



## ECONOMIC INDICATORS



6.4 ↓

Q1 2017 Gross Domestic Product



2.80 ↑

July 2017 Inflation Rate



8.7 ↓

Q1 2017 Consumer Confidence



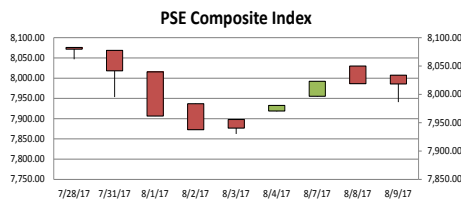
7.1 ↑

Q1 2017 Auto-buying Intention



50.58 ↓

Daily Peso – Dollar Exchange Rate



## GLOBAL WATCHLIST



**North Korea threatens to strike US territory of Guam after Trump 'fire and fury' warning**  
Dramatic increase in tensions after Donald Trump warns of 'fire and fury like the world has never seen'.

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## MACROECONOMIC SNAPSHOT

### Business, gov't agree on priorities

State economic managers and business leaders yesterday hammered out the next steps in improving the economy in terms of infrastructure, ease of doing business, and social measures.



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### Households to gain from tax reform — DOF

In a statement, Finance Secretary Carlos G. Dominguez III said that families receiving a combined monthly income of P13,000 to P40,000 will increase their take-home pay by between P1,100 and 3,500 per month, or P14,000 to P42,000 annually.



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## FINANCIAL TRENDS

### Forex gains keep Philippine banks profitable

Earnings of banks operating in the Philippines rose 3.3 percent in the first half as gains from foreign exchange transactions cushioned the sharp drop in trading income, according to preliminary data released yesterday by the Bangko Sentral ng Pilipinas (BSP).



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## INDUSTRY NEWS

### Isuzu opens new warehouse in Taguig

To support customer satisfaction with a bigger inventory for their vehicles, Isuzu Philippines Corp. (IPC) has inaugurated its latest warehouse in Metro Manila's booming cities, Taguig City.



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## INTERNATIONAL

### Survey Shows Smart Technology Clicks With Customers

The Cooper Solutions poll finds 56% of vehicle buyers surveyed believe dealers who use smart technology make car buying more efficient. On the flip side, 73% say dealers who don't use technology for the customer's benefit are not being as professional as they could be.



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