early studies based on physical gut content analyses and direct observation had already suggested that "mycophagous" soil invertebrates like oribatid mites in fact are trophically diverse and include species living as predators, scavengers, algal and lichen feeders (e.g., Walter 1987), but the findings remained somewhat anecdotal and were largely ignored. Using stable isotope analysis, and analyzing a wide range of oribatid mite species living in the same habitat, the study of Schneider et al. (2004) confirmed these observations and thereby received considerable attention. Based on oribatid mites sampled in different forests the study brought realism into previously scattered investigations of the feeding mode of decomposer soil mesofauna. Much previous knowledge derived from laboratory observations of species kept under artificial conditions and offered food materials without choice. For example, mites of the genus *Hypochothonius* were shown to consume fungi (Maraun et al. 1998) and algae (Norton and Behan-Pelletier 2009), but also living and dead animals, i.e. they can function as predators or necrophages (Riha 1951). High  $^{15}\text{N}/^{14}\text{N}$  ratios of *Hypochothonius rufulus* in the study of Schneider et al. (2004) suggest that this species in fact predominantly lives on an animal diet, presumably nematodes or other small and slow moving soil invertebrates which these rather slow moving mites are able to catch, or on their dead remains. Similarly, stable isotope analyses support early assumptions of the diet of the bark-living species *Mycobates parmeliae*, which was named after lichens of the genus *Parmelia* in which it is often

found. Lichens are characterized by very specific stable isotope signatures (low  $^{15}\text{N}/^{14}\text{N}$  and high  $^{13}\text{C}/^{12}\text{C}$  ratios), which separate lichens from most other food resources (Fischer et al. 2010); therefore, oribatid mite species with signatures close to the lichens in which they live are likely to also feed on them.

One of the remarkable findings of Schneider et al. (2004) was that a given oribatid mite species appears to occupy a very similar trophic niche even if living in rather different forests. Earlier findings based on stable isotope ratios suggested that trophic niches of soil invertebrates also differ little with soil depth (Scheu and Falca 2000). Further, Schneider et al. (2004) found little difference between signatures of adult and juvenile oribatid mite species, suggesting that trophic niches change little during ontogeny. Overall, these results point to a remarkable constancy of trophic niches in oribatid mites and presumably also other soil mesofauna, such as Collembola (Chahartaghi et al. 2005). Constancy and discreteness of trophic niches is particularly surprising considering the wide range of food materials of decomposer soil invertebrates, such as oribatid mites and Collembola, consume if offered in the laboratory (Ruess et al. 2005a). The similarity of a species' stable isotope signature in different habitats (calibrated to stable isotope ratios of the predominant litter material) and in different studies further indicates that trophic niches vary little over time. Temporal constancy also is surprising as litter materials enter the decomposer system in a pulsed way - particularly in temperate forest ecosystems - and are colonized and broken down by a succession of different fungal species (Hudson 1968, Hayes 1979, Osono 2007). However, detailed data on temporal changes in stable isotope signatures in soil animal species remains scarce, so general conclusions on changes in trophic niches in time and space are difficult to draw. Also, the conclusion that trophic niches of oribatid mite species change little during ontogeny may be premature and needs further investigation. Generally, little is known about differences in feeding habits between juveniles and adults in oribatid mites and other soil invertebrates; stable isotope analyses may be particularly helpful in elucidating if marked changes in morphology in phylogenetically derived species - such as brachypyline oribatid mites - are associated with shifts in diets.

Recent analyses of stable isotope signatures of bark-living oribatid mites (Erdmann et al. 2007) support the conclusion of Schneider et al. (2004) that individual species occupy distinct trophic niches. However, as with soil species, the exact food materials of bark-living species remains unclear; their stable isotope ratios do not match the signatures of potential food resources analyzed so far, indicating that they feed on cryptic resources, potentially algae or filamentous fungi that decompose bark residues. Surprisingly, we could not ascribe a single

oribatid mite species to moss-feeding despite their collective common name, “moss mites”. Mosses are characterized by low  $^{13}\text{C}/^{12}\text{C}$  and  $^{15}\text{N}/^{14}\text{N}$  ratios (Bokhorst et al. 2007, Fischer et al. 2010), which should allow identification of their consumers.

### 3. Recent progress

In Figure 1 we summarize recently obtained stable isotope data ( $^{15}\text{N}/^{14}\text{N}$ ;  $^{13}\text{C}/^{12}\text{C}$ ) from the bark of trees (Fischer et al. 2010) and from soil (G. Erdmann, unpublished data). Compilation of data from different habitats needs calibration as stable isotope ratios of primary producers may differ. We calibrated the data based on members of the genus *Ceratozetes* that occurred in both habitats; i.e. *Ceratozetes gracilis* from soil in the Hainich = *Ceratozetes minutissimus* from bark in Austria (in the figure only *C. gracilis* is indicated) since no species simultaneously occurred on the bark of trees and in soil. Using such a calibration the stable isotope data of the soil living oribatid mite species remained unchanged whereas the signatures of the bark living species were slightly changed. The  $\delta^{15}\text{N}$  values of bark itself and of oribatid mites from the bark are much lower than those from litter and soil, which agrees with Schneider et al. (2004) and Heethoff et al. (2009).

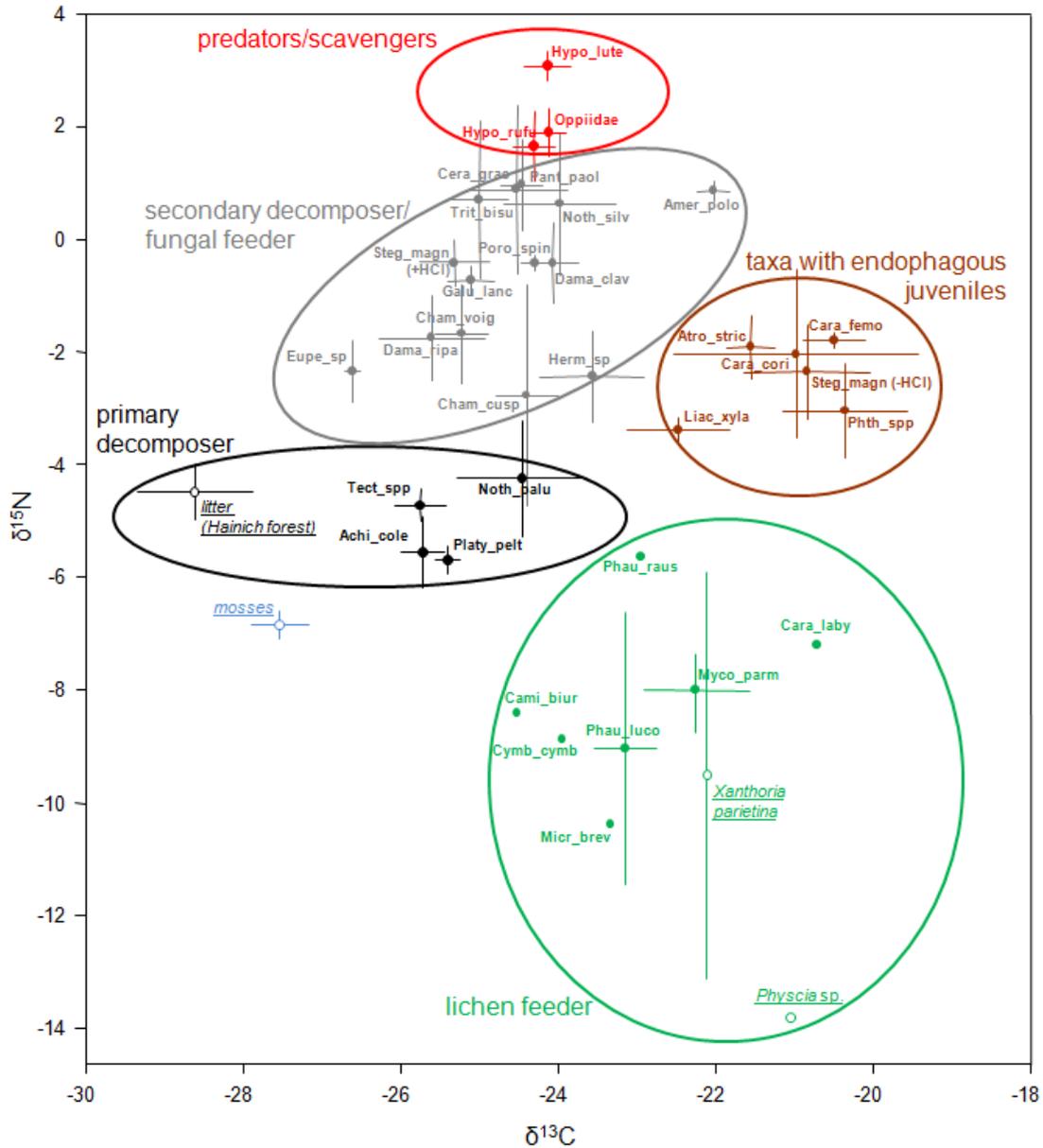
The combined analysis of  $^{15}\text{N}/^{14}\text{N}$  and  $^{13}\text{C}/^{12}\text{C}$  ratios of oribatid mites indicates that both are useful in delineating the structure of soil and bark food webs and the identification of food resources of oribatid mites. Since  $^{13}\text{C}$  is only little enriched in consumers (Wada and Minagawa 1984, Post 2002, Martinez del Rio et al. 2009), it has been dismissed as a useful indicator of the trophic structure of soil communities (Ponsard and Arditi 2000). However, as indicated by our compilation of data (Fig. 1) and others (Schmidt et al. 2004, Tiunov 2007),  $\delta^{13}\text{C}$  values in fact may be a valuable tool to disentangle the trophic structure of soil and bark living invertebrates. In combination with  $\delta^{15}\text{N}$  values this suggests that the differences in the species composition of arthropods living on bark and in soil correlate with differences in food resources. Further, as documented recently,  $\delta^{13}\text{C}$  values of decomposer animals may allow us to disentangle the components of the litter material that detritivorous animals actually feed on (Pollierer et al. 2009). Also, the combined analysis of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  values may help us to distinguish organisms feeding on saprotrophic fungi from those feeding on ectomycorrhizal fungi since ectomycorrhizal fungi are enriched in  $^{15}\text{N}$  and depleted in  $^{13}\text{C}$ , compared to saprophages (Hobbie et al. 2007, 2009).

$\delta^{13}\text{C}$  values of oribatid mites have also presented surprises. Some oribatid mites, mainly in the Ptyctima but also in a few other taxa, such as the brachyphylinae genera *Carabodes* and *Liacarus*, are enriched in  $^{13}\text{C}$  (Fig. 1). It is known that Ptyctima and *Carabodes* species incorporate calcium carbonate to harden their exoskeleton (Norton and Behan-Pelletier 1991) and this probably is reflected in their  $^{13}\text{C}$  signature. Presumably, these species use  $\text{CO}_2$  from their metabolism and calcium-rich diets to form calcium carbonate minerals in their cuticle (Norton and Behan-Pelletier 1991). A similar process has been described in the earthworm *Lumbricus terrestris* but here the formed calcium carbonate minerals are excreted as granules, presumably enhancing metabolic  $\text{CO}_2$  discharge (Canti 2009). If the carbonate is removed from the mites by addition of dilute HCl prior to stable isotope analysis, the  $^{13}\text{C}$  signature decreases by about 4  $\delta$  units (M.M. Pollierer, unpublished data; see signatures of *Steganacarus magnus* in Fig. 1). Interestingly, oribatid mite adults with atypical signatures are endophagous as juveniles, burrowing in decaying woody substrates or hard fungal sporophores as e.g., many *Carabodes* species (Norton and Behan-Pelletier 2009). In future studies using stable isotope signatures of animals that incorporate calcium carbonate in their cuticle those species should always be measured before and after the addition of diluted HCl.

Stable isotope fractionation in below ground food webs from food resources (litter, roots, soil) to consumers (decomposer animals) differs greatly from that of above ground food webs. Usually, the  $\delta^{15}\text{N}$  values of decomposers are only slightly higher than those of their resource, whereas the  $\delta^{13}\text{C}$  values are much higher (about 3-4 delta units). This enigma may at least in part be solved by the different stable isotope signatures of the respective food components that are included in litter, i.e. lignin, cellulose, starch, lipids, proteins and sugars (Bowling et al. 2008). The  $\delta^{13}\text{C}$  values of those components differ by about six delta units, and consumers only assimilate some components explaining their strong enrichment. In the future it is therefore highly recommended to measure not just the stable isotope signatures of potential food resources of decomposer animals but also those of the respective components (Pollierer et al. 2009).

The naturally high  $\delta^{13}\text{C}$  values of C4 plants, such as maize, sorghum and sugar cane, can be used for tracer experiments. These plants can be grown in the laboratory or in the field and their shoots and/or roots can be exposed in experimental plots of C3 plants; this allows following their characteristic  $^{13}\text{C}$  signal in the soil microbial and animal food webs (Oelbermann et al. 2008, Schallhart et al. 2009). Establishing a litter-exchange experiment in the framework of the Swiss Canopy Crane Project (Körner et al. 2005) allowed separation of the role of leaf

litter and root-derived resources for soil animal nutrition, showing that most of the carbon incorporated by soil animals originated from roots rather than leaf litter (Pollierer et al. 2007).



**Fig. 1** Mean ( $\pm$  standard deviation) of  $^{13}\text{C}$  and  $^{15}\text{N}$  values of oribatid mite species and potential food resources (names underlined, in italics, symbols as open circles) in the Hainich forest in Germany and from a small forest stand in Fliess (Austria). Green circles group lichens and lichen feeders, mosses are marked in blue; decomposing material and primary decomposers are marked and circled in black; oribatid mite taxa that are endophagous as juveniles are marked and circled in brown; secondary decomposer/fungal feeding taxa are marked and circled in grey; and predatory/scavenging species are marked and circled in red; circles are drawn by eye. Using a calibration the stable isotope data of the soil living oribatid mite species remained unchanged, whereas the signatures of the bark living species were slightly changed (for details see text). See Table 1 for full names of oribatid mite species, potential food resources and number of replicates measured. Most data from mosses, lichens and lichen feeding oribatid mites (in green) are from Fischer et al. (2010); other data are from the Hainich, a beech forest in Germany (G. Erdmann, unpublished data).

**Tab. 1** Oribatid mite species names; their abbreviations used in fig. 1; their taxonomic affiliation; and their potential food resources

species names	abbrev.	supraspecific groups*
<b>oribatid mites</b>		
<i>Hypothonius luteus</i> Oudemans, 1917	Hypo_lute	Enarthronota
<i>Hypothonius rufulus</i> Koch, 1835	Hypo_rufu	Enarthronota
<i>Steganacarus magnus</i> (Nicolet, 1855)	Steg_magn	Mixonomata
<i>Atropacarus striculus</i> (Koch, 1835)	Atro_stric	Mixonomata
Phthiracaridae; undetermined	Phth_spp	Mixonomata
<i>Nothrus silvestris</i> Nicolet, 1855	Noth_silv	Desmonomata
<i>Nothrus palustris</i> Koch, 1839	Noth_palu	Desmonomata
<i>Platynothrus peltifer</i> (C.L. Koch, 1839)	Plat_pelt	Desmonomata
<i>Camisia biurus</i> (Koch, 1839)	Cami_biur	Desmonomata
<i>Hermannia</i> sp.; undetermined	Herm_sp	Desmonomata
<i>Porobelba spinosa</i> (Sellnick, 1920)	Poro_spin	Damaeidea
<i>Damaeus clavipes</i> (Hermann, 1804)	Dama_clav	Damaeidea
<i>Damaeus riparius</i> Nicolet, 1855	Dama_ripa	Damaeidea
<i>Tritegeus bisulcatus</i> Grandjean, 1953	Trit_bisu	Cepheoidea
<i>Amerus polonicus</i> Kulczynski, 1902	Amer_polo	Ameroidea
<i>Liacarus xylariae</i> (Schrank, 1803)	Liac_xyla	Gustavoidea
<i>Carabodes femoralis</i> (Nicolet, 1855)	Cara_femo	Carabodoidea
<i>Carabodes coriaceus</i> Koch, 1835	Cara_cori	Carabodoidea
<i>Carabodes labyrinthicus</i> (Michael, 1879).	Cara_laby	Carabodoidea
<i>Pantelozetes paolii</i> (Oudemans, 1913)	Pant_paol	Oppioidea
<i>Tectocephus</i> spp.; undetermined	Tect_spp	Tectocephoidea
<i>Cymbaeremaeus cymba</i> (Nicolet, 1855)	Cymb_cymb	Cymbaeremaeoidea
<i>Micreremus brevipes</i> (Michael, 1888)	Micr_brev	Licneremaeoidea
<i>Eupelops</i> sp.; undetermined	Eupe_sp	Phenopelopoidea
<i>Achipteria coleoprata</i> (Linnaeus, 1758)	Achi_cole	Achipteroidea
<i>Phauloppia rauschenensis</i> (Sellnick, 1908)	Phau_raus	Oripodoidea
<i>Phauloppia lucorum</i> (Koch, 1841)	Phau_luco	Oripodoidea
<i>Ceratozetes gracilis</i> (Michael, 1884)	Cera_grac	Ceratozetoidea
<i>Chamobates voigtsi</i> (Oudemans, 1902)	Cham_voig	Ceratozetoidea
<i>Chamobates cuspidatus</i> (Michael, 1884)	Cham_cusp	Ceratozetoidea
<i>Mycobates parmeliae</i> (Michael, 1884)	Myco_parm	Ceratozetoidea
<i>Galumna lanceata</i> (Oudemans, 1900)	Galu_lanc	Galumnoidea
<b>potential food resources</b>		
<i>Xanthoria parietina</i> (L.)		lichen (Ascomycota)
<i>Physcia</i> sp.		lichen (Ascomycota)
litter (Hanich forest)		beech leaf litter
mosses		undetermined mosses from the bark of trees in Austria

\* after Norton &amp; Behan-Pelletier (2009)

## 4. Challenges for the future

When searching in literature databases for “oribatida” and “stable isotopes” six papers appear, of which five are from our group in Göttingen (formerly Darmstadt). This indicates that despite the high citation of the Schneider et al. (2004) paper few researchers have taken up our approach (Bokhorst et al. 2007). Perhaps this is because the measurements are expensive, or access to stable isotope facilities is not available, or soil ecologists believe there is little more to learn. We encourage scientists to use this methodology as it may help to answer some of the most persistent questions in soil animal ecology.

(1) The factors responsible for the high diversity of soil animal species on small spatial scales are still little understood. The contribution of generalist vs. specialist species to oribatid mite diversity needs considerable further attention (Maraun et al. 2003). Some oribatid mite species indeed appear to be trophic specialists, for example by predominantly feeding on lichens (e.g., *Mycobates parmeliae*; Fischer et al. 2010) or basidiomycete fungi (e.g., *Haffenrefferia gilvipes*, *Caleremaeus monilipes* and some species of *Carabodes*; D. Augustin and M. Maraun unpublished data, Matthewman and Pielou 1971, O’Connell and Bolger 1997). Additionally, the almost exclusive colonization of bark or the canopy region by some oribatid mite species (e.g., *Carabodes labyrinthicus* and *Dometorina plantivaga*, respectively; Wunderle 1992) may be due to trophic specialization. Further, the rather unique oribatid mite fauna in suspended soils on trees and rocks may reflect the presence of food resources that are only present in these microhabitats (Lindo and Winchester 2006, 2008). Some oribatid mite species, such as *Trichoribates novus*, *Scheloribates laevigatus*, *Passalozetes africanus* and *Passalozetes intermedius*, predominantly occur in arable systems and grassland, and this also may have a trophic basis (Fischer et al. 2010).

(2) There is very little overlap in the species composition of oribatid mites between temperate and tropical regions (Maraun et al. 2007), implying that despite their small size not every mite is everywhere (cf. Fenchel et al. 1997). One explanation for the lack of similarity may be trophic niche differentiation. Oribatid mites in tropical forests may feed on VAM fungi whereas oribatid mites of temperate regions may feed mainly on saprotrophic and ectomycorrhizal fungi. This hypothesis might be tested by using stable isotope signatures since saprotrophic and ectomycorrhizal fungi (and presumably also VAM fungi) have different stable isotope signatures (Hobbie et al. 2007). However, this approach is hampered by the difficulty in getting stable isotope data from hyphae of saprotrophic and mycorrhizal fungi (Tiunov 2007).

(3) A particularly promising approach is combining stable isotope and fatty acid analysis using fatty acid stable isotope probing (Chamberlain et al. 2004, 2006; Haubert et al. 2009). Recent studies suggest that fatty acids can be traced over several trophic levels (Pollierer et al. 2010) and analyzing signatures of individual fatty acids in food chains may allow a much more detailed understanding of, e.g., the role of different basal resources, such as plant litter, bacteria and fungi, in soil animal food webs.

(4) In addition to using the natural variation of stable isotopes for the study of the trophic ecology of soil invertebrates, materials with exceptional stable isotope signatures and materials enriched with (or depleted in) stable isotopes can be used in laboratory and field experiments, e.g., beech litter can be labeled with  $\delta^{15}\text{N}$  (Zeller et al. 2000) and this signature can be traced in the soil animal food web.

To follow the carbon signal through a food web, C<sub>4</sub> plants (maize, sorghum, sugar cane) and their residues can be used. Furthermore, the plants themselves can be labeled using  $^{13}\text{CO}_2$ , which allows following the carbon signal from the plant into the rhizosphere as has been done for certain systems by Ruf et al. (2006) and Pollierer et al. (2007). The approach may help us understand under which conditions, and in which ecosystems, the soil animal food web predominantly relies on above- and belowground resources.

(5) Stable isotopes also may be used to investigate the transfer of carbon and nitrogen among different habitats and ecosystems. For example, a sugar cane field may be close to a forest and animals that are linked trophically to one (or both) systems can be distinguished. This may also work for transition zones between aquatic and terrestrial systems by tracing the signatures of allochthonous and autochthonous resources, e.g., in recently deglaciated regions (Kaufmann 2001), in glacial streams (Zah et al. 2001) and islands (Polis et al. 1997), and for separating aboveground from belowground systems (Bardgett et al. 2005). Furthermore, by labeling certain fungal or bacterial species it may be possible to distinguish bacterial and fungal food chains in soil.

(6) Finally, it is also important to find out factors that determine the isotopic compositions of whole animal bodies, e.g., dietary routing or food-tissue fractionation. Dietary routing implies that e.g., fatty acids are incorporated into consumer tissues without modification which has been shown for soil fungi and their grazers (Ruess et al. 2004). This in turn likely affects the fractionation of stable isotopes per trophic level. The stable isotope fractionation from the food resource to the consumer tissue may also differ greatly, e.g., the  $\delta^{13}\text{C}$  values of the fat body of *Glomeris marginata* (Diplopoda) are about three delta units ( $^{13}\text{C}$ ) lower than those of the tergites indicating that the fractionation differs considerably between the

different body tissues (M.M. Pollierer, unpublished data). Only some of that information can be obtained from descriptive studies; experimental approaches (i.e. laboratory feeding experiments) are needed to gain those data.

## 5. Limitations and caveats

The analysis of stable isotopes ( $^{15}\text{N}/^{14}\text{N}$  and  $^{13}\text{C}/^{12}\text{C}$ ) of oribatid mites is a success story that significantly contributed to our understanding of soil food webs, but it has limitations. While the method allows detection of trophic niches, it is of limited use for identifying precise food resources. This would be possible only if a resource had an unusual signature, e.g., bark living lichens, and if few other resources are available. Furthermore, the trophic levels are not distinct, e.g., some species in the middle of the trophic chain may be fungivorous but also may live as predators feeding on detritivores. Furthermore, since an individual's stable isotope signature integrates the assimilated food of weeks or months, important switches in food resources may be unnoticed. In addition, similar signatures can have different causes; e.g., an increase in  $3.4 \delta$  units may result from feeding on a single resource one trophic level below the consumer, but also from a mixture of food resources with an average  $^{15}\text{N}$  signature  $3.4 \delta$  units below that of the consumer. Therefore, the role of omnivory in soil animal food webs may be difficult to evaluate, but inspecting the standard deviation of stable isotope signatures may give hints on variations in the diet of consumers (Bearhop et al. 2004).

To conclude, the analysis of stable isotope ratios was and still is a very powerful method for understanding trophic niches of soil animal species and the trophic structure of soil invertebrate communities. Further, it allows us to evaluate basal resources of soil animal food webs and the role of trophic niches for animal diversity in ecosystems and microhabitats. We predict that the method will contribute significantly to illuminating these most pertinent issues in soil animal ecology in the near future. Their combination with other recently introduced methods, such as fatty acid and molecular gut content analyses, is about to revolutionize our understanding of the structure and functioning of the decomposer system.

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## Appendix

**Appendix 1** Species, no. of replicates of stable isotope measurement for each species, mean number of measured individuals per replicate and mean dry weight (mg) per individual of the stable isotope data of the species from forest soil in Hainich (Germany)

	Species	No. of replicates	Mean no. of individuals per replicate	Dry weight per individual (mg)
<b><u>Enarthronota</u></b>				
Hypochthonioidea	<i>Hypochthonius luteus</i> Oudemans, 1917	7	23,7	0,00509
	<i>Hypochthonius rufulus</i> C.L. Koch 1835	9	9,8	0,01798
<b><u>Mixonomata</u></b>				
Phthiracaroidae	<i>Atropacarus striculus</i> (C.L. Koch, 1835)	12	43,3	0,00785
	<i>Phthiracarus</i> spp.	6	6,4	0,06564
	<i>Steganacarus magnus</i> (Nicolet, 1855)	14	2,4	0,13856
<b><u>Desmonomata</u></b>				
Crotonioidea	<i>Nothrus palustris</i> C.L. Koch, 1839	3	2,3	0,05557
	<i>Nothrus silvestris</i> Nicolet, 1855	3	4,3	0,02162
	<i>Platynothrus peltifer</i> (C.L. Koch, 1839)	4	4,3	0,03359
Hermannielloidea	<i>Hermaniella</i> sp.	5	5,2	0,02031
<b><u>Brachypylina</u></b>				
Damaeioidea	<i>Damaeus clavipes</i> (Hermann, 1804)	2	2,0	0,30600
	<i>Damaeus riparius</i> Nicolet, 1855	12	2,8	0,10142
Cepheoidea	<i>Tritegeus bisulactus</i> Grandjean, 1953	2	1,5	0,33833
Gustavioidea	<i>Liacarus xylariae</i> (Schrank, 1803)	6	3,7	0,02959
Carabodoidea	<i>Carabodes coriaceus</i> C.L. Koch, 1835	2	3,0	0,05000
	<i>Carabodes femoralis</i> (Nicolet, 1855)	3	7,7	0,02370
Tectocepheoidea	<i>Tectocepheus</i> spp.	1	80,0	0,00150
Oppioidea	<i>Oppiella</i> spp.	9	167,8	0,00122
	<i>Pantelozetes paolii</i> (Oudemans, 1913)	5	12,4	0,00348
Phenopelopoidea	<i>Eupelops hirtus</i> (Berlese, 1916)	4	3,8	0,07240
	<i>Eupelops plicatus</i> (C.L. Koch, 1836)	8	3,0	0,03946
Achipterioidea	<i>Achipteria coleoprata</i> (Linnè, 1758)	14	7,4	0,02271
Galumnoidea	<i>Galumna lanceata</i> Oudemans, 1900	3	2,7	0,06363
Ceratozetoidea	<i>Ceratozetes gracilis</i> (Michael, 1884)	11	7,0	0,01144
	<i>Chamobates cuspidatus</i> (Michael, 1884)	4	12,5	0,00436
	<i>Chamobates voigtsi</i> (Oudemans, 1902)	8	35,5	0,00379

# Chapter 3

## Regional factors rather than forest type drive the community structure of soil living oribatid mites (Acari, Oribatida)

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## Abstract

Most European forests are managed by humans. However, the manner and intensity of management vary. While the effect of forest management on above-ground communities has been investigated in detail, effects on the belowground fauna remain poorly understood. Oribatid mites are abundant microarthropods in forest soil and important decomposers in terrestrial ecosystems. Here, we investigated the effect of four different forest types (managed coniferous forests; 30 y, 70 y old managed age class beech forests; natural beech forests) on the density, diversity and community structure of oribatid mites (Acari). The study was replicated at three regions in Germany: the Swabian Alb, the Hainich and the Schorfheide. For relating changes in oribatid mite community structure to environmental factors litter mass, pH, C and N content of litter, fine roots and C content of soil were measured. Density of oribatid mites was highest in the coniferous forests and decreased in the order 30 y and 70 y old, and natural beech forests. Mass of the litter layer and density of oribatid mites were strongly correlated indicating that the litter layer is the most important factor regulating oribatid mite densities. Diversity of oribatid mites was little affected by forest type indicating that they harbor similar numbers of niches. Species composition differed between the forest types, suggesting different types of niches. The community structure of oribatid mites differed more strongly between the three regions than between the forest types indicating that regional factors are more important than effects associated with forest type.

## 1. Introduction

Central Europe comprises old cultivated land, modified by humans since thousands of years. Different management regimes influenced today's fauna and flora. Today about 30% of Central Europe is covered by forests (European Environment Agency 2005). The overwhelming part of forest areas in Europe is subject to silviculture. The major form of forest management type is age-class forest (Fischer et al. 2010). These forests lack variability in age structure and stand composition. For economic reasons managed forests are dominated by beech, oak, pine and spruce (Ellenberg 1996). Beech is the natural occurring and most common tree species in central Europe, in contrast to spruce which was introduced into lowland ecosystems. In dry lowland regions pine was planted instead of spruce (Ellenberg 1996).

Silvicultural practices alter natural succession processes and decrease spatial heterogeneity of resources and environmental conditions (Halpern and Spiess 1995). Thinning, harvesting and hauling of mature trees take place in managed forests causing drastic disturbances. The type of forest management affects plant diversity (Halpern and Spiess 1995) and community structure of aboveground animals, such as carabid beetles (Werner and Raffa 2000; Niemelä et al. 2007) and spiders (Brennan et al. 2006). Furthermore, ant, carabid beetle and spider diversity increase with increasing forest age (Niemelä et al. 1996). Paillet et al. (2010) found an overall increase in species richness in natural temperate and boreal forests in Europe in comparison to managed forests with bryophytes, lichens, fungi, saproxylic beetles and carabids being most affected. However, the effect of different forest management types on belowground organisms has been little studied (but see e.g. Lindo and Visser 2004; Cassagne et al. 2006). Forest management may reduce soil organic matter, increase soil compaction, change plant cover and modify microclimate. All of these effects affect the distribution, composition and activity of soil animal communities (Marshall 2000).

Despite the seemingly homogeneous habitat soil organisms live in (Giller 1996), the diversity of soil animals is very high. This phenomenon has been termed the “enigma of soil animal diversity” (Anderson 1975). Especially the microarthropod taxa, such as Collembola and oribatid mites (Acari), have a high diversity with about 100 species in European forests (Norton and Behan-Pelletier 2009). Moreover, oribatid mites are abundant in virtually any forest reaching densities between 20,000 ind./m<sup>2</sup> in base rich forests and 200,000 ind./m<sup>2</sup> in acidic forests (Maraun and Scheu 2000). Oribatid mites are mainly decomposers feeding on dead organic material and fungi; however, recently it has been postulated that they also live directly or indirectly from rhizosphere carbon (Pollierer et al. 2007), feed on lichens (Erdmann et al. 2007), as well as on dead or living animals (Maraun et al. 2011; Heidemann et al. 2011). Stable isotope signatures indicate that they span about three to four trophic levels including decomposers, fungal feeders, scavengers and predators (Schneider et al. 2004).

The aim of this study was to identify general patterns of the effect of forest management and forest type on density, diversity and community structure of soil living oribatid mites in four different forest types: 30 y and 70 y old beech forests (*Fagus sylvatica*), natural beech forests (mature trees being approx. 120 y old) and 70 y old coniferous forests at large geographic ranges in Central Europe. The study was replicated at three regions in Germany; the Swabian Alb (Baden-Wuerttemberg), the Hainich (Thuringia) and the Schorfheide (Brandenburg) spanning a latitudinal gradient of more than 500 km. Due to soil and climate

conditions coniferous forests in the Hainich and Alb consist of spruce (*Picea abies*) and in Schorfheide of pine (*Pinus sylvestris*).

We hypothesized that (1) oribatid mite density is highest in forests with thick organic layers (i.e., in acidic coniferous forests) providing habitat and food; (2) the diversity of oribatid mites is highest in unmanaged (natural) forests due to low disturbance and high microhabitat diversity and heterogeneity; and (3) the community structure of oribatid mites differs between forest types providing different types of niches.

## 2. Materials and Methods

### 2.1. Study sites

We used experimental forest sites at three regions in Germany selected for long-term monitoring in the framework of the Biodiversity Exploratories, an integrative ecosystem research project ([www.biodiversity-exploratives.de](http://www.biodiversity-exploratives.de)). The regions are located in the Swabian Alb, a low-mountain range in South-Western Germany (460-860 m a.s.l.), the Hainich, a hilly region in central Germany (285-550 m a.s.l.), and the Schorfheide, a glacial formed landscape in North-Eastern Germany (3-140 m a.s.l.). Parent rock is Jurassic shell limestone in the Swabian Alb, Triassic limestone in the Hainich and glacial till in the Schorfheide. Soil types at the study sites in the Swabian Alb are mainly Cambisols and partially Leptosols. In the Hainich Luvisol represent the main soil type and to a lesser extent Cambisol and Stagnosol. The Schorfheide is dominated by Cambisols interspersed with Luvisols (Fischer et al. 2010). Acidity of the soil ranged from pH  $3.3 \pm 0.19$  in the Schorfheide to  $4.51 \pm 0.72$  in the Swabian Alb to  $4.59 \pm 0.67$  in the Hainich. The mean annual precipitation in the Swabian Alb is 700-1000 mm with a mean annual temperature of 6-7°C; respective values at the Hainich and the Schorfheide are 500-800 mm and 6.5-8°C, and 500-600 mm and 8-8.5°C. More details on the Biodiversity Exploratories are given in Fischer et al. (2010).

### 2.2. Sampling design

Four forest types were investigated in each of the three regions, including approximately 70 y old coniferous forests (*Picea abies* in the Swabian Alb and Hainich; *Pinus sylvestris* in the Schorfheide), 30 and 70 y old beech forests (*Fagus sylvatica*) and natural beech forests with mature trees being 120 to 150 y old. The coniferous forests as well as the 30 and 70 year old

beech forests were planted forests (=age class forests); the natural forests were taken out of management at different dates (for details see Fischer et al. 2010).

Soil samples were taken in April and May 2008. The four forest types were replicated four times in each of the three regions resulting in 48 sampled forests. The forests were at least 1 km aside from each other. In each forest two soil cores were taken from a 5 × 5 m square and pooled for statistical analysis. Soil cores were taken with a soil corer (5 cm Ø) and separated into organic and soil layer (4 cm thickness). Soil animals were extracted by heat (Macfadyen 1961) from both layers separately but data were pooled for the statistical analyses. Until determination animals were stored in 70% ethanol. Adult oribatid mites were determined using Weigmann (2006). Suctobelbidae and Brachychthoniidae were determined to family-level; juvenile oribatid mites were counted.

### 2.3. Environmental factors

The litter layer of the soil cores used for arthropod extraction was weighed after drying during heat extraction. Soil pH of the soil cores was measured in 0.01 M CaCl<sub>2</sub> solution. Carbon and nitrogen content of the litter and of fine roots, taken out of the soil cores after heat extraction, as well as carbon content of the soil were measured with an elemental analyzer (NA 1500, Carlo Erba, Milan).

### 2.4. Statistical analysis

Data of oribatid mite density and diversity were log transformed (counted data) or arc-sine transformed (proportional data) to improve homogeneity of variances and normal distribution; and analyzed using two-factorial ANOVA with the factors region (Swabian Alb, Hainich, Schorfheide) and forest type (coniferous forest, beech 30 y old, beech 70 y old, natural beech forest). In case of significance post-hoc tests (Tukey's HSD) were performed to inspect differences between means. Means and standard deviations given in text and figures are based on untransformed data. Correlations of oribatid mite density with environmental factors were tested using Pearson Correlation. ANOVA and correlations were calculated with STATISTICA 9.1 software package (Statsoft, Tulsa, USA).

The impacts of different levels of the treatments forest type and region on oribatid mite community composition were analyzed separately conducting two Discriminant Functional Analyses (DFA) following the procedure given in Tiunov and Scheu (2000). Species which occurred in less than four plots were excluded from the analysis. The DFA was performed using STATISTICA 9.1 software package (Statsoft Tulsa, USA). Multidimensional scaling (MDS) was

carried out prior to DFA to reduce the number of dimensions. Reduction to six dimensions was the best solution to minimize dimensions. Forest type or region were used as grouping variables in DFA and Squared Mahalanobis Distances between group centroids and the reliability of the sample classifications were determined. The extracted significant roots were correlated (Pearson) with environmental data to identify factors which are responsible for differences between forest types and regions.

Ordination techniques were applied to correlate species and environmental factors structuring the communities in the regions and forest types. For Canonical Correspondence Analysis (CCA) species (present in at least 4 independent samples) and environmental data were log-transformed; forest types were coded as supplementary variables. CCA was performed using CANOCO 4.5 (Jongman et al. 1995; Braak and Smilauer 2002).

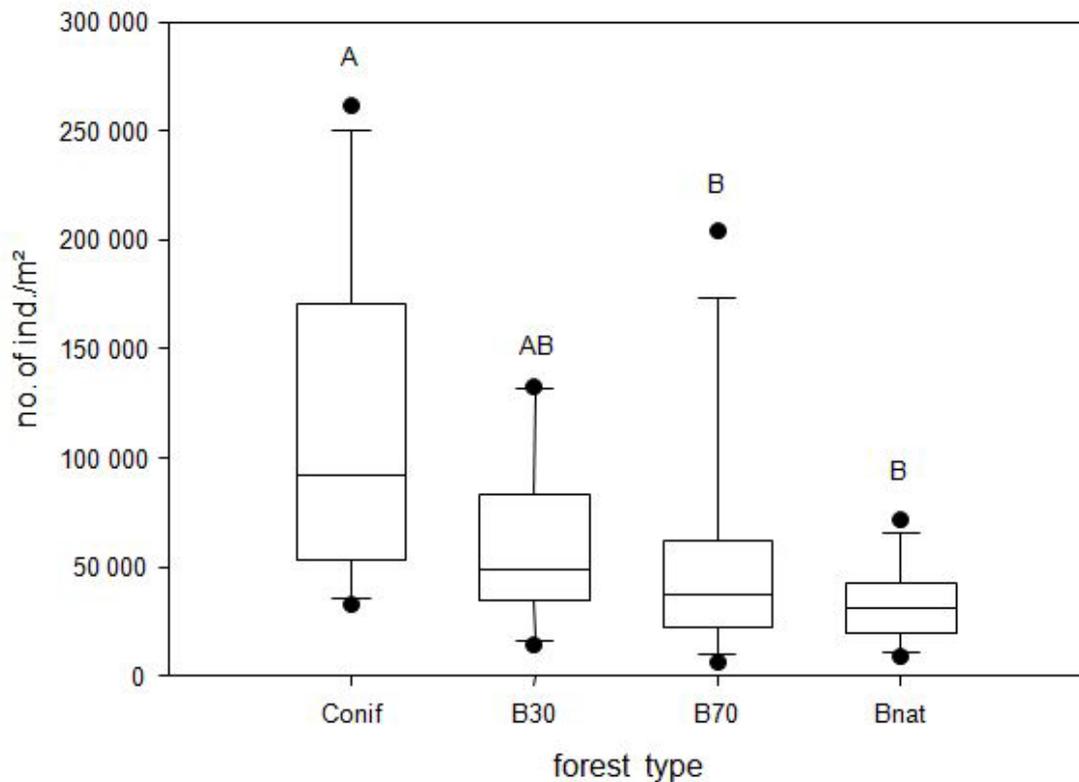
### 3. Results

#### 3.1. Oribatid mite density

Oribatid mite density (adults and juveniles together) differed significantly between the four forest types ( $F_{3,36} = 7.36$ ;  $p < 0.001$ ; Fig. 1), it decreased from coniferous forests ( $117.352 \pm 74.266$  ind./m<sup>2</sup>) over 30 y old beech forests ( $59.920 \pm 38.721$  ind./m<sup>2</sup>) and 70 y old beech forests ( $53.683 \pm 53.953$  ind./m<sup>2</sup>) to natural beech forests ( $32.985 \pm 17.134$  ind./m<sup>2</sup>). Oribatid mite densities did not differ significantly between the three regions ( $F_{2,36} = 2.61$ ;  $p = 0.09$ ;  $59.814 \pm 45.126$ ,  $53.451 \pm 61.725$  and  $84.690 \pm 64.799$  ind./m<sup>2</sup> for the Swabian Alb, Hainich and Schorfheide, respectively).

The proportion of juveniles (approx. 25% of all individuals) did not differ significantly between forest types ( $F_{3,36} = 1.08$ ;  $p = 0.37$ ) but between the regions ( $F_{2,36} = 6.49$ ;  $p = 0.004$ ). The proportion of juveniles was at a maximum in the Schorfheide with  $32.5\% \pm 13.0$  and significantly lower in the Swabian Alb with  $19.3\% \pm 10.4$ , with the proportion in the Hainich being intermediate  $23.1\% \pm 9.4$  (and not significantly different from the two other regions).

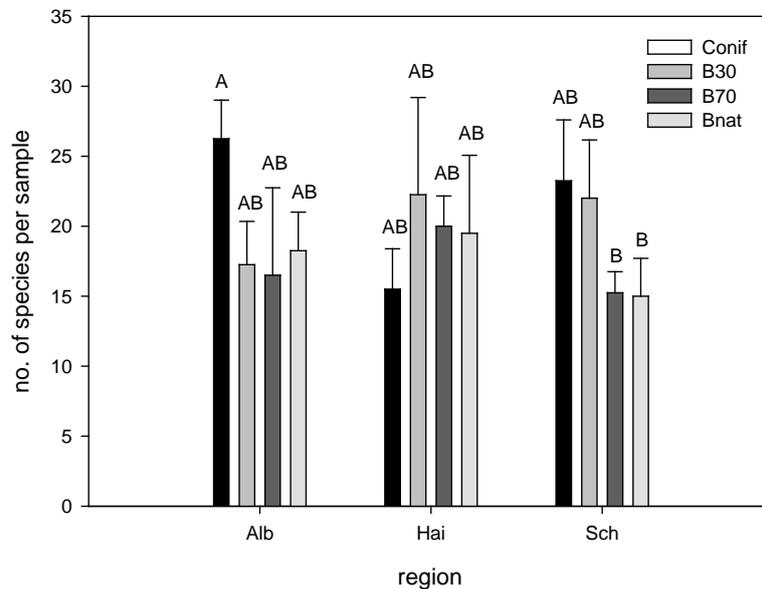
Oribatid mite density was positively correlated with the mass of litter layer ( $r^2 = 0.18$ ,  $p = 0.003$ ), the concentration of carbon in litter ( $r^2 = 0.12$ ,  $p = 0.015$ ) and the concentration of carbon in soil ( $r^2 = 0.10$ ,  $p = 0.026$ ), and negatively correlated with pH ( $r^2 = 0.23$ ,  $p = 0.001$ ), concentration of nitrogen in fine roots ( $r^2 = 0.14$ ,  $p = 0.01$ ) and concentration of nitrogen in litter ( $r^2 = 0.11$ ,  $p = 0.03$ ).



**Fig. 1** Oribatid mite density in different forest types (Conif = coniferous forest; B30 = 30 y old beech forest; B70 = 70 y old beech forest; Bnat = natural beech forest). Boxes indicate the 25th and 75th percentile, the line in the box marks the median, whiskers map the 90th and 10th percentile; dots display outliers; different letters indicate significant differences between means (Tukey's Honestly Significant Difference test,  $p < 0.05$ ).

### 3.2. Species numbers of oribatid mites

Overall, 114 species of oribatid mites were found. The total number of species was highest in the Swabian Alb (78), lower in the Schorfheide (65), and lowest in the Hainich (57), with on average 79 and 78 species in coniferous and 30 y old beech forests, respectively, and 64 species in both the 70 y old and natural beech forests. The average number of species per soil sample differed significantly between forest types ( $F_{3,36} = 3.02$ ,  $p = 0.04$ ). Although the total number of oribatid mites was highest in the Swabian Alb, lower in the Schorfheide and lowest in the Hainich, the average number of oribatid mite species per sample did not differ between regions ( $F_{2,36} = 0.08$ ,  $p = 0.92$ ), but variations with forest type differed between regions (significant region  $\times$  forest type interaction;  $F_{6,36} = 3.77$ ,  $p = 0.005$ ), with the number of oribatid mite species per sample being highest in the coniferous forests of the Swabian Alb and lowest in the 70 y old and natural beech forests of the Schorfheide (Fig. 2).



**Fig. 2** Number of oribatid mite species per sample in the three regions of the Biodiversity Exploratories (Alb = Swabian Alb; Hai = Hainich; Sch = Schorfheide) and the forest types (Conif = coniferous forest; B30 = 30 y old beech forest; B70 = 70 y old beech forest; Bnat = natural beech forest; different letters indicate significant differences between means (Tukey's Honestly Significant Difference test,  $p < 0.05$ )).

### 3.3. Community structure of oribatid mites

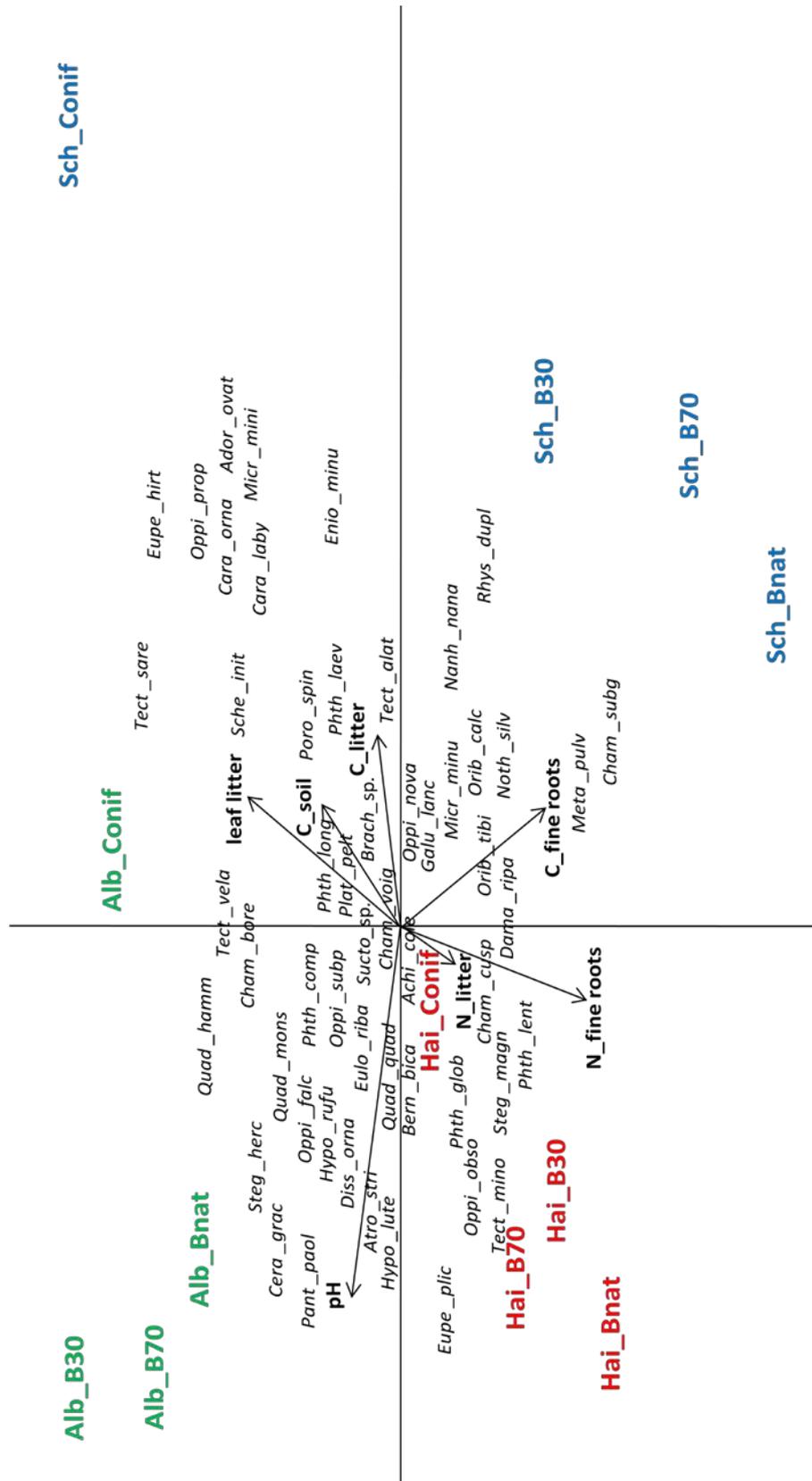
Oribatid mite communities differed significantly between the four forest types (DFA: Wilk's Lambda = 0.21,  $F_{18,110} = 4.57$ ,  $p < 0.0001$ ). The first of three extracted roots was significant and the oribatid mite communities of the forest types were separated along this axis. Oribatid mite communities of coniferous forests differed significantly from beech forests; but also among beech forests they differed significantly between 30 y old forests and natural forests. Generally, oribatid mite communities changed gradually from coniferous forests over 30 y old beech forests and 70 y old beech forests to natural beech forests. The mass of litter layer correlated positively ( $r^2=0.21$ ,  $p=0.001$ ) and nitrogen concentrations in fine roots correlated negatively ( $r^2=0.118$ ,  $p=0.017$ ) with the first DFA root.

Oribatid mite species compositions also significantly differed between the three regions (DFA: Wilk's Lambda = 0.02,  $F_{12,80} = 32.63$ ,  $p < 0.0001$ ). The oribatid mite community of the Schorfheide was separated along the first root from the other regions (Mahalanobis Distance (MD) between Schorfheide and Swabian Alb 41.37,  $F_{6,40} = 49.03$ ,  $p < 0.0001$ , and between

Schorfheide and Hainich 32.97,  $F_{6,40} = 39.08$ ,  $p < 0.0001$ ). The second root separated Hainich and Swabian Alb (MD = 17.06,  $F_{6,40} = 20.22$ ,  $p < 0.0001$ ). Soil pH correlated negatively with the first root ( $r^2=0.524$ ,  $p<0.001$ ) and positively with carbon concentrations in fine roots ( $r^2=0.205$ ,  $p=0.001$ ). The second root correlated negatively with mass of litter layer ( $r^2=0.184$ ,  $p=0.002$ ) and positively with nitrogen concentrations in fine roots ( $r^2=0.106$ ,  $p=0.024$ ).

Oribatid mite community varied most between the three regions but not between forest types (Canonical Correspondence Analysis, CCA; Fig. 3). Along the first CCA axis Schorfheide was separated from Swabian Alb and Hainich. Among environmental factors soil pH correlated closest with the first axis with higher acidity in the Schorfheide and more alkaline conditions in the Swabian Alb and Hainich. Oribatid mite communities of the Swabian Alb and Hainich also differed and were separated along the second axis. The second axis correlated closely with mass of litter layer with higher values in the Swabian Alb than the Hainich than in the Schorfheide, and with concentrations of carbon and nitrogen in fine roots with higher values in the Hainich than in the Swabian Alb. Some oribatid mite species analyzed in the CCA exclusively occurred in one of the three Biodiversity Exploratories: *Chamobates subglobulus*, *Microtrititia minima* and *Oppiella propinqua* only occurred in the Schorfheide, *Oppiella obsoleta* and *Tectocepheus minor* only in the Hainich, and *Quadroppia hammerae* and *Tectocepheus velatus velatus* only in the Swabian Alb.

In each of the three regions oribatid mite community composition in coniferous forests differed from that in beech forests. CCA indicated that this is due to lower pH in soil and higher mass of litter layer in coniferous forests. Coniferous forests were characterized by the oribatid mite species *Chamobates borealis*, *Phthiracarus longulus*, *Platynothrus peltifer*, *Tectocepheus velatus alatus* (except in the Swabian Alb) and high densities of Brachychthoniidae and Suctobelbidae. Oribatid mite species typical for 70 y old and natural beech forests were *Atropacarus striculus*, *Ceratozetes gracilis* (except in the Schorfheide), *Chamobates cuspidatus*, *Damaeus riparius* and *Steganacarus magnus*. The oribatid mite community in coniferous forests in Schorfheide (pine) differed from each of the other sites with high abundances of *Adoristes ovatus*, *Carabodes labyrinthicus*, *Carabodes ornatus*, *Oppiella propinqua* and *Tectocepheus velatus sarekensis*. Coniferous forests in Schorfheide were characterized by low soil pH, high mass of litter layer and low concentrations of nitrogen and carbon in fine roots.



**Fig. 3** Canonical Correspondence Analysis (CCA) of oribatid mite species (in italics, for full species names see Appendix) at different forest types (Conif = coniferous forest; B30 = 30 y old beech forest; B70 = 70 y old beech forest; Bnat = natural beech forest) in the three regions of the Biodiversity Exploratories (Alb = Swabian Alb; Hai = Hainich; Sch = Schorfheide) and the measured environmental factors (in bold; leaf litter = mass of litter layer; C and N of litter, soil or fine roots = concentrations of C or N in leaf litter, mineral soil or fine roots); Eigenvalues of the first and second axis: 0.234 and 0.132, respectively

## 4. Discussion

### 4.1. Oribatid mite density

Oribatid mite densities in the four forest types were highest in the coniferous forests (~120.000 ind/m<sup>2</sup>), lower in the 30 y old (~60.000 ind/m<sup>2</sup>) and the 70 y old (~50.000 ind/m<sup>2</sup>) beech forests and lowest in the natural beech forests (~30.000 ind/m<sup>2</sup>). High density of oribatid mites in coniferous compared to deciduous forests of the temperate zone have been reported before. Maraun and Scheu (2000) concluded that it is the humus form that affects oribatid mite densities with high densities in acidic mor and moder systems and low densities in base rich mull soils. A large number of biotic and abiotic factors correlate with the humus form including pH and presence of macroarthropods (Schaefer and Schauer mann 1990), complicating disentangling causal mechanisms responsible for the differential density of oribatid mites. In our study oribatid, mite density correlated closely with the mass of litter layer suggesting that the thickness of the litter layer rather than the humus form determines oribatid mite densities (Migge et al. 1998; Osler et al. 2006). Forest type and tree species affect litter thickness thereby also affecting oribatid mite density. Similar to the correlation between mass of litter layer and oribatid mite density, soil pH also correlated with oribatid mite density, but the correlation was negative. Presumably, soil acidity does not directly affect oribatid mite densities, but via controlling the density of macro-decomposers in particular earthworms. As documented previously (Maraun and Scheu 2000; Migge-Kleian et al. 2006) oribatid mites also reach high densities in base-rich soils not colonized by earthworms indicating that the presence of earthworms reduces the density of oribatid mites. This scenario suggests that via soil pH parent rock affects colonization of earthworms (and other macro-decomposers) which in turn affects the thickness of the litter layer which eventually influences the density of oribatid mites (and other mesofauna; cf. Eisenhauer 2010). The litter layer is essential for oribatid mites as it functions both as habitat and as food resource (Ponge 1991; Schneider et al. 2004).

Oribatid mite densities were negatively correlated with the concentration of nitrogen in litter and fine roots. Again, this might be due to high densities of macro-decomposers at those nitrogen-rich sites. As parent rock, litter quality essentially drives the density of macro-decomposers including earthworms (Scheu et al. 2003; Salamon et al. 2005). Hence, by favoring macrodecomposers high quality litter may result in shallow litter layers; indeed, in the present study the mass of litter layer correlated negatively with concentrations of nitrogen in the litter and fine roots.

Oribatid mite densities were positively correlated with the concentration of carbon in soil. Apart from feeding on litter material and microorganisms living therein oribatid mites also acquire resources from the soil (Albers et al. 2006; Pollierer et al. 2007). A high proportion of carbon in soil, which may have originated from root exudates which in turn have supported the growth of fungi (Frey et al. 2003; Butenschoen et al. 2007; Broeckling et al. 2008), may have fostered fungal feeding oribatid mites.

Unexpectedly, oribatid mite densities did not differ significantly between the three regions (Swabian Alb, Hainich, Schorfheide). This indicates that regional factors, such as precipitation, altitude and temperature, which differ between the regions (Fischer et al. 2010), affect oribatid mite densities less than forest type.

The proportion of juvenile oribatid mites was highest in the Schorfheide. This is likely due to the high number of parthenogenetic species of the taxon Desmonomata (e.g., *Nothrus sylvestris* and *Nanhermannia nana*) in the Schorfheide. Those species develop slowly and have generation times of several years (Norton and Palmer 1991). Due to their slow development juvenile Desmonomata are present in high numbers throughout the year.

#### **4.2. Oribatid mite diversity**

Oribatid mite diversity varied little with forest type and region. Only in the coniferous forests in the Swabian Alb oribatid mite diversity was somewhat higher than in the 70 y old and unmanaged beech forests of the Schorfheide. Previous studies also found oribatid mite diversity to be little affected by forest stand age (Zaitsev et al. 2002) or tree species (Migge et al. 1998; Sylvain and Buddle 2010). The somewhat higher diversity of oribatid mites in the coniferous forests at the Swabian Alb might be related to planting spruce trees on base rich Cambisols, which may have increased the number of niches. The low species number in the 70 y old unmanaged beech forests of the Schorfheide may at least in part result from the high density of Brachychthoniidae and Suctobelbidae which were not determined to species level.

The diversity of oribatid mites and factors affecting it are still little understood (Anderson 1978; Hansen 2000; Maraun et al. 2003). Results of the present study suggest that the number of (trophic) niches of oribatid mites in beech and coniferous forests in Central European forests is similar and little affected by forest management and forest type. The limited effect of forest management and forest type on soil living oribatid mite diversity contrasts strong effects on above ground organisms (Paillet et al. 2010). These differential effects deserve further attention.

### 4.3. Oribatid mite community structure

Oribatid mite community composition differed between the coniferous and beech forests and between the young (30 y old) and the old (natural) beech forests. This suggests that the different forest types provide different niches for oribatid mites. Different niches are likely to be related to oribatid mite nutrition. It has been shown using a number of methods that oribatid mite species occupy very different trophic niches (Maraun et al. 2011; Schneider et al. 2004; Koukol et al. 2009; Heidemann et al. 2011).

Oribatid mite community structure in the beech forests changed gradually from the 30 y old over the 70 y old to the natural beech forests pointing to a slow but constant species turnover with ageing of the beech forests. This slow succession may be due to a parallel slow change in fungal and bacterial community structure (Visser 1995; Pennanen et al. 1999), but also in changes in the colonization by soil macrofauna (Scheu et al. 2003; Crow et al. 2009).

Oribatid mite communities differed significantly between each of the three Exploratories. Although oribatid mites are poor dispersers (Berthet 1964; Ojala and Huhta 2001; Lehmitz et al. 2011) dispersal limitation is unlikely to be responsible for these differences as most oribatid mite species are widespread and have a palaeartic or holarctic distribution (Weigmann 2006). The clear differences in oribatid mite community structure between the three regions point to the existence of different niches in the respective systems. Oribatid mite community structure can be predicted (Maraun and Scheu 2000) indicating that these communities do not assemble by chance which supports the importance of different niches for the community structure of oribatid mites. However, the factors responsible for these different oribatid mite communities in the respective forests are still little understood.

The oribatid mite communities of the four forest types within the investigated regions were more similar to each other than between regions. This points to the importance of regional factors, such as temperature, precipitation and parent rock, being more important as structuring forces for oribatid mite communities than forest types. Studying oribatid mite assemblages in forests of different harvesting regimes at local and regional scales Déchéne and Buddle (2009) also suggested regional factors to be superior to local factors.

As indicated by CCA soil acidity was the most important environmental factor for oribatid mite communities. However, soil acidity unlikely affects oribatid mite communities directly since most oribatid mite species tolerate even very acidic conditions (Hagvar 1990). Rather, as discussed above, soil pH affects colonization of the forests by soil macro-decomposers and this affects oribatid mites via changes in the thickness of the litter layer. Further, soil pH affects soil

microorganisms (Baath and Anderson 2003; Dequiedt et al. 2011) which also is likely to affect oribatid mites.

#### **4.4. Conclusions**

Overall, oribatid mite density varied significantly with forest type, whereas the diversity and community structure of oribatid mites was little affected. The most important factor for oribatid mite density was mass of litter layer being at a maximum in coniferous forests and at a minimum in old-growth natural beech forests. This indicates that forest types changing the thickness of the litter layer and strongly affect oribatid mite densities. Among abiotic factors, soil acidity strongly affects oribatid mite community structure but this is likely due to indirect effects via affecting macro-decomposers, in particular earthworms, which detrimentally affect oribatid mites via bioturbation i.e., by reducing the thickness of organic layers and by mixing litter and mineral soil. Generally, variations in oribatid mite community structure were more pronounced at the regional scale (between the three regions), than at the local scale between forest types (within the regions).

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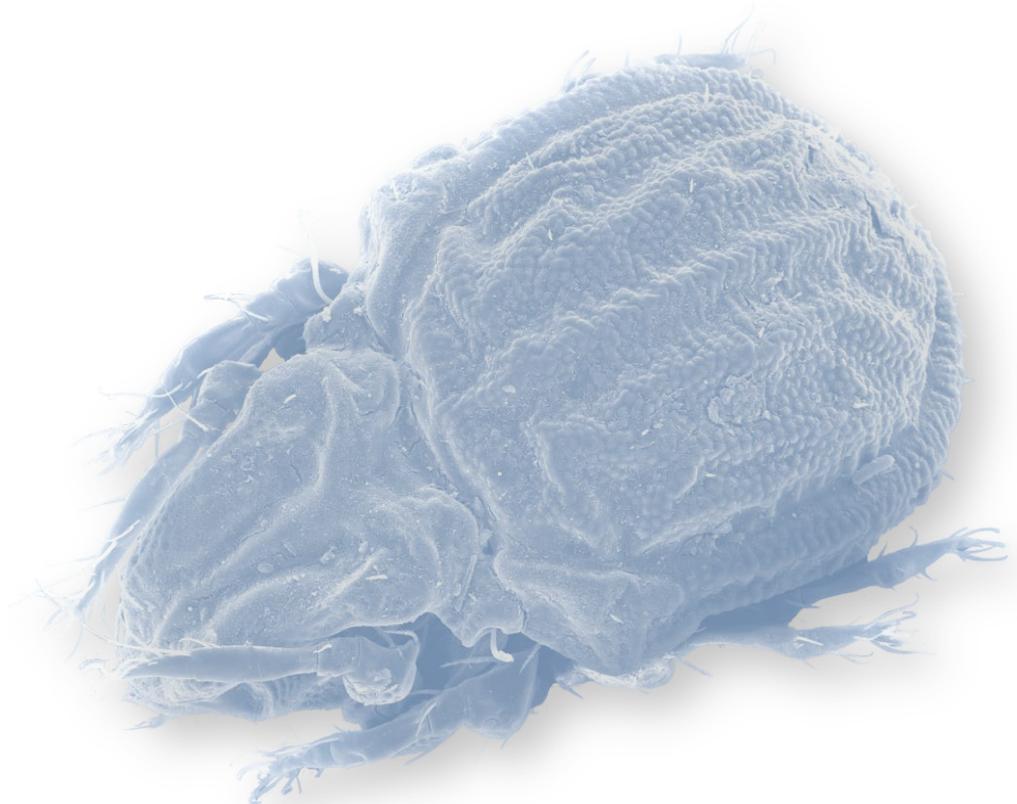
## Appendix

Achi\_cole – *Achipteria coleoptrata* (Linné, 1758); Ador\_ovat – *Adoristes ovatus* (C.L. Koch, 1839); Atro\_stri – *Atropacarus striculus* (C.L. Koch, 1835); Bern\_bica – *Berniniella bicarinata* (Paoli, 1908); Brach\_sp. – Brachychthoniidae; Cara\_laby – *Carabodes labyrinthicus* (Michael, 1879); Cara\_orna – *Carabodes ornatus*, Storkan, 1925; Cera\_grac – *Ceratozetes gracilis* (Michael, 1884); Cham\_bore – *Chamobates borealis* (Trägårdh, 1902); Cham\_cusp – *Chamobates cuspidatus* (Michael, 1884); Cham\_subg – *Chamobates subglobulus* (Oudemans, 1900); Cham\_voig – *Chamobates voigtsi* (Oudemans, 1902); Dama\_ripa – *Damaeus riparius* Nicolet, 1855; Diss\_orna – *Dissorhina ornata* (Oudemans, 1900); Enio\_minu – *Eniochthonius minutissimus* (Berlese, 1903); Eulo\_riba – *Eulohmannia ribagai* (Berlese, 1910); Eupe\_hirt – *Eupelops hirtus* (Berlese, 1916); Eupe\_plic – *Eupelops plicatus* (C.L. Koch, 1835); Galu\_lanc – *Galumna lanceata* (Oudemans, 1900); Hypo\_lute – *Hypochthonius luteus* Oudemans, 1917; Hypo\_rufu – *Hypochthonius rufulus* C.L. Koch, 1835; Meta\_pulv – *Metabelba pulverosa* Strenzke, 1953; Micr\_mini – *Microtritia minima* (Berlese, 1904); Micr\_minu – *Micropopia minus* (Paoli, 1908); Nanh\_nana – *Nanhermannia nana* (Nicolet, 1855); Noth\_silv – *Nothrus sylvestris* Nicolet, 1855; Oppi\_falc – *Oppiella falcata* (Paoli, 1908); Oppi\_nova – *Oppiella nova* (Oudemans, 1902); Oppi\_obso – *Oppiella obsoleta* (Paoli, 1908); Oppi\_prop – *Oppiella propinqua* Mahunka & Mahunka-Papp, 2000; Oppi\_subp – *Oppiella subpectinata* (Oudemans, 1900); Orib\_calc – *Oribatella calcarata* (C.L. Koch, 1835); Orib\_tibi – *Oribatula tibialis* (Nicolet, 1855); Pant\_paol – *Pantelozetes paolii* (Oudemans, 1913); Phth\_comp – *Phthiracarus compressus* Jacot, 1930; Phth\_glob – *Phthiracarus globosus* (C.L. Koch, 1841); Phth\_laev – *Phthiracarus laevigatus* (C.L. Koch, 1844); Phth\_lent – *Phthiracarus lentulus* (C.L. Koch, 1841); Phth\_long – *Phthiracarus longulus* (C.L. Koch, 1841); Plat\_pelt – *Platynothrus peltifer* (C.L. Koch, 1839); Poro\_spin – *Porobelba spinosa* (Sellnick, 1920); Quad\_hamm – *Quadroppia hammerae* Minguéz, Ruiz & Subías, 1985); Quad\_mons – *Quadroppia monstrosa* Hammer, 1979 (sensu Minguéz, Ruiz & Subías 1985); Quad\_quad – *Quadroppia quadricarinata* (Michael, 1885); Rhys\_dupl – *Rhysotritia duplicata* (Grandjean, 1953); Sche\_init – *Schelorbates initialis* (Berlese, 1908); Steg\_herc – *Steganacarus herculeanus* Willmann, 1953; Steg\_magn – *Steganacarus magnus* (Nicolet, 1855); Sucto\_sp. – Suctobelbidae; Tect\_alat – *Tectocephus velatus alatus* Berlese, 1913; Tect\_mino – *Tectocephus minor* Berlese, 1903; Tect\_sare – *Tectocephus velatus sarekensis* Trägårdh, 1910; Tect\_vela – *Tectocephus velatus velatus* (Michael, 1880)

# Chapter 4

## **Positive correlation between density and parthenogenetic reproduction in oribatid mites (Acari) supports the structured resource theory of sexual reproduction**

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## Abstract

**Question:** A number of theories have been proposed to explain the dominance of sexual reproduction in Metazoa. Using oribatid mites (Acari, Oribatida) as model organisms, we test the validity of the 'Structured Resource Theory of Sexual Reproduction' (SRTS) which suggests that limited resources result in the dominance of sexual processes, whereas ample resources favour parthenogenesis. Oribatid mites are mainly soil living animals that reproduce either sexually or by thelytoky.

**Key assumptions:** Resource supply is reflected by animal density. Populations are controlled predominantly by bottom-up rather than top-down forces, such as predation, which is likely to be true for oribatid mites.

**Data studied:** The relationship between oribatid mite density and the frequency of parthenogenetic reproduction was investigated at two spatial scales (1) regionally using data on oribatid mites from two different forests in Germany, and (2) globally compiling data on 38 oribatid mite communities from different habitats.

**Conclusions:** Predictions of the SRTS were supported at both scales, indicating that ample resources (as indicated by high population densities) in fact favour parthenogenetic reproduction.

## 1. Introduction

The perceived disadvantages of sexual compared to parthenogenetic reproduction are manifold and include, for example, the break-up of favourable gene combinations and the need to both find mating partners and produce male offspring (Maynard Smith, 1978). Despite these disadvantages, most species of animals reproduce sexually (Bell, 1982). Theories proposed to explain advantages and disadvantages of parthenogenetic and sexual reproductive modes might be viewed as either genetic (based on mutations) or ecological (based on species – environment interactions, including those with other species). Mutational theories state that parthenogens either accumulate detrimental mutations (Kondrashov's hatchet; Kondrashov, 1988), or that in parthenogenetic populations mutation-free genotypes are more quickly lost than in sexual populations (Muller's ratchet; Muller, 1964). Another

genetic theory assumes beneficial mutations to spread more quickly in sexual than parthenogenetic populations (Fisher-Muller-accelerated-evolution; Fisher, 1930; Muller, 1932). Ecological theories propose that strong biotic interactions foster sexual reproduction (Red Queen hypothesis; Jaenicke, 1978; Hamilton, 1980), or that spatially variable niches favor sexually produced offspring (Tangled Bank hypothesis; Ghiselin, 1974; Bell, 1982).

These different and mutually exclusive theories led some authors to propose that multiple theories are needed to explain the various aspects associated with sexual reproduction (West et al., 1999). However, the recent structured resource theory of sexual reproduction' (SRTS; Scheu and Drossel, 2007) proposes an overarching explanation, that sexual reproduction favors the exploitation of complex resources that are in short supply. According to the SRTS, outcrossing and mixing shuffle new genotypes, allowing a more complete exploitation of local resources. Conversely, it predicts that the availability of ample resources favours parthenogenetic reproduction since parthenogenetic species exploit these resources more quickly. The SRTS resembles the Tangled Bank theory in that it relates advantages of sexual reproduction to variations in niche space, but it focuses on food resources rather than on abiotic conditions (Song et al., 2011). Thus, the SRTS incorporates sib-competition models in which sexually produced offspring benefit from being genetically different by relaxing intraspecific competition (Williams, 1966, 1975; Bell, 1982). In addition, the SRTS integrates aspects of the Red Queen theory, since parasites may be experienced by the host as aggravation of shortage of resources (Scheu and Drossel, 2007). Whether or not the SRTS is sufficient to explain all evolutionary aspects of these issues, we believe that it is a powerful predictor of the local distribution of reproductive modes –that is, of the relative dominance of sexual and parthenogenetic reproduction in local communities. This idea is best tested in environments where parthenogenetic taxa are frequent and widespread, where we can assume that mechanisms promoting the general dominance of sexual reproduction are more relaxed.

Below-ground communities are ideally suited for investigating the relative merits of sexual and parthenogenetic reproduction, since parthenogenetic or asexual reproduction is common in protozoans, nematodes, enchytraeid worms, earthworms, collembolans, isopods and oribatid mites (Bell, 1982, 1988; Palmer and Norton, 1991; Christensen et al., 1992; Sbordoni et al., 1997; Doroszuk et al., 2006; Terhivuo and Saura, 2006; Chahartaghi et al., 2009; Fischer et al., 2010a). Sexual taxa are also common, and often co-exist with parthenogenetic taxa that are both closely related and ecologically similar. Thus understanding the high incidence of

parthenogenetic reproduction in soil may help to identify unifying concepts responsible for the maintenance and general dominance of sexual reproduction.

Oribatid mites are among the most suited animal group for investigating mechanisms responsible for the maintenance of sexual reproduction in soil animal taxa. They are ubiquitous, occurring in high numbers in virtually all ecosystem (Maraun and Scheu, 2000). Of the approximately 10,000 species described today, nearly 10 % reproduce by parthenogenetic development of females, i.e. by thelytoky (Palmer and Norton, 1991; Norton and Palmer, 1991; Norton, 1994), and parthenogenetic species can comprise up to 80 % of oribatid mite individuals in local faunas (Fischer et al., 2010).

Using oribatid mites as model organisms, we tested the prediction of the SRTS that the proportion of parthenogenetic individuals is positively correlated with resource availability. The prediction was investigated at two spatial scales: regional (two forest systems in Germany) and global. Oribatid mite density was taken as a proxy for resource availability, since all current information shows that oribatid mites are controlled predominantly by bottom-up forces. Indeed, due to an array of defense mechanisms including strong cuticle, protective structures and body forms, and chemical repellants (Sanders and Norton, 2004; Heethoff et al., 2011) oribatid mites have been shown to be resistant to predation (Peschel et al., 2006).

Using density as a proxy for resource availability is too simplistic, as it ignores changes in metabolism with body size. Allometric scaling predicts that smaller organisms have higher metabolic rates per unit body mass (Brown et al., 2004) and reach higher densities than larger organisms (Damuth, 1981). Therefore, at the regional scale we also investigated the relationship of oribatid mite reproductive mode to metabolism (i.e. respiration). The respiration of oribatid mites has been estimated to be equivalent to 16 % of the energy ingested (Luxton, 1975; Wallwork, 1983).

Our regional sites comprised mull (Swabian Alb) and moder forests (Schorfheide) varying in macrofaunal density (Schaefer and Schauer mann, 1990). Soil macrofauna is known to affect mesofauna (including oribatid mite) communities through mechanical disturbance, resource competition, predation and destruction of habitable space (Maraun et al., 2003; Eisenhauer, 2010; Erdmann et al., 2012). Therefore, we expected the relationship between reproductive mode of oribatid mites and density and/or respiration to be most pronounced in the macrofauna-poor moder systems of the Schorfheide. On the global scale, we compiled data on the density of parthenogenetic oribatid mite species from 38 sites ranging from temperate and tropical forests, to fields and meadows, to the bark of trees. According to the SRTS, we

expected the density of oribatid mites to be positively correlated with the frequency of parthenogenetic individuals in both datasets.

## 2. Materials and Methods

### 2.1 Regional scale

The sites of the regional dataset comprised forests in the southwest (Swabian Alb; 460-860 m a.s.l.) and the northeast (Schorfheide; 3-140 m a.s.l.) of Germany. They form part of the 'Biodiversity Exploratories', a long-term monitoring and experimental study project (Fischer et al., 2010b). The Swabian Alb is dominated by European beech (*Fagus sylvatica*) growing on Jurassic limestone parent rock; the sampled forest types were on cambisols or leptosols (pH of  $4.51 \pm 0.72$ ) at about 700 m above sea level. The Schorfheide is located on glacial till, which often is covered by sand; the accompanying soil types are mostly dystric cambisols (pH  $3.3 \pm 0.19$ ), but occasionally podsoles occur (for details see Fischer et al., 2010b). Mean annual precipitation in the Swabian Alb is 700-1000 mm and in the Schorfheide 500-600 mm, with a mean annual temperature of 6.0-7.0°C and 8.0-8.5°C, respectively (Fischer et al., 2010b). Four forest types were studied in each region: 30-year-old beech forests, 70-year-old beech forests, 120-year-old unmanaged beech forests and 70-year-old coniferous forests (consisting of *Picea abies* in the Swabian Alb and *Pinus sylvestris* in the Schorfheide).

In spring 2008, four soil samples were taken from each forest in each of the two regions. The 32 samples were taken with a corer (5 cm diameter) each separated into organic (L/F material) and soil (4 cm thick) layers, from which soil arthropods were extracted by heat (Macfadyen, 1961); mite data from these two layers were subsequently pooled for all analyses. Adult oribatid mites were identified following Weigmann (2006) and the gender of each individual was determined by examining genitalia (Grandjean, 1955, 1956). Suctobelbidae and Brachychthoniidae were identified only to family level. The mode of reproduction (sexual or parthenogenetic) was inferred from sex ratios in combination with data in the literature (Palmer and Norton, 1991; Cianciolo and Norton, 2006).

For each species, fresh weight ( $M$ ) was calculated from dry weight (dry $M$ ) of individuals (Hadley, 1994) as  $M = 4 \times \text{dry}M$  or from the mean body length  $L$  [mm] given in Weigmann (2006) and the correlation constants  $a$  and  $b$  given in Huhta and Koskenniemi (1975) as  $\log M = b \log L + a$ , with  $a = 2.386$  and  $b = 2.519$ . Respiration  $I$  [J/h/ind.] was calculated from fresh

weight  $M$  [mg] using a linear model (Brown et al., 2004, Downs et al., 2008). The values  $i_0$ ,  $a$  and  $E$  are specific for oribatid mites and were adopted from Ehnes et al. (2011):

$$I = i_0 M^a e^{\frac{-E}{kT}}$$

with the normalization constant  $i_0 = e^{22.02277}$  J/h/mg, the allometric exponent  $a = 0.6793706$ , the activation energy  $E = 0.7060855$  eV, the Boltzmann's constant  $k = 8.62 \cdot 10^{-5}$  eV/K and  $T$  = mean annual temperature (Swabian Alb = 279.7 K; Schorfheide = 281.4 K).

The calculated respiration per individual was multiplied by the density per square meter of each species; summing the respiration rates of all species present per square meter resulted in an estimate of the energy use of the whole oribatid mite community [J/h/m<sup>2</sup>].

## 2.2 Global scale

The 38 sites investigated included a wide range of habitats: raw humus forests, moder forests, mull forests, riparian forests, peat bogs, meadows, fields, and lichen patches on the bark of trees (for details see Table 1; for references see Appendix). Most habitats were from temperate regions but we also included tropical forest sites. Sites strongly influenced by man such as agricultural systems were not included, as in such systems oribatid mites are unlikely to be controlled by resource availability.

## 2.3 Statistical analysis

The data (oribatid mite density, respiration, proportion of parthenogenetic individuals, and the respective residuals) were inspected using Kolmogorov-Smirnov test. Data were normally distributed ( $p > 0.2$ ). For the regional scale dataset, the relationships between the proportion of parthenogenetic individuals and oribatid mite density, oribatid mite respiration and site (Schorfheide and Swabian Alb) were examined using stepwise linear regression. Similarly, for the global scale dataset, the relationships between the proportion of parthenogenetic individuals or taxa and oribatid mite density or habitat type (the seven different habitats where the oribatid mites were collected; see Table 1) were examined with stepwise linear regression. Prior to the analysis data on the proportion of parthenogenetic individuals and taxa were arcsin square-root transformed. Regressions between the proportion of parthenogenetic individuals and oribatid mite density were calculated with untransformed and log-transformed data; only results of the latter are presented as the logarithmic regression explained more variation in the dataset. Statistical analyses were carried out using STATISTICA v.9 (StatSoft Inc., Tulsa, Ok) and SAS 9.13 (SAS Institute Inc., Cary, NC).

**Tab. 1** Habitat type, site characteristics, soil type (if known) , country of the study site, oribatid mite abundance (ind./m<sup>2</sup>), percentage of parthenogenetic individuals of oribatid mites, percentage of parthenogenetic taxa of oribatid mites, and references for the 38 sites used for the meta-analysis of this study (for the references see Appendix)

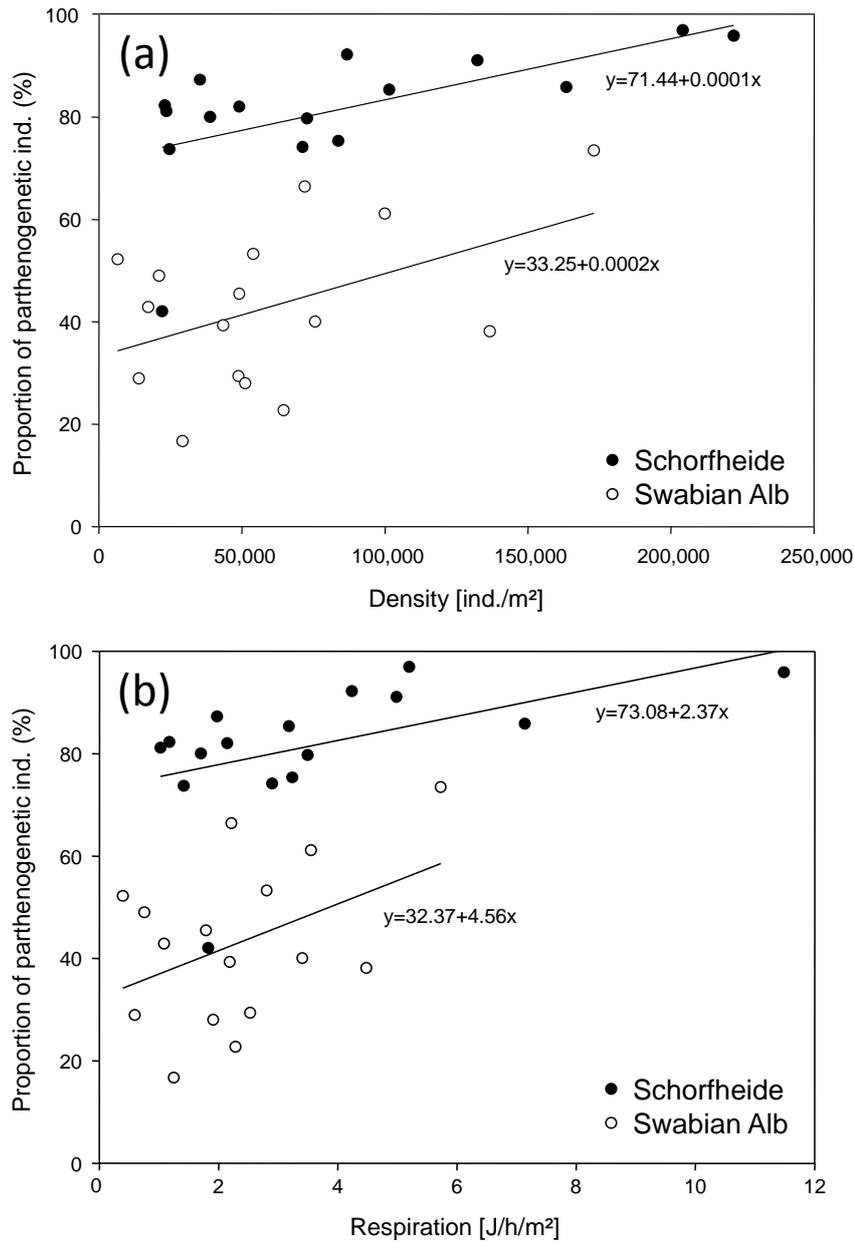
Site no.	habitat type	site characteristics	humus form (if known)	country of study	abundance (ind./m <sup>2</sup> )	% parthen. individuals	% parthen. taxa	publication
1	bark	Western redcedar trees ( <i>Thuja plicata</i> )		Canada	323	27	18	Lindo and Winchester (2007)
2	meadow	brown earth on loess		Germany	1482	8	27	Toschki (2008)
3	bark	oak trees ( <i>Quercus robur</i> )		Germany	1940	2	13	Woltemade (1982)
4	bark	lime trees ( <i>Tilia cordata</i> )		Germany	5000	1	19	Weigmann and Jung (1992)
5	forest soil	tropical montane rainforest (3000 m)	raw humus	Ecuador	5769	4	17	Eissfeller (2007)
6	bark	oak trees ( <i>Quercus robur</i> )		Poland	6000	2	15	Erdmann (2004)
7	forest soil	tropical montane rainforest (3000 m)	raw humus	Ecuador	6004	25	18	Fronszek (2010)
8	field	brown earth on loess		Germany	6179	23	35	Hülsmann and Wolters (1998)
9	forest soil	beech forest (Carpathians)	mull	Romania	9200	6	21	Fabian (1997)
10	riverine forest	sandy soils with mainly grey alder ( <i>Alnus incana</i> )		Austria	11100	17	13	Totschnig and Schatz (1997)
11	peat bog	Ledo-Spagnetum with <i>Calamagrostis stricta</i>	mor	Germany	12200	43	35	Kehl (1997)
12	forest soil	tropical montane rainforest (1000 m)	moder	Ecuador	13677	43	31	Fronszek (2010)
13	forest soil	tropical montane rainforest (1000 m)	moder	Ecuador	15015	36	35	Eissfeller (2007)
14	forest soil	beech forest on limestone	mull	Germany	22134	36	44	Schulz (1991)
15	lichens	on limestone walls		Sweden	23500	24	50	Fröberg et al. (2003)
16	forest soil	beech forest	mull	Denmark	34515	38	40	Luxton (1981)
17	forest soil	beech forest	mull	Germany	40373	19	23	Alberti (1996)

18	forest soil	Scots pine forest	moder	France	42400	65	40	Garay (1981)
19	forest soil	mixed hardwood forest	moder	USA	44200	37	59	Lamoncha and Crossley (1998)
20	forest soil	mixed beech/spruce (Swabian Alb)	mull	Germany	53451	55	73	Erdmann (2012)
21	forest soil	mixed beech/spruce (Hainich)	mull/moder	Germany	59814	43	68	Erdmann (2012)
22	forest soil	beech forest	moder	Germany	61981	68	40	Wunderle (1992)
23	peat bog	Ledo-Spagnetum magellanici	mor	Germany	65000	77	43	Kehl (1997)
24	forest soil	beech forest, limed (Solling)	moder	Germany	66277	72	67	Heiligenstadt (1988)
25	forest soil	beech forest (Hainich)	moder	Germany	73980	68	58	Bayer (2008)
26	forest soil	mixed beech/pine (Schorfheide)	moder	Germany	84690	82	77	Erdmann (2012)
27	forest soil	coniferous forest	hemimor	Canada	91904	87	75	Berch et al. (2007)
28	meadow	Galio-Molinetum		Germany	95500	80	42	Kehl (1997)
29	forest soil	beech forest, not limed (Solling)	moder	Germany	101301	84	77	Heiligenstadt (1988)
30	forest soil	pine forest with earthworms	moder	Canada	102013	45	54	McLean and Parkinson (1998)
31	forest soil	mixed oak, beech and hornbeam forest	moder	Germany	133000	74	51	Schneider (2001)
32	forest soil	pine forest without earthworms	mull	Canada	150447	50	56	McLean and Parkinson (1998)
33	forest soil	120 y old spruce forest (Solling)	moder	Germany	165264	85	62	Migge (1996); Migge et al (1998)
34	forest soil	Sessile oak forest	moder	France	182900	87	40	Garay (1981)
35	forest soil	coniferous forest (Tuusula)	raw humus	Finland	185800	85	71	Huhta et al. (1986)
36	forest soil	mixed beech and spruce stand (Solling)	moder	Germany	196137	90	60	Migge (1996); Migge et al (1998)
37	forest soil	coniferous forest (Tammela)	raw humus	Finland	276700	79	67	Huhta et al. (1986)
38	forest soil	coniferous forest (Saarijärvi)	raw humus	Finland	351500	78	66	Huhta et al. (1986)

### 3. Results

#### 3.1 Regional scale

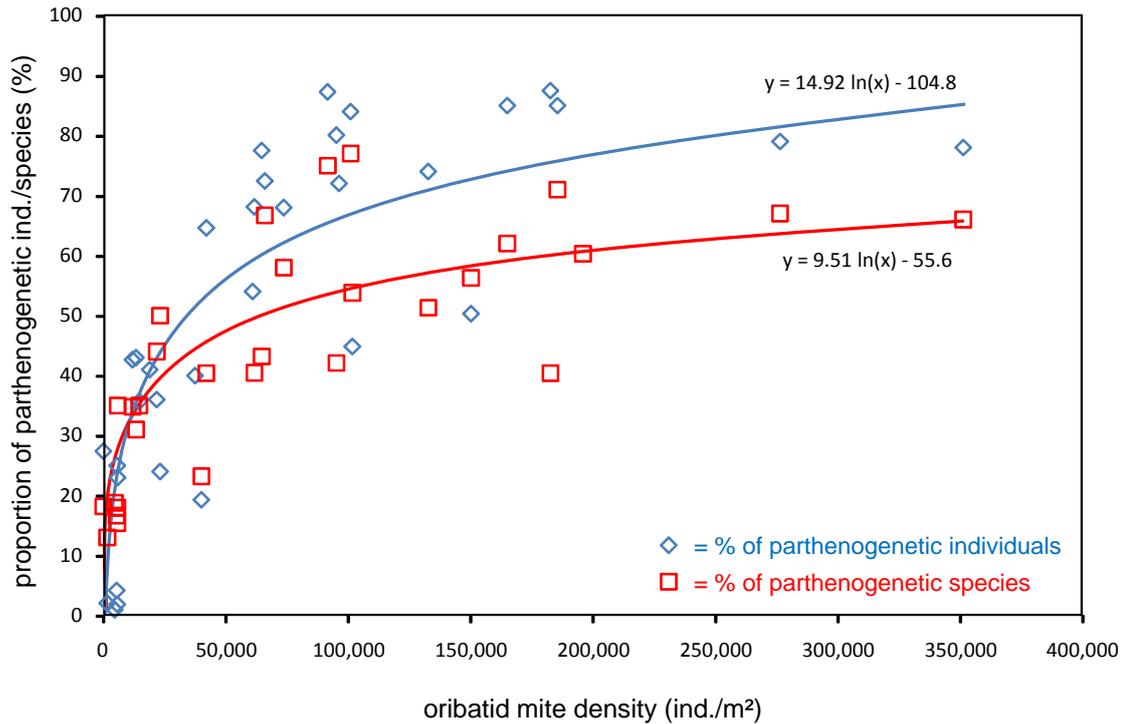
There were more parthenogenetic individuals in the Schorfheide than in the Swabian Alb (stepwise linear regression;  $r^2=0.65$ ,  $F_{2,29}=56.24$ ,  $p<0.0001$ ). Furthermore, the proportion of parthenogenetic individuals correlated positively with oribatid mite density ( $r^2=0.76$ ,  $F_{2,29}=14.82$ ,  $p=0.0006$ ) which was significant in the Schorfheide ( $r^2=0.37$ ,  $F_{1,14}=8.12$ ,  $p=0.013$ ) and marginally significant in the Swabian Alb ( $r^2=0.21$ ,  $F_{1,14}=3.72$ ,  $p=0.074$ ) (Fig. 1a). The proportion of parthenogenetic individuals also correlated positively with community respiration of oribatid mites (Fig. 1b) which was significant in the Schorfheide ( $r^2=0.25$ ,  $F_{1,14}=4.68$ ,  $p=0.048$ ) but not in the Swabian Alb ( $r^2=0.17$ ,  $F_{1,14}=2.92$ ,  $p=0.109$ ). However, including community respiration did not markedly increase the explained variance in the stepwise regression analysis, which was due to the high correlation between oribatid mite density and community respiration ( $r^2=0.85$ ).



**Fig. 1** Relationship between the proportion of parthenogenetic individuals and oribatid mite density (a) and oribatid mite respiration (b) in Swabian Alb and Schorfheide.

### 3.2 Global scale

The density of oribatid mites was significantly positively correlated with the percentage of parthenogenetic species and also with the percentage of parthenogenetic individuals (stepwise linear regression with log-transformed data;  $r^2=0.61$ ,  $F_{1,36}=57.93$ ,  $p<0.0001$ , and  $r^2=0.66$ ,  $F_{1,36}=72.90$ ,  $p<0.0001$ , respectively) (Fig. 2). Including habitat type did not increase the explained variance significantly.



**Fig. 2** Relationship between the proportion of parthenogenetic individuals/proportion of parthenogenetic species and oribatid mite density on a global scale. For details see text

## 4. Discussion

### 4.1 Parthenogenetic reproduction in oribatid mites

Results of our study suggest that the percentage of parthenogenetic individuals in oribatid mite communities is positively correlated with density, at both the regional and the global scale. The relationship also holds for metabolism as indicated by our regional scale dataset. Assuming that density and metabolism reflect the availability of resources, these relationships are consistent with predictions of the SRTS (Scheu and Drossel, 2007; Song et al., 2011). Oribatid mites were considered especially well-suited to test predictions of the SRTS, as they are little affected by top-down forces and therefore their density likely reflects resource availability (Schneider and Maraun, 2009; Heethoff et al., 2011). Although this may apply less strictly to soil invertebrates that are more subject to predation (Salamon et al., 2006; Schneider and Maraun, 2009), it would be interesting to investigate correlations between density and reproductive mode in a large range of soil invertebrate taxa, including in particular nematodes and collembolans.

## 4.2 Regional scale

Irrespective of the indicator of the resources available to oribatid mite communities (density or respiration), or of the soil type at the two sites (mull or moder) the proportion of individuals of parthenogenetic oribatid mite species correlated positively with the resource proxy. However, the correlation was weaker in mull (Swabian Alb) than in the moder forests (Schorfheide) and less strong for respiration than for density.

The mull and moder forests studied differed both in the proportion of individuals of parthenogenetic oribatid mite species and in oribatid mite density (43% vs. 82% and 59,800 vs. 84,700 individuals per m<sup>2</sup>, respectively). The lower proportion of individuals of parthenogenetic species in the mull forests of the Swabian Alb, where oribatid mite density was lower, conforms to our expectations and is consistent with predictions of the SRTS. However, differences in habitat characteristics may also have contributed to the lower proportion of individuals of parthenogenetic oribatid mite species, since at this site the parthenogenetic Brachychthoniidae were rare. Low abundance of Brachychthoniidae is typical for mull forests and is likely to be due to disturbances by earthworms (Maraun and Scheu, 2000; Eisenhauer 2010). Macrofauna activity, in particular that of earthworms, has a detrimental effect on mesofauna communities, including those of the slow-developing long-lived oribatid mites, weakening bottom-up control via resource availability.

## 4.3 Global scale

On the global scale, the proportion of parthenogenetic taxa (as well as parthenogenetic individuals) fitted best with density on a logarithmic scale. This reflects the high proportion (typically > 60%) of parthenogenetic taxa in temperate and boreal forests where the density of oribatid mites spans a wide range from moderate to high (Behan-Pelletier, 1999). The shape of the curve further shows that the high incidence of parthenogenetic species (and individuals) in temperate forests is in contrast with that elsewhere, where parthenogenetic species are much less abundant, such as tropical forests, meadows and the bark of trees. According to the SRTS, the high proportion of parthenogenetic oribatid mites in temperate forests should be due to high availability of resources. Both above- and belowground inputs of resources (i.e. leaf litter and root derived resources) are likely to contribute to this high resource pool (Pollierer et al., 2007). Low densities of oribatid mites in tropical systems are probably related to poor litter quality; indeed, it is increasingly recognized that, compared with temperate and boreal forests, litter in tropical forests decomposes slowly (Haettenschwiler et al., 2011). This is consistent with the finding that tropical forests lack true decomposer animal taxa (Illig et al., 2005). The

low density of oribatid mites on the bark of trees (and associated high proportion of sexual species) presumably relates to the fact that many bark-living oribatid mites feed on lichens which are well defended by secondary compounds (Fischer et al., 2010a).

Overall, the results indicate a somewhat counterintuitive interrelationship, i.e., with increasing oribatid mite density the importance of resource limitation declines. Presumably, in temperate and boreal forests oribatid mites are structured predominantly by density-independent factors such as cold winters but also by pulsed resource inputs via litter and root deposits. In contrast, in habitats where sexual reproduction of oribatid mites dominates, i.e., on the bark of trees and in soil of tropical forests, resources likely are limiting. Again this is counterintuitive, as animal communities on the bark of trees are exposed to harsh environmental conditions, suggesting that bark living communities are structured by density independent factors. In fact, oribatid mites are well adapted to cold winter conditions and, by feeding predominantly on lichens, presumably are regulated by the availability of food resources that are well defended (e.g., by producing secondary compounds such as usnic acid) (Seyd and Seaward, 1984). Also, the low density of oribatid mites in tropical forest soils suggests a predominance of resource control, reflecting that tropical soils are poor in nutrients and leaves of tropical trees are of low food quality. Low densities of oribatid mites on the bark of trees and in tropical forests therefore also conform to the predictions of the SRTS.

#### **4.4 The structured resource theory of sexual reproduction as an integrative theory**

Compared with other theories that attempt to explain the predominance of sexually reproducing species, the SRTS focuses on resource availability as the main factor responsible for the mode of reproduction (Scheu and Drossel, 2007; Song et al., 2011). Results of the present study support this view by providing evidence that oribatid mite communities of low density and with a high proportion of sexual species are controlled predominantly by density-dependent factors (i.e. the availability of food resources). In contrast, resources presumably are of limited importance as regulating factor of oribatid mite populations in soils of temperate and boreal forests where they reach high densities and where parthenogenetic species and individuals prevail. We propose that these somewhat counterintuitive relationships explain one of the most striking patterns in oribatid mite ecology, i.e., the dominance of parthenogens in certain ecosystems, such as temperate and boreal forests. This view is consistent with the assumption that the reproductive mode in oribatid mites is not controlled by biotic interactions (Cianciolo and Norton, 2006).

Overall, both the regional and global scale datasets analyzed in this study are consistent with predictions of the SRTS, suggesting that the high incidence of parthenogenetic reproduction in soil animal taxa is related to periods of relaxed resource competition allowing parthenogenetic taxa to outgrow sexual ones. Experiments manipulating the resource supply of soil animal communities are needed to prove these conclusions. Soil animal communities are well suited for such experiments, as many parthenogenetic species of different taxonomic affiliation co-exist on small spatial scales, allowing tests of the generality of the SRTS in explaining sexual versus parthenogenetic reproduction in Metazoa.

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## Appendix

**Appendix 1** Species list and classification of mode of reproduction (sex = sexual mode of reproduction and parth = parthenogenetic mode of reproduction) used in the local analysis for Schorffheide and Swabian Alb. Frequency of females was calculated for species with more than nine sexed individuals. Numbers with asterisk indicate species with high numbers of individuals with unknown sex. Literature summary of proved parthenogenetic species (Norton et al. 1993, Cianciolo and Norton 2006, Schaefer 2009; rarity of males = classification according to rarity of males and rearing = classification due to rearing experiments).

Species	Classification in the analysis	Female	Male	Sex unknown	Total	Total sexed	% females of total sexed	Classification in the literature
<b><u>Enarthronota</u></b>								
Brachychthonioidea	Brachychthoniidae spp. Thor, 1934	4	0	542	546	4		rarity of males
Hypochthonioidea	<i>Eniochthonius minutissimus</i> (Berlese, 1903)	9	0	33	42	9		rarity of males
	<i>Hypochothonius luteus</i> Oudemans, 1917	9	0	1	10	9		rarity of males
	<i>Hypochothonius rufulus</i> C.L. Koch 1835	18	0	7	25	18	100	rarity of males
<b><u>Mixonomata</u></b>								
Eulohmannioidea	<i>Eulohmannia ribagai</i> (Berlese, 1910)	7	0	15	22	7		rarity of males
Phthiracaroida	<i>Phthiracarus affinis</i> (Hull, 1914)	1	0	0	1	1		
	<i>Phthiracarus anonymus Grandjean, 1934</i>	0	0	1	1	0		
	<i>Phthiracarus borosetosus</i> Jacot, 1930	7	0	3	10	7		
	<i>Phthiracarus clavatus</i> Parry, 1979	2	0	1	3	2		
	<i>Phthiracarus compressus</i> Jacot, 1930	21	0	81	102	21	100*	
	<i>Phthiracarus crenophilus</i> Willmann, 1951	2	0	1	3	2		

Species	Classification in the analysis		Male	Sex unknown	Total	Total sexed	% females of total sexed	Classification in the literature
	Female	sex						
<i>Phthiracarus crinitus</i> (C.L. Koch, 1841)	0	sex	0	1	1	0		
<i>Phthiracarus ferrugineus</i> (C.L. Koch, 1841)	2	sex	0	2	4	2		
<i>Phthiracarus globosus</i> (C.L. Koch, 1841)	2	sex	0	5	7	2		
<i>Phthiracarus italicus</i> (Oudemans, 1906)	1	sex	0	1	2	1		
<i>Phthiracarus laevigatus</i> (C.L. Koch, 1844)	0	sex	0	5	5	0		
<i>Phthiracarus lentulus</i> (C.L. Koch, 1841)	2	sex	2	2	6	4		
<i>Phthiracarus longulus</i> (C.L. Koch, 1841)	20	sex	0	20	40	20	100*	
<i>Phthiracarus stramineus</i> (C.L. Koch, 1841)	0	sex	0	1	1	0		
<i>Atropacarus striculus</i> (C.L. Koch, 1835)	39	parth	3	81	123	42	92*	rarity of males
<i>Steganacarus herculeanus</i> Willmann, 1953	8	sex	0	14	22	8		
<i>Steganacarus magnus</i> (Nicolet, 1855)	6	sex	0	7	13	6		
<i>Microtritia minima</i> (Berlese, 1904)	55	parth	0	407	462	55	100*	rarity of males
<i>Rhysotritita duplicata</i> (Grandjean, 1953)	88	parth	0	11	99	88	100	rearing
<b><u>Desmonomata</u></b>								
<i>Nothrus palustris</i> C.L. Koch, 1839	1	parth	0	0	1	1		rarity of males/rearing
<i>Nothrus silvestris</i> Nicolet, 1855	145	parth	0	21	166	145	100	rarity of males/rearing
<i>Platynothrus peltifer</i> (C.L. Koch, 1839)	47	parth	0	5	52	47	100	rarity of males/rearing

	Species	Classification in the analysis	Classification in the analysis			Total sexed	% females of total sexed	Classification in the literature
			Female	Male	Sex unknown			
	<i>Nanhermannia elegantula</i> Berlese, 1913	parth	5	0	4	9	5	rarity of males/rearing
	<i>Nanhermannia nana</i> (Nicolet, 1855)	parth	41	0	4	45	41	rarity of males/rearing
<b><u>Brachypylina</u></b>								
Damaeioidea	<i>Damaeobelba minutissima</i> (Sellnick, 1920)	parth	3	0	7	10	3	rarity of males
	<i>Damaeus auritus</i> C.L. Koch, 1835	sex	2	0	0	2	2	
	<i>Damaeus onustus</i> C.L. Koch, 1844	sex	1	0	0	1	1	
	<i>Damaeus riparius</i> Nicolet, 1855	sex	7	1	7	15	8	
	<i>Epidamaeus setiger</i> (Kulczynski, 1902)	sex	1	0	0	1	1	
	<i>Hungarobelba pyrenaica</i> Milko & Travé, 1996	sex	3	0	0	3	3	
	<i>Metabelba pulverosa</i> Strenzke, 1953	sex	9	1	3	13	10	90*
	<i>Porobelba spinosa</i> (Sellnick, 1920)	sex	4	0	9	13	4	
Cepheoidea	<i>Cepheus cepheiformes</i> (Nicolet, 1855)	sex	0	1	4	5	1	
Gustavioidea	<i>Adoristes ovatus</i> (C.L. Koch, 1839)	sex	28	8	7	43	36	78*
	<i>Cultroribula bicultrata</i> (Berlese, 1905)	parth	4	0	1	5	4	rarity of males
	<i>Liacarus coracinus</i> (C.L. Koch, 1841)	sex	0	0	3	3	0	
	<i>Liacarus subterraneus</i> (C.L. Koch, 1841)	sex	2	0	0	2	2	

	Species	Classification in the analysis				Total sexed	Total	Male	Sex unknown	Total sexed	% females of total sexed	Classification in the literature
		sex	Female	Male	Sex unknown							
Carabodoidea	<i>Liacarus xylariae</i> (Schränk, 1803)	sex	1	0	0	1	1	0	1	100*	rarity of males	
	<i>Xenillus tegeocranus</i> (Hermann, 1804)	sex	0	0	1	1	0	1	0			
	<i>Carabodes coriaceus</i> C.L. Koch, 1835	sex	0	0	4	4	0	4	0			
	<i>Carabodes femoralis</i> (Nicolet, 1855)	sex	0	0	3	3	0	3	0			
	<i>Carabodes labyrinthicus</i> (Michael, 1879)	sex	0	1	8	9	1	8	1			
	<i>Carabodes ornatus</i> Storkan, 1925	sex	6	0	23	29	6	23	6			
	<i>Carabodes subarcticus</i> Trägårdh, 1902	sex	2	0	0	2	2	0	2			
Tectocepheoidea	<i>Tectocepheus velatus alatus</i> Berlese, 1913	parth	58	0	30	88	58	30	88	100*	rarity of males	
	<i>Tectocepheus velatus sarekensis</i> Trägårdh, 1910	parth	49	0	16	65	49	16	65	100*	rarity of males	
	<i>Tectocepheus velatus velatus</i> (Michael, 1880)	parth	105	1	3	109	106	3	109	99	rarity of males	
Oppioidea	<i>Berniniella bicarinata</i> (Paoli, 1908)	sex	2	0	1	3	2	1	3			
	<i>Berniniella conjuncta</i> (Strenzke, 1951)	sex	12	2	5	19	14	5	19	86		
	<i>Berniniella dungeri</i> Schwalbe, 1995	sex	1	0	0	1	1	0	1			
	<i>Berniniella sigma</i> (Strenzke, 1951)	sex	6	0	13	19	6	13	19			
	<i>Dissorhina ornata</i> (Oudemans, 1900)	sex	23	5	27	55	28	27	55	82*		
	<i>Microppia minus</i> (Paoli, 1908)	parth	217	1	465	683	218	465	683	100*	rarity of males	

Species	Classification in the analysis			Total			% females of total sexed	Classification in the literature
	Female	Male	Sex unknown	Female	Male	Sex unknown		
<i>Oppiella falcata</i> (Paoli, 1908)	211	119	132	462	330	64		
<i>Oppiella fallax</i> (Paoli, 1908)	0	0	2	2	0			
<i>Oppiella marginedentata</i> (Strenzke, 1951)	0	0	1	1	0			
<i>Oppiella nova</i> (Oudemans, 1902)	630	0	59	689	630	100	rarity of males/rearing	
<i>Oppiella propinqua</i> (Mahunka & Mahunka-Papp, 2000)	15	0	0	15	15	100		
<i>Oppiella subpectinata</i> (Oudemans, 1900)	190	41	118	349	231	82		
<i>Pantelozetes paolii</i> (Oudemans, 1913)	13	0	13	26	13	100*		
<i>Quadroppia hammerae</i> Minguez et al. 1985	22	9	50	81	31	71*		
<i>Quadroppia monstruosa</i> Hammer, 1979	2	3	19	24	5			
<i>Quadroppia quadricarinata</i> (Michael, 1885)	15	2	25	42	17	88*	rarity of males	
<i>Suctobelba trigona</i> (Michael, 1888)	3	0	10	13	3		rarity of males	
<i>Suctobelbella</i> spp. Jacot, 1937	9	0	1403	1412	9		rarity of males	
<i>Cybereremaeus cymba</i> (Nicolet, 1855)	0	0	1	1	0			
<i>Micreremus brevipes</i> (Michael, 1888)	0	1	0	1	1			
<i>Micreremus gracilior</i> Willmann, 1931	1	0	1	2	1			
<i>Eupelops hirtus</i> (Berlese, 1916)	3	0	3	6	3			
<i>Eupelops plicatus</i> (C.L. Koch, 1836)	0	0	1	1	0			

	Species	Classification in the analysis		Male	Sex unknown	Total	Total sexed	% females of total sexed	Classification in the literature
		Female	sex						
	<i>Eupelops torulosus</i> (C.L. Koch, 1840)	5	sex	0	1	6	5		
Achipterioidea	<i>Achipteria coleoptrata</i> (Linné, 1758)	88	sex	51	54	193	139	63	
	<i>Achipteria nitens</i> (Nicolet, 1855)	0	sex	0	2	2	0		
	<i>Parachipteria punctata</i> (Nicolet, 1855)	6	sex	1	13	20	7		
Oribatelloidea	<i>Ophiotrichus tectus</i> (Michael, 1884)	0	sex	0	1	1	0		
	<i>Oribatella calcarata</i> (C.L. Koch, 1835)	1	sex	1	4	6	2		
Galumnoidea	<i>Galumna lanceata</i> Oudemans, 1900	4	sex	1	3	8	5		
	<i>Galumna tarsipennata</i> Oudemans, 1914	0	sex	0	1	1	0		
	<i>Pergalumna nervosa</i> (Berlese, 1914)	1	sex	3	0	4	4		
	<i>Pilogalumna crassiclava</i> (Berlese, 1914)	1	sex	0	1	2	1		
	<i>Pilogalumna tenuiclava</i> (Berlese, 1908)	1	sex	0	0	1	1		
Ceratozetoidea	<i>Ceratozetes gracilis</i> (Michael, 1884)	13	sex	5	10	28	18	72	
	<i>Chamobates borealis</i> (Trägårdh, 1902)	16	sex	16	13	45	32	50	
	<i>Chamobates cuspidatus</i> (Michael, 1884)	10	sex	7	4	21	17	59	
	<i>Chamobates pusillus</i> (Berlese, 1895)	2	sex	0	0	2	2		

Species	Classification in the analysis	Female	Male	Sex unknown	Total	Total sexed	% females of total sexed	Classification in the literature
<i>Chamobates subglobulus</i> (Oudemans, 1902)	sex	10	2	1	13	12	83*	
<i>Chamobates voigtsi</i> (Oudemans, 1902)	sex	63	31	45	139	94	67	
<i>Edwardzetes edwardsi</i> (Nicolet, 1855)	sex	1	2	0	3	3		
<i>Euzetes globulus</i> (Nicolet, 1855)	sex	2	0	5	7	2		
<i>Fuscozetes setosus</i> (C.L. Koch, 1839)	sex	7	2	10	19	9		
<i>Jugatala angulata</i> (C.L. Koch, 1839)	sex	0	0	1	1	0		
<i>Sphaerozetes piriformes</i> (Nicolet, 1855)	sex	7	0	1	8	7		
<i>Trichoribates novus</i> (Sellnick, 1928)	sex	0	1	0	1	1		
<i>Oripodoidea</i>								
<i>Liebstadia humerata</i> Sellnick, 1928	sex	1	0	0	1	1		
<i>Oribatula tibialis</i> (Nicolet, 1855)	sex	13	1	3	17	14	93*	
<i>Scheloribates initialis</i> (Berlese, 1908)	sex	8	0	6	14	8		
<i>Scheloribates laevigatus</i> (C.L. Koch, 1836)	sex	1	2	1	4	3		

# Chapter 5

## **Oribatid mite (Acari, Oribatida) density on tree trunks is regulated by food-resources**

Erdmann, G., Scheu, S., Maraun M.



## Abstract

The bark of trees forms a habitat exposed to harsh abiotic conditions, contrasting the soil as habitat with buffered climatic conditions. Oribatid mites are typical soil living arthropods, however, a large number of species also occur on the bark of trees. Ten percent of the 10,000 described species reproduce parthenogenetically. In contrast to the high frequency of parthenogenetic species in habitats with strongly fluctuating climatic conditions, the bark of trees in the temperate zone is dominated by sexual reproducing oribatid mites, whereas in soil species reproducing parthenogenetically predominate. The 'Structured Resource Theory of Sexual Reproduction' (SRTS) aims at explaining this contradiction. According to this theory sexual reproduction dominates in habitats where resources are limited or difficult to access. We investigated if resource availability limits the density of oribatid mites and the fraction of parthenogenetic individuals on the bark of trees as predicted by the SRTS. Resource availability was manipulated by monthly fertilization of bark with nitrogen, carbon, both nitrogen and carbon, and water as control. The uptake of resources by oribatid mites was evaluated after three months of fertilization using stable isotopes ( $^{15}\text{N}$ ,  $^{13}\text{C}$ ). Oribatid mites incorporated C but little N of the added resources. C addition increased densities of oribatid mites, indicating that the bark of trees indeed is a resource-limited habitat for oribatid mites. The occurrence of parthenogenetic individuals was generally scarce. The results confirm predictions of the SRTS and suggest that the lack of oribatid mite species reproducing parthenogenetically on the bark of trees in temperate regions is due to the limited availability of resources with the sexual species present being well adapted to fluctuating and harsh environmental conditions.

## 1. Introduction

The evolution and maintenance of sexually reproducing species bearing the two-fold costs of producing males in comparison to asexuals has been termed 'the queen of problems' in evolutionary biology (Maynard Smith 1971, Williams 1975). Weismann (1889) proposed the production of genetically variable offspring as main advantage of sex and recombination. Several theories exist trying to identify the factors responsible for the dominance of sexual reproduction in most animal taxa. The theories fundamentally differ in the considered factors ranging from temporal and spatial variations in abiotic factors to resource availability to

parasite load (West et al. 1999, Scheu and Drossel 2007). Recently, an integrative approach focusing on resources as major driving force of sexual reproduction has been proposed, i.e., the 'Structured Resource Theory of Sexual Reproduction' (SRTS) (Scheu and Drossel 2007, Song et al. 2012).

The fundamental assumption of the SRTS is the availability of limited amounts of resources for a population with a limited number of genotypes consuming only part of these resources which are not or only partly available to the next generation. Sexual offspring can exploit underutilized resources and thereby outcompete asexually produced offspring relying on identical resources as their parents. The model differentiates explicitly between biotic and abiotic density-dependent factors, and physicochemical density-independent factors. The model predicts asexual reproduction to predominate (1) in habitats with an excess of resources (no adaptation to limited resources needed), (2) in habitats with a small number of resources (exploited successfully by well adapted clonal lineages), (3) in populations with a high number of genotypes of asexuals (successfully competing with sexually produced progeny), and (4) in habitats with high mortality due to density-independent factors, i.e., in habitats characterized by harsh and/or strongly fluctuating environmental conditions (Scheu and Drossel 2007, Song et al. 2012).

Soils in temperate forests are climatically buffered and experience low amplitudes in temperature and moisture. In contrast, the bark of tree trunks forms a habitat with strongly fluctuating temperature and moisture conditions (Nicolai 1986, 1989) and, therefore, bark living species are considered to be exposed to harsh abiotic conditions (Wunderle 1992, Proctor et al. 2002). Based on these assumptions death rates should be high and density-independent; according to SRTS resulting in high frequency of parthenogenetic species.

Oribatid mites are good model organisms to investigate mechanisms responsible for the dominance of sexual vs. asexual reproduction (Norton and Palmer 1991). They are typical soil living microarthropods which also colonize the bark of trees. Oribatid mites reproduce sexually or parthenogenetically via thelytoky (presumably by terminal fusion automixis; Heethoff et al. 2009). Ten percent of the 10,000 described oribatid mite species worldwide (Subias 2004, Schatz 2005) are parthenogenetic (Norton and Palmer 1991, Norton et al. 1993). Geographic or cyclical parthenogenesis is not known (Palmer and Norton 1991, Norton et al. 1993). Oribatid mites have slow reproduction cycles with generation times of 50 weeks or more for common species in temperate zones (Heethoff et al. 2009). Within oribatid mites large asexual clusters exist indicating that asexual lineages are ancient (Maraun et al. 2004).

Oribatid mites are dominant microarthropods in forest soils. Densities of > 100,000 individuals per square meter are typical for base poor forests of the temperate zone. Typically, parthenogenetic oribatid mites dominate in forest soils of the temperate zone (Maraun et al. 2003, Fischer et al. 2010a). In contrast, few parthenogenetic oribatid mites occur on the bark of trees (Erdmann et al. 2006, Fischer et al. 2010a) apparently contradicting predictions of the SRTS. The frequency of parthenogenetic oribatid mites changes fundamentally within few centimeters along the transect from soil to the bark of trees (Wunderle 1992, Proctor et al. 2002, Fischer et al. 2010a). This suggests that on the bark of trees factors favouring sexual reproduction predominate which is consistent with the finding that the bark-living Crotoniidae reevolved sexual reproduction from parthenogenetic ancestral Camisiidae living in soil (Domes et al. 2007a).

We experimentally manipulated the resource availability on the bark of trees to investigate whether the sexually reproducing bark living oribatid mites are limited by resources as assumed by the SRTS. We added nitrogen (ammonium nitrate, naturally rich in  $^{15}\text{N}$ ) and carbon (cane sugar; naturally rich in  $^{13}\text{C}$ ) to the bark surface to differentiate between the limitation by algae (fostered by addition of N) and saprotrophic fungi (fostered by addition of glucose). Uptake of the added elements by oribatid mites was followed by analyzing stable isotope ratios in oribatid mites.

Oribatid mites were sampled after three and eight months to investigate (1) the incorporation of N and C in the added resources into oribatid mites, (2) changes in oribatid mite density due to increased resource availability, (3) and changes in the proportion of parthenogenetic oribatid mites with increasing amount of resources indicating a resource-limitation.

## 2. Materials and Methods

### 2.1 Study sites

The study was conducted at six forest sites located in the surrounding of the National Park Hainich in Central Germany (285-550 m a.s.l.). The sites form part of the 'Biodiversity Exploratories', a long term monitoring project and experimental platform (Fischer et al. 2010b; [www.biodiversity-exploratives.de](http://www.biodiversity-exploratives.de)). The study area is characterized by a mean annual precipitation of 500-800 mm and a mean annual temperature of 6.5-8.0 °C. Soil type is Luvisol on Triassic Limestone. The six forest sites were at least one km and at most 20 km away from

each other. Three forests were age class forests with approx. 70 y old beech trees (*Fagus sylvatica*) and three were selective cutting forests with 70-100 y old mature beech trees.

## 2.2 Sampling design

The experimental design was full-factorial with the two factors carbon and nitrogen as fertilizers, and the six forest sites as blocks. A solution containing 0.4 g ammonium nitrate (N) and 4.2 g cane sugar (C), and a combination of both (CN) was sprayed on the bark of beech trees using a plant moistener. Trees sprayed with deionized water served as control (Ctrl). Spraying was done in breast height on an area of 30\*60 cm (1800 cm<sup>2</sup>) at the weather side of the trees where algal cover is high. Trees were sprayed at monthly intervals to continuously increase resource availability. The amount of nitrogen and carbon added resembled the input of nitrogen and carbon via leaf litter to the forest soil ( $7.27 \pm 0.38 \text{ gN m}^{-2} \text{ y}^{-1}$ ,  $278.32 \pm 14.81 \text{ gC m}^{-2} \text{ y}^{-1}$ ; Cotrufo et al. 2001). Samples were taken after three and eight months. The experiment started on April 7th, 2009. As treatment effects did not vary among sampling dates, data of the two samplings were pooled.

For sampling the bark first was brushed using a smooth toothbrush then the topmost layer of the bark was cut off with a knife to collect the oribatid mites in crevices. The bark samples were extracted by heat (Macfadyen 1961), collected in ethylene glycol and stored in 70% ethanol. Adult oribatid mites were determined to species level using Weigmann (2006), juveniles were counted.

Oribatid mites from the first sampling date, bark samples from the first sampling date, ammonium nitrate and cane sugar were weighed into tin capsules for stable isotope analysis. Stable isotope measurements for bark were replicated twice, those for ammonium nitrate and cane sugar four times. Stable isotopes of the most abundant bark inhabiting oribatid mite species *Chamobates subglobulus*, *Chamobates pusillus*, *Chamobates borealis*, *Eupelops hirtus* and *Oribatella calcarata*, were measured. Stable isotopes were measured by a coupled system of an elemental analyser (NA 1500, Carlo Erba, Milan) and a mass spectrometer (MAT 251, Finnigan). Stable isotope ratio was expressed as  $\delta$  notation with  $\delta^{15}\text{N}$  (‰) or  $\delta^{13}\text{C}$  (‰) =  $(R_{\text{sample}} - R_{\text{standard}}) / R_{\text{standard}} * 1000$ .  $R_{\text{sample}}$  and  $R_{\text{standard}}$  representing the respective isotope ratios of the sample or of the standard. For  $^{15}\text{N}$  atmospheric nitrogen and for  $^{13}\text{C}$  PD belemnite (PDB) served as the primary standard. Acetanilide ( $\text{C}_8\text{H}_9\text{NO}$ , Merck, Darmstadt) was used for internal calibration.

### 2.3 Statistical analysis

Variances of oribatid mite densities and arcsine-transformed proportions of parthenogenetic individuals were homogeneous (Levene's test,  $p > 0.07$  for oribatid mite density;  $p > 0.5$  for proportion of parthenogenetic individuals). Two-factorial ANOVAs with the main factors N and C, and with forest sites as blocks were carried out. Tukey's Honestly Significant Difference test (HSD) was performed for comparison of means. Statistical analyses were implemented using SAS v.9.2 (SAS Institute Inc., Cary, NC, USA). Means and standard errors in text and graphs are shown for untransformed data.

Species encountered less than twice in the pooled dataset were excluded from the analysis. Data were  $\log(x+1)$  transformed to improve homogeneity of variances. Differences in oribatid mite species composition among the forest sites and fertilization treatments (with fertilization treatments as supplementary variable) were analyzed with PCA using CANOCO 4.5 (Jongman et al. 1995, Braak and Smilauer 2002).

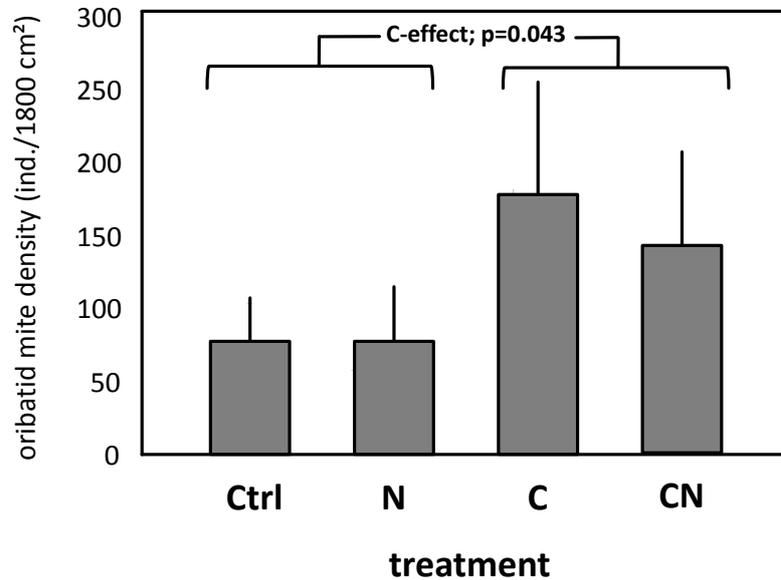
For each individual tree differences in stable isotope signatures between the bark and the respective oribatid mites were calculated. Changes in stable isotope signatures of the oribatid mite species studied due to experimental treatments were inspected using Discriminant Function Analysis (DFA). Squared Mahalanobis Distances between group centroids and the reliability of the sample classifications were determined. DFA was calculated with STATISTICA 9.1 software package (Statsoft Tulsa, USA).

## 3. Results

### 3.1 Density

Pooled oribatid mite densities in the control and N treatment were similar with  $80.6 \pm 22.7$  and  $77.0 \pm 34.8$  ind. per  $1800 \text{ cm}^2$ , respectively (Fig. 1). In contrast, oribatid mite densities were significantly increased due to the addition of C and CN reaching  $180.2 \pm 75.5$  and  $144.2 \pm 63.4$  ind. per  $1800 \text{ cm}^2$ , respectively ( $F_{1,15} = 4.90$ ;  $p = 0.043$  for the effect of C). Further, oribatid mite density varied significantly among forest sites ( $F_{5,15} = 6.69$ ,  $p = 0.002$  for the effect of block). Neither the addition of N ( $F_{1,15} = 0.28$ ;  $p = 0.61$ ) nor the interaction of N and C ( $F_{1,15} = 0.18$ ;  $p = 0.674$ ) were significant.

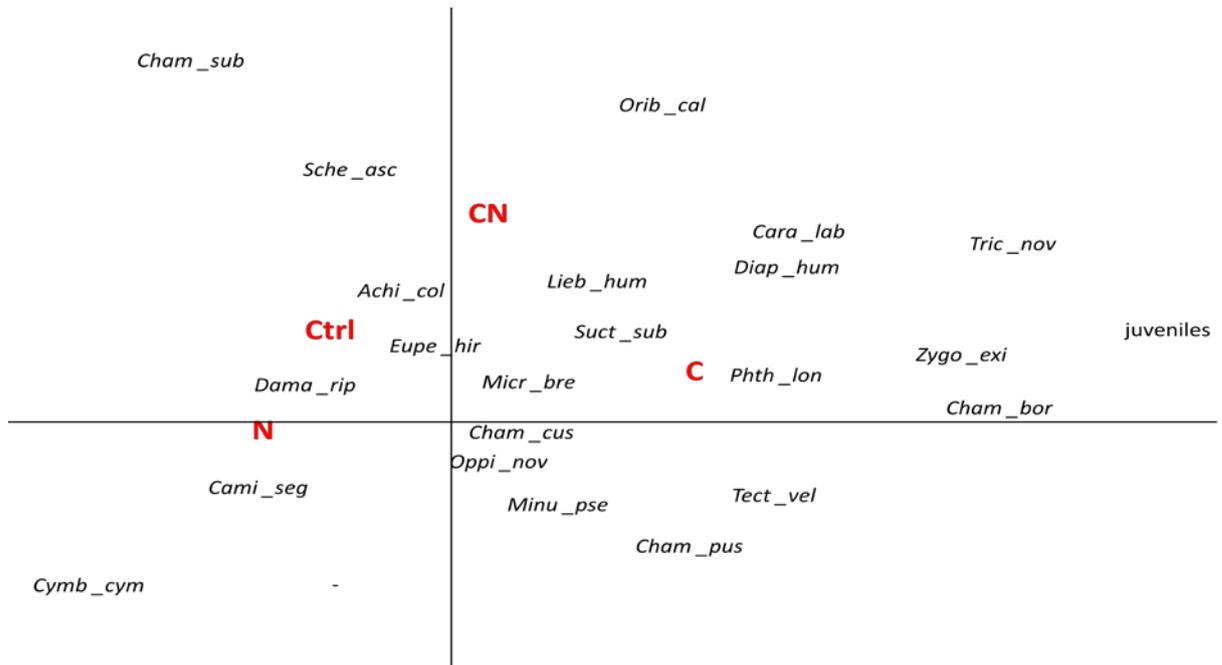
The fraction of individuals of parthenogenetic species was low and averaged  $3.8 \pm 1.2\%$  and did not vary significantly with experimental treatments ( $F_{8,15} = 1.22$ ;  $p = 0.351$  for the overall model).



**Fig. 1** Changes in the density of oribatid mites on the bark of trees after addition of N (ammonium nitrate), C (cane sugar) and CN (ammonium nitrate and cane sugar), and water as control (Ctrl). Pooled data after 4 and 8 months; means  $\pm$  standard error; for statistical analysis see text.

### 3.2 Community structure

Oribatid mite communities differed significantly between forest sites (data not shown) but also between experimental treatments (Fig. 2). Community structure was similar in the control and N treatment, whereas in C and CN treatments the community shifted towards higher abundances of the species *Chamobates borealis* and *Zygoribatula exilis* and of juvenile oribatid mites.

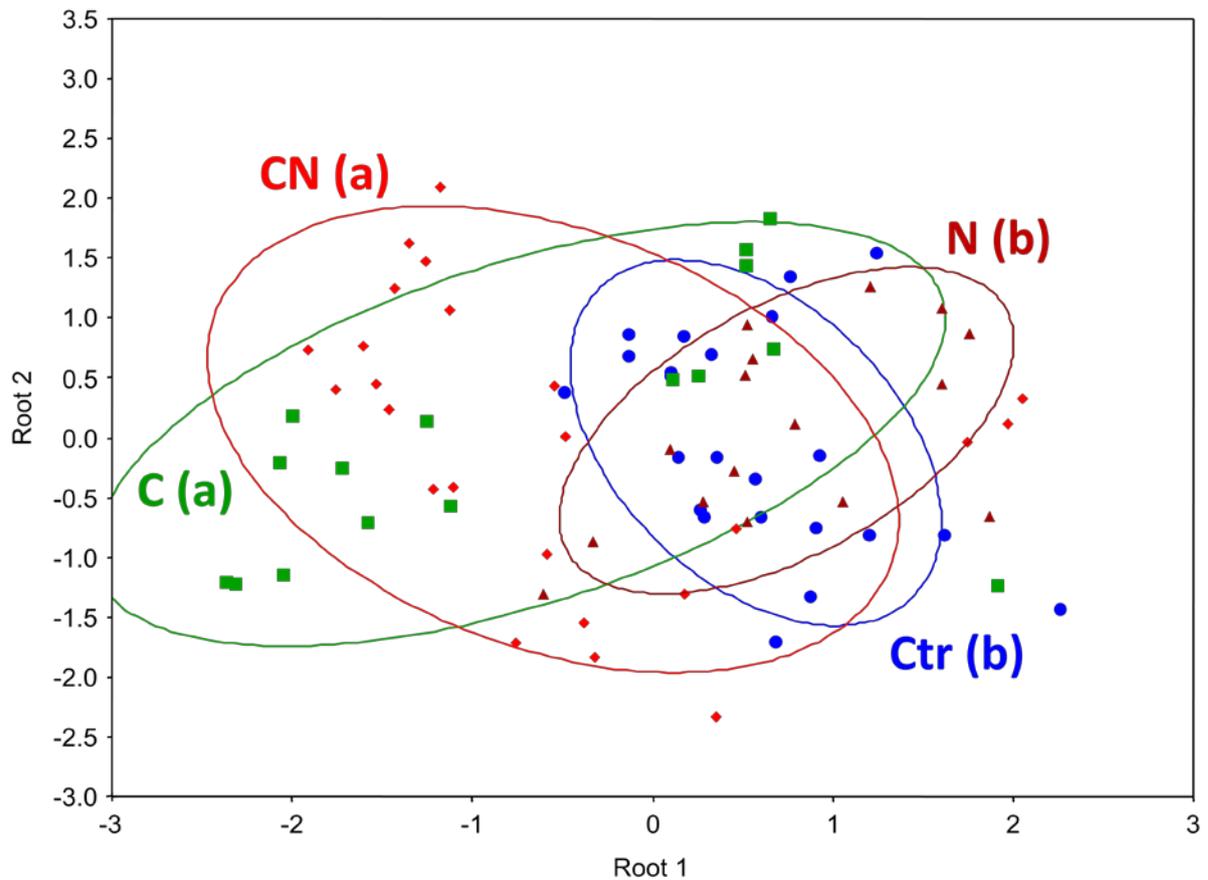


**Fig. 2** Principal Components Analysis (PCA) of the community structure of oribatid mites (species names in italics; for full species names see Appendix) on the bark of trees after addition of N (ammonium nitrate), C (cane sugar) and CN (ammonium nitrate and cane sugar), and water as control (Ctrl). Eigenvalues of the 1st axis 0.327 and of the 2nd axis 0.150.

### 3.3 Stable isotopes

The  $\delta^{15}\text{N}$  value of ammonium nitrate was  $2.71 \pm 0.01\text{‰}$ , the  $\delta^{13}\text{C}$  value of cane sugar was  $-11.18 \pm 0.01\text{‰}$ . Values of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  of the bark of trees averaged  $5.45 \pm 0.20\text{‰}$  and  $-27.26 \pm 0.11\text{‰}$ . On average, oribatid mites were enriched in  $^{15}\text{N}$  relative to the bark by  $1.65 \pm 0.23\text{‰}$ ,  $1.64 \pm 0.16\text{‰}$ ,  $0.80 \pm 0.22\text{‰}$  and  $0.96 \pm 0.31\text{‰}$  in control, N, C and CN treatments, respectively. Respective values for  $^{13}\text{C}$  were  $1.42 \pm 0.09\text{‰}$ ,  $1.25 \pm 0.18\text{‰}$ ,  $2.34 \pm 0.30\text{‰}$  and  $2.22 \pm 0.16\text{‰}$ .

Stable isotope values differed significantly between the four treatments (Wilk's Lambda = 0.70,  $F_{6,148} = 4.89$ ,  $p < 0.0001$ ; Fig. 3) with the first root being significant. The enrichment in  $^{13}\text{C}$  of oribatid mites relative to the bark was responsible for the significant differences between the treatments (Wilk's Lambda = 0.90,  $F_{3,74} = 7.18$ ,  $p < 0.0003$ ). Oribatid mites of the C and CN treatments were significantly more enriched in  $^{13}\text{C}$  than oribatid mites of the control and N treatments ( $p < 0.001$ ). In contrast to  $^{13}\text{C}$ ,  $^{15}\text{N}$  values of oribatid mites relative to the bark did not differ between the treatments (Wilk's Lambda = 0.748;  $F_{3,74} = 1.828$ ;  $p = 0.149$ ).



**Fig. 1** Discriminant Function Analysis (DFA) of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  values in the bark of trees and in oribatid mites after addition of N (ammonium nitrate), C (cane sugar) and CN (ammonium nitrate and cane sugar), and water as control (Ctrl). Ellipses represent confidence ranges at  $P=0.2$ . Treatments labeled with different letters (in parenthesis) differ significantly at  $P < 0.05$ .

#### 4. Discussion

Results of our study showed that bark living oribatid mite communities on tree trunks are dominated by sexual species, and that oribatid mite densities are limited by the availability of food resources. These findings appear counterintuitive as tree trunks are exposed to strong variations in environmental conditions suggesting that populations are structured by density-independent factors favoring species with parthenogenetic reproduction as indicated by SRTS (Scheu and Drossel 2007, Song et al. 2012). In contrast to these assumptions, results of the present study indicate that bark living oribatid mites are in fact regulated by the availability of food resources i.e., by density-dependent factors favoring sexually reproducing species. Sexual organisms produce genetically variable offspring allowing the use of underutilized resources left over from the parental generation.

Addition of cane sugar caused an increase in  $^{13}\text{C}/^{12}\text{C}$  ratios of oribatid mites towards the ratios of cane sugar. Obviously, oribatid mites incorporated cane sugar C presumably via consumption of saprotrophic fungi. However, enrichment in  $^{13}\text{C}$  varied markedly among oribatid mite individuals suggesting that some individuals did not incorporate cane sugar C, while others fed on resources containing cane sugar C.

The  $^{15}\text{N}/^{14}\text{N}$  ratio of oribatid mites did not differ between treatments with and without N addition (ammonium nitrate). We expected N to be incorporated by algae and lichens (Ullrich et al. 1998) which are assumed to be an important food source of bark living oribatid mites (Erdmann et al. 2007, Maraun et al. 2011). Potentially, the label was not strong enough to be detected in the next trophic level or may have resulted in the production of defense compounds rather than biomass as observed in plants (Koricheva 2002). Further experiments are needed to trace the pathway of nitrogen from mineral sources to algae and lichens to microarthropod consumers on the bark of trees.

Oribatid mite densities increased significantly in treatments with C but not in those with N. This supports the findings of the stable isotope analysis that the addition of N did not improve oribatid mite nutrition. The increase in oribatid mite density by the addition of C was due to an increase of typical bark living oribatid mite species and juveniles suggesting that the increased resource supply increased reproduction of these species. Addition of C and/or N did not affect the proportion of parthenogenetic individuals of oribatid mites. Primarily, fertilization affected the resident species which are mainly sexual. Overall, the results confirm that oribatid mites on the bark of trees are limited by food resources rather than being structured by harsh abiotic conditions.

Results of this study indicate that oribatid mites are well adapted to the harsh conditions on the bark of tree trunks. It has been shown recently that oribatid mites evolved adaptations to the bark habitat convergently (Maraun et al. 2009). Karasawa and Hijii (2004, 2008) found more tridactylous oribatid mite species in the stem region than in soil with more monodactylous species, and interpreted this as adaptation to maintain the grip in the arboreal wind and rain-exposed habitat. Further, bark-living oribatid mite species retreat into crevices in the bark to avoid unfavorable conditions (Wunderle 1992). Sexual oribatid mite species also dominate other harsh environments, such as polar regions, deserts (Wallwork et al. 1986), mangroves (Karasawa and Hijii 2004) and saltmarshes (Proches and Marshall 2001). Further, oribatid mites are well adapted to other environmental stressors such as flooding (Messner et al. 1992), freezing and desiccation (Schatz and Sømme 1981, Sjørnsen and Sømme 2000, Worland and Lukesova 2000). Such adaptations likely also took place in oribatid mite species

living on tree trunks. Indeed, bark-living oribatid mites survive freezing and flooding (G. Erdmann, unpubl. data). Therefore, fluctuations in environmental conditions in fact may be of minor importance for oribatid mites on the bark of trees.

Oribatid mites on bark presumably feed mainly on lichens and algae (Erdmann et al. 2007; Fischer et al. 2010a). The limited resource availability could be caused by low amounts, low nutritional values or unpalatability of the resources. All three factors may apply to lichens growing on tree trunks. Most lichens are characterized by slow growth rates, have to deal with low nutrient availability on bark and produce secondary compounds as defense against grazers (Barkman 1958, Lawrey 1983). Oribatid mites were observed to feed specifically on certain lichen species (Reutimann and Scheidegger 1987, Fröberg et al. 2003, Edmund et al. 2008) and to avoid lichens with secondary compounds. Adaptations are needful for oribatid mites on the bark habitat, and sexual species are likely to adapt faster to resources which are difficult to access and to overcome defense strategies of living resources such as lichens more easily than parthenogenetically reproducing species.

Food quality triggers the reproductive mode in cyclical parthenogenetic species (Koch et al. 2009) and is supposed to be a major factor explaining the mode of reproduction in long-lived organisms as concluded by the SRTS (Song et al. 2012). The high fraction of sexual oribatid mites and the resource limitation on bark is conform to these conclusions.

## Acknowledgements

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**Appendix:**

juvenile – juvenile Oribatida; Achi\_col – Achipteria coleoptrata; Cami\_seg – Camisia segnis; Cara\_lab – Carabodes labyrinthicus; Cham\_bor – Chamobates borealis; Cham\_cus – Chamobates cuspidatus; Cham\_pus – Chamobates pusillus; Cham\_sub – Chamobates subglobulus; Cymb\_cym – Cymberemaeus cymba; Dama\_rip – Damaeus riparius; Diap\_hum – Diapterobates humeralis; Eupe\_hir – Eupelops hirtus; Lieb\_hum – Liebstadia humerata; Micr\_bre – Micreremus brevipes; Minu\_pse – Minunthozetes pseudofusiger; Oppi\_nov – Oppiella nova; Orib\_cal – Oribatella calcarata; Phth\_lon – Phthiracarus longulus; Sche\_asc – Scheloribates ascendens; Suct\_sub – Suctobelbella subcornigera; Tect\_vel – Tectocephus velatus velatus; Tric\_nov – Trichoribates novus; Zygo\_exi – Zygoribatula exilis

# Chapter 6

## General Discussion



Oribatid mites are mainly soil-living microarthropods, but also occur in other habitats, e.g. on tree trunks, in freshwater and in saltmarshes (Walter and Proctor 1999). They are species rich (until today ~ 10,000 species are described), distributed worldwide (Walter and Proctor 1999, Subias 2004, Schatz 2005), and are one of the oldest arthropods, with a Cambrian or Precambrian origin (Schaefer et al. 2010). Sexual and parthenogenetic species coexist in many habitats with parthenogens dominating in soils of temperate regions and sexual species dominating on the bark of trees and in tropical habitats (Bell, 1982). Geographical and cyclical parthenogenesis are not known until today (Norton and Palmer 1991).

Oribatid mites are suitable model organisms to verify theories which try to explain the short- and long-term maintenance of parthenogenetic reproduction, e.g. the 'Structured Resource Theory of Sexual Reproduction' (SRTS) (Scheu and Drossel, 2007). The SRTS is the most recent and an integrative theory aiming to explain the dominance of sexual reproduction. It explains the pattern of cyclical parthenogenesis (Scheu and Drossel, 2007); of geographical parthenogenesis (Song et al. 2010) and of parthenogenesis in multi-cellular long-lived organisms (Song et al. 2012). The SRTS states that sexual populations should prevail in habitats with structured resources or little accessible resources. In such cases sexual species are assumed to more efficiently exploit resources and to use underutilized resources. Sexual populations should therefore mainly be regulated by density-dependent factors. In contrast, parthenogenetic species should prevail in environments with an excess of food where adaptations are of limited use, or in habitats where population density is mainly limited by density independent factors. In the latter case sexual reproduction is of limited use, since populations would not benefit from mixis processes (Scheu and Drossel, 2007). Instead, they should benefit from the two-fold higher reproductive rates.

Using oribatid mites as model organisms for investigating the maintenance of sexual reproduction and interpreting their ecological distribution requires a better understanding of their ecology and phylogeny. The present thesis focused on oribatid mite ecology. In the first part we investigated the trophic ecology of oribatid mites (**Chapter 2**), and abiotic and biotic factors influencing their density, diversity and community structure in soils of four forest types in Germany (**Chapter 3**). In the second part oribatid mites were used as model organisms to investigate the pattern of the distribution of sexual and parthenogenetic individuals in soils in different habitats worldwide (**Chapter 4**), and the effects of nutrient addition on density and the reproductive mode of oribatid mites on tree trunks (**Chapter 5**).

## 1. Stable isotope analysis of soil- and bark-living oribatid mites

The investigation of trophic ecology and the identification of feeding niches of oribatid mites are important to disentangle soil food webs and may help to explain the high oribatid mite diversity. We investigated the trophic ecology of oribatid mites using the method of stable isotope analysis and reviewed previous studies which applied this method (Scheu and Falca 2000, Schneider et al. 2004; Pollierer et al. 2009, Fischer et al. 2010). The method is based on the enrichment of  $\delta^{15}\text{N}$  by about three  $\delta$ -units and of  $\delta^{13}\text{C}$  by about one  $\delta$ -unit in the body tissue of the consumer in relation to the food-source (DeNiro and Epstein 1981, Minagawa and Wada 1984, Post 2002). Schneider et al. (2004) conducted the first comprehensive study of stable isotope analysis for oribatid mites using  $\delta^{15}\text{N}$  and found values in the range of three to four trophic levels in four forests and classified them as phycophages/fungivores, primary decomposers, secondary decomposers and carnivores/scavengers/omnivores. Our data mainly confirmed the results of Schneider et al. (2004). However, we additionally measured  $\delta^{13}\text{C}$  and investigated soil- as well as bark-living oribatid mite species. The use of  $\delta^{13}\text{C}$  gave additional information about the trophic ecology of oribatid mites and showed a reduced depletion in adults with endophagous juvenile stages. The specific shift in  $\delta^{13}\text{C}$  is caused by incorporation of calcium carbonate as hardening agent in the cuticle in addition to chitin (Norton and Behan-Pelletier 1991, Pollierer et al. 2009). Analysis of oribatid mite species from the bark of tree trunks showed different  $\delta^{13}\text{C}$  and  $\delta^{15}\text{N}$  values compared to soil-living species, indicating fundamentally different trophic niches. The measurement of stable isotopes of potential food sources on tree trunks indicates that many oribatid mite species feed on lichens (Fischer et al. 2010a) and on algae (Erdmann, 2007) but not on mosses as the common name 'moss-mites' misleadingly suggests (Fischer et al. 2010a).

Compared with other stable isotope analyses of oribatid mites in soil, the values of  $\delta^{15}\text{N}$  in different forest sites are relatively similar for the same species, indicating constant trophic niches for most species. Two examples are given to illustrate this pattern: *Hypochthonius rufulus* had highest  $\delta^{15}\text{N}$  values in the studies of Scheu and Falca (2000), Schneider et al. (2004), Pollierer et al. (2009) and our study, indicating predation or scavenging. *Platynothrus peltifer* had lowest values in all above listed studies which classifies the species as primary decomposer feeding mainly on litter material. The wide range of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  values found in oribatid mite species reflects the high diversity of food sources for the former 'decomposer' taxon.

The method of stable isotope analysis of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  provides information on trophic levels of organisms, i.e. on the range of incorporated food sources resulting in an enrichment

of  $\delta^{15}\text{N}$  and  $\delta^{13}\text{C}$  in the cuticle and body tissue since the last moulting of the animal (Minagawa and Wada 1984). However, the specific food sources, seasonal variation or short-term food preferences remain unclear. Investigating these finer scales of oribatid mite diets should be the next step in uncovering the details of oribatid mite feeding ecology. Further methods are necessary such as molecular gut content analyses (Sheppard et al., 2005; King et al., 2008), fatty acid analyses (Ruess et al. 2005; Haubert et al. 2006) and tracer experiments with isotope-labeled N or C (Simon et al. 2003; Pollierer et al. 2007).

## 2. Effect of forest types on oribatid mites

Oribatid mites are most abundant in temperate and boreal forest soils (Huhta et al. 1986, Maraun and Scheu 2000). Most forests in Europe are managed with varying intensity and manner of management. Management and tree types influence the density and diversity of above-ground animals and plants (Halpern and Spiess 1995, Niemelä et al. 1996, Paillet et al. 2010). Effects on below-ground animals are little investigated but are important to identify since microarthropods in soil contribute to ecosystem processes and services (Lussenhop 1992, Krantz 2009). Here we investigated the density, diversity and community structure of oribatid mites and factors potentially affecting them. The aim of this study was to identify the main factors structuring oribatid mite communities in different forest types.

Four forest types with the most common tree species for Central Europe were studied: 70 y old coniferous age-class forests (*Picea abies* or *Pinus sylvestris*, depending on the investigated region); 30 y old and 70 y old beech age-class forests (*Fagus sylvatica*) and unmanaged beech forests with mature trees being ~120y old. The experimental setup of the Biodiversity-Exploratories – a large scale biodiversity monitoring and experimental project (Fischer et al. 2010b) gave the opportunity to investigate the four forest types in three regions in Germany (Swabian Alb, Hainich and Schorfheide) spanning a latitudinal gradient of about 500 km. Investigating this large geographic scale allows general conclusions on the influence of the investigated forest types and related factors on oribatid mites. For relating changes in oribatid mite community structure to environmental factors, the litter mass, soil pH, C and N content of litter and fine roots and C content of soil were measured. We assumed highest oribatid mite densities in coniferous forests due to thick litter layer and highest oribatid mite diversity in unmanaged beech forests due to increased habitat diversity.

Oribatid mite densities were highest with ~120,000 individuals per square meter in coniferous forests and decreased from 30 y old beech with ~60,000 individuals per square

meter over 70 y old beech with ~50,000 individuals per square meter to unmanaged beech stands with ~30,000 individuals per square meter. The mass of the litter layer correlated positively and the soil pH negatively with oribatid mite density. The litter layer is both habitat and food source for oribatid mites, where they feed directly on or consume the fungi and bacteria which grow on the substrate (Ponge 1991; Schneider et al. 2004). With decreasing pH oribatid mite densities increase. Oribatid mites likely are not acidophilic (Hagvar, 1990) since they have high densities in more base-rich soils in Canada which are post glacially not yet colonized by earthworms (Migge-Kleian et al., 2006). This clearly shows a negative effect of earthworms on oribatid mite densities. High soil pH was positively correlated with earthworm densities (B. Klärner, unpublished data) which may in turn have had a detrimental effect on oribatid mites. The causal factors of macrofauna-mesofauna antagonistic interactions are discussed in detail by Eisenhauer et al. (2010). Mechanical perturbation and resource competition are considered as negative impacts of earthworms on oribatid mites and on mesofauna in general (Eisenhauer et al. 2010).

Diversity of oribatid mites was only little affected by the four forest types, indicating a similar number of niches. However, the community structure of oribatid mites differed, indicating different types of niches. The oribatid mite communities varied strongest between coniferous and beech forests, and changed gradually within the beech forests from 30 y old beech forests over 70 y old beech forests to the unmanaged beech forests. More pronounced than the community shift along the forest types was the difference in oribatid mite community structure between the three regions. Obviously, factors associated with regions were more important in structuring oribatid mite communities than the local effects of forest type within a region. Caruso et al. (2011) concluded that demographic stochasticity and limited dispersal did not fully explain the spatial patterns of oribatid mite communities and suggested that environmental factors and niche-mediated competition play a role in oribatid mite community composition. In our study, the most important factor structuring oribatid mite communities was soil pH. Soil pH affects earthworm densities (Migge-Kleian et al. 2006, Eisenhauer 2010) and influences the main resources of oribatid mites, fungi and bacteria (Baath and Anderson, 2003; Dequiedt et al., 2011). Further studies on microbial communities in soil and effects of earthworms on basal food sources and mesofauna are needed to relate them to oribatid mite community composition.

### 3. Frequency of parthenogenetic oribatid mites related to resources in soils

The above study identified factors related to oribatid mite densities and communities in forest soils. In a further study we investigated the frequency of sexual and parthenogenetic individuals in these forests in a small scale study, and additionally in a large number of other habitats from all over the world in a meta analysis. Our data supported one assumption of the SRTS which states that parthenogenesis dominates in habitats with an excess of food resources, where adaptations to limited food-resources are not needed (Scheu and Drossel 2007).

Exact food resources of oribatid mites are hard to identify and to quantify (see **Chapter 2**). Oribatid mites are assumed to live in an 'enemy-free space' (Peschel et al. 2006) due to a variety of defense mechanisms (Raspotnig et al. 2003, Sanders and Norton 2004, Heethoff et al. 2011) and populations are probably predominantly controlled by bottom-up forces. Therefore, we supposed that oribatid mite density reflects the food availability and used it as an indirect measurement for resource accessibility. A better approximation for the amount of resources within a habitat is the respiration of oribatid mite communities since it regards changes in metabolism with body size (Damuth, 1981; Brown et al., 2004). Respiration of oribatid mites was calculated for the small scale study. The relation of oribatid mite density and population respiration to the frequency of parthenogenetic individuals was studied at small scale in two regions in Germany representing a gradient from mull to moder systems (Swabian Alb and Schorfheide). In a meta analysis at a global scale, only the densities of oribatid mites were related to the frequency of parthenogenetic individuals in different habitats such as temperate and tropical forests, fields, meadows and tree trunks.

With increasing oribatid mite densities and respiration the frequency of parthenogenetic oribatid mites increased significantly in the Schorfheide. In the Swabian Alb the same trend occurred but without statistical significance. The effect of resources on oribatid mite densities and respiration might have been superimposed by the higher macrofauna density and activity (e.g., earthworms; see **Chapter 3**) in the Swabian Alb (B. Klarner, unpublished data) typical for mull systems (Schaefer and Schauer mann, 1990). Especially earthworms compete for the same basal resources as oribatid mites, but also disturb the habitat by burrowing, litter comminuting and litter consumption, and perturbation is detrimental for mesofauna communities (Maraun et al., 2003).

The meta analysis at the global scale included a wider range of habitats, oribatid mite densities and frequencies of parthenogenetic oribatid mites. The correlation between oribatid mite densities and frequency of parthenogenetic oribatid mites was not linear as in the local scale study but logarithmic. The frequency of parthenogenetic individuals was generally high in temperate forests with ~ 60 % and declined below 30 % in meadows, fields, tropical forests and on the bark of trees. This indicates that meadows, fields, tropical forests and the bark of trees are resource limited habitats for oribatid mites and this was confirmed in **Chapter 5** for the bark of trees. High C/N ratios of leaf litter in tropical forests (Haettenschwiler et al. 2011) and the lack of primary decomposers (Illig et al. 2005) indicate the low nutritional quality of tropical forest soils.

The curve of the correlation between oribatid mite densities and frequency of parthenogenetic individuals became flattened at higher densities indicating that with increasing oribatid mite densities the importance of resource limitation declines. Other factors than the amount of resources likely limit the frequency of parthenogenetic individuals at high densities but remain speculative. The coexistence of parthenogenetic and sexual individuals in the same habitat may be due to different feeding niches with distinct resource availability or due to historical resource limitation events with a slow recover of oribatid mites which are typical K-strategists (Norton 1994, Zaitsev et al. 2009).

Overall, the results of the global and local analysis support the assumptions of the SRTS, stating that parthenogenetic organisms prevail in habitats with an excess of food resources.

#### **4. Tree trunks – a resource-limited habitat for oribatid mites**

In contrast to the soil, tree trunks are dominated by sexual oribatid mites (Erdmann et al. 2006; Fischer et al. 2010) as shown in **Chapter 4**, indicating resource limitation according to the SRTS. This pattern seems counterintuitive since the bark, in contrast to the soil, is an exposed habitat, assumed to be dominated by harsh abiotic conditions. Harsh abiotic conditions should foster parthenogenetic individuals which recover faster after disturbances due to the two-fold reproductive advantage of parthenogenetic populations (Williams, 1975; Scheu and Drossel, 2007). The resource limitation on oribatid mites on bark was tested in **Chapter 5**. Food-resources on the bark of tree trunks were manipulated by fertilization to investigate if oribatid mite densities and the frequency of parthenogenetic individuals increase, indicating food-resource limitation rather than limitation by harsh abiotic conditions.

The bark of tree trunks was fertilized monthly with an N-source (ammonium nitrate), a C-source (cane sugar), a combination of both (C and N) dissolved in water and water as control. Treatment effects of samples taken after three and eight months fertilization did not vary and were pooled for further analysis.

Fertilization had no effect on the fraction of parthenogenetic oribatid mites. Primarily, fertilization affected the bark-living oribatid mites which are mainly sexual. The invasion of parthenogenetic species from soil is probably too infrequent to result in an increase of parthenogenetic individuals on bark in the period of the experiment. However, oribatid mite densities increased with C and CN fertilization, while N had no effect. The main effect was caused by C. Stable isotope analysis verified the incorporation of C of cane sugar into the tissue of oribatid mites. N of ammonium nitrate was not incorporated in oribatid mites which is in accordance with the observed oribatid mite densities which were not affected by N fertilization.

The increase of oribatid mite densities under C fertilization confirmed the assumption of the SRTS. The bark is a resource-limited habitat. The limited availability of food resources could indicate low quantity and/or low nutritional value of algae and lichens which are presumably the main food source (Erdmann, 2007, Fischer et al. 2010). However, also secondary compounds in lichens (serving as repellents against herbivory) reduce the accessibility of the food resource (Lawrey, 1983; Reutimann and Scheidegger, 1987). Sexual individuals have a higher potential to adapt to limited and changing food resources, and to overcome chemical defense compounds (Ghiselin 1974, Bell 1982, Hairston et al. 1999). The high fraction of sexual oribatid mites on tree trunks supports the theory.

The high frequency of sexual oribatid mites in other habitats such as polar regions or saltmarshes may indicate the importance of resource limitation rather than of harsh abiotic factors despite the apparent harsh abiotic conditions.

## 5. Conclusions

The present thesis provided new stable isotope data ( $^{15}\text{N}$  and  $^{13}\text{C}$ ) of oribatid mites. Stable isotope values of  $^{15}\text{N}$  reflected the wide range of trophic levels and the fundamental difference in diets between soil- and bark-living oribatid mites. The additional measurement of  $^{13}\text{C}$  increased the resolution of dietary composition and allowed identification of oribatid mite

species with endophagous juvenile stages. The data suggest that the classification of oribatid mites as decomposers in most food webs is far too simplistic.

For the first time, oribatid mite density and community structure in different forest types (coniferous and beech forests) from a wide geographical range were investigated in Central Europe, allowing general conclusions on structuring forces. Oribatid mite densities were highest in coniferous forests and were associated with high litter mass and low soil pH. Both factors are intercorrelated with the presence of earthworms preferring high pH values and processing and reducing the litter. Oribatid mite community composition differed more between regions than between the forest types in the region indicating factors associated with the respective region rather than forest management or tree type influencing oribatid mite community composition.

An important factor structuring oribatid mite community composition, concerning the frequency of parthenogenetic individuals, is the availability and structure of food resources. The relation of oribatid mite densities (used as indirect measurement for resource availability) with the frequency of parthenogenetic individuals was shown in a local analysis for forest soils and globally in a meta analysis including a variety of habitats. The results support an assumption of the SRTS which states that limited resources promote sexual reproduction. Sexual reproducing species have a higher potential to adapt to limited resources and exploit them more effectively than parthenogenetic species. The availability of resources also limited the densities of oribatid mites on tree trunks, as indicated by an increase of oribatid mites due to fertilization with C. This result was counterintuitive since we expected a limitation by harsh abiotic factors in this exposed habitat and expected a high frequency of parthenogenetic oribatid mites. However, the conclusion of the SRTS for habitats dominated by sexual individuals, such as tree trunks, that resources are limiting was confirmed by our results. The application of assumptions of the SRTS on oribatid mite communities is an important step to explain the frequency of parthenogenetic individuals in different habitats.

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## List of publications

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## Thesis Declaration

I hereby declare that the submitted work has been completed by me the undersigned and that I have not used any other than permitted reference sources or materials nor engaged in any plagiarism. All references and other sources used have been appropriately acknowledged in the work. All persons contributing to the manuscripts have been named so.

All data were collected by me except in Chapter 2 stable isotope data of bark-living organisms were provided from B.M. Fischer and data of *Steganacarus magnus* treated with HCL were provided from M.M. Maraun. The environmental factors in Chapter 3 were measured in collaboration with M.M. Maraun and B.Klarner. Literature data for the meta-analysis in Chapter 4 were collected by M. Maraun.

I further declare that the work has not been submitted for the purpose of academic examination, either in its original or similar form, anywhere else.

Göttingen, March 2012

Georgia Erdmann

