مرکز اطلاع رسانی و مستند سازی

# Foundamentals Of Living United Control

صنايع و بروهشكده شهيد باكري

C. L. Albert, D. A. Coggan, Editors

Practical Guides

Sold Measurement and Control



# Fundamentals of Industrial Control

C. L. Albert, Editor D. A. Coggan, Editor





# Fundamentals of Industrial Control

C. L. Albert, Editor
D. A. Coggan, Editor

Practical Guides for Measurement and Contr<u>ol</u>





#### FUNDAMENTALS OF INDUSTRIAL CONTROL

Copyright © 1992, Instrument Society of America

All rights reserved

Printed in the United States of America

No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or means, electronic, mechanical, photocopying, recording or otherwise, without prior written permission of the publisher.

In preparing this work the author and publishers have not investigated or considered patents which may apply to the subject matter hereof. It is the responsibility of the readers and users of the subject matter to protect themselves against liability for infringement of patents. The information and recommendations contained herein are not intended for specific applications but are of a general educational nature. Accordingly, the authors and publishers assume no responsibility and disclaim all liability of any kind, however arising, as a result of using the subject matter of this work.

The equipment referenced in this work has been selected by the author as examples of the technology, no endorsement of any product is intended by the publisher. In all instances, the manufacturer's procedures should prevail regarding the use of specific equipment. No representation, expressed, or implied, is made with regard to the availability of any equipment, process, formula or other procedures contained herein.

While the statements and comments in each chapter are based on each individual author's experience and views, none are to be construed as recommendations of one product over another.

The computer codes and laboratory exercises given have been tested by the respective authors. However, no responsibility will be accepted by author(s)/editors/publisher/distributors/sellers of this book for any loss of life, damage to any living being and/or material, or loss of time while carrying out such exercises or using the detailed software. Total care must be exercised by the user to ensure proper use.

INSTRUMENT SOCIETY OF AMERICA 67 Alexander Drive P.O. Box 12277 Research Triangle Park, NC 27709

Library of Congress Cataloging in Publication Data

Fundamentals of industrial control / D.A. Coggan, editor, C.L. Albert, editor. \_ u · 5. A .; Instigner is of uv, 795 p. cm. illu.
Part of the Practical guides series.—Pref. America 1992.

Includes bibliographical references and index

ISBN 1-55617-335-0

1. Process control. 2. Automatic control. I. Coggan, Donald A. II. Albert, C.E. III.

Instrument Society of America

TS156.8.F85 1992

629.8-dc20

on the space of the second

92-29680

**CIP** 

2nd Printing, February 1996

## **About This Series**

This volume is part of the Practical Guide Series developed and published by the Instrument Society of America (ISA).

The Practical Guides were conceived because of a shortage of published material in the field of measurement and control that bridges the gap between theory and actual industrial practice. Many books in the field have catered to the needs of technical students, who need to be oriented to basic control theory and concepts, or college-level readers, who are interested in engineering mainly from a classroom perspective. There are handbooks for practicing engineers that cover measurement and control, but these handbooks often devote only a chapter or two to topics that merit more attention. Within the Practical Guides Series, separate volumes address each of the important topics and give them comprehensive, book-length treatments. Each book in the series can be understood and used by technical students, sales engineers, sales personnel, and managers, and relied upon by those who have "real-life" industrial concerns such as correct application, safety, installation, and maintenance.

Another unique feature of the Practical Guides is the stress placed on the actual experience of measurement and control practitioners. The Practical Guides are overseen by three Series Editors and one Series Technical Editor, who have extensive experience in measurement and control. The Series Editors guide the Volume Editors, who have been selected for their specific expertise in the volume topics and who bring together numerous Contributing Writers with even more specialized knowledge.

The Practical Guides capture the hard-earned experience of the writers and, by employing examples and recording anecdotal observations, make that experience as applicable for the reader as possible. Case studies, either hypothetical or based on real case histories, are used to illustrate typical situations and show how good planning and practical applications made the difference between success and failure. Some of this information has never been documented before.

This volume is designed to be at home in a library, in a classroom, or on the plant floor. The comfortable reading style, large pages, and frequent illustrations will contribute to ease of use. The page design uses graphics to "call out" some of the major points of the text, such as crucial safety checks and important examples. Each Practical Guide gathers widely scattered information in a single text, with bibliographies directing the reader to other sources.

Providing editorial guidance for the Practical Guides Series are some of the most distinguished names in the field of measurement and control.

#### Paul W. Murrill, Ph. D., Series Editor

Paul W. Murrill has authored or co-authored ten textbooks and over 70 articles on process control, computers, and mathematical models. Formerly Chancellor of Louisiana State University, he currently serves as Special Advisor to the Chairman of the Board of the Gulf States Utilities, after having served as chairman and CEO of the company for five years.

#### Thomas M. Stout, Ph. D., Series Editor

Thomas M. Stout is the author or co-author of more than 125 technical papers and holds four patents as co-inventor of computer and process controls. Dr. Stout is a pioneer in the application of computers in process control, particularly in petroleum refining.

#### Robert H. Zielske, Series Editor

Robert H. Zielske is Chief Instrument Engineer for Georgia Pacific Corporation, where he oversees design, testing, installation, and start-up of new facilities and major expansions. During his 40-year career, he has worked in design and applications engineering, marketing and sales, and training.

#### John W. Bernard, Series Technical Editor

John W. Bernard has worked on the leading edge of industrial automation systems for 35 years. He has extensive experience in process management and research. Among his many achievements is installing the first digital computers for direct process control. Bernard has written numerous papers on computer control and systems engineering and has been deeply involved in standards activities.

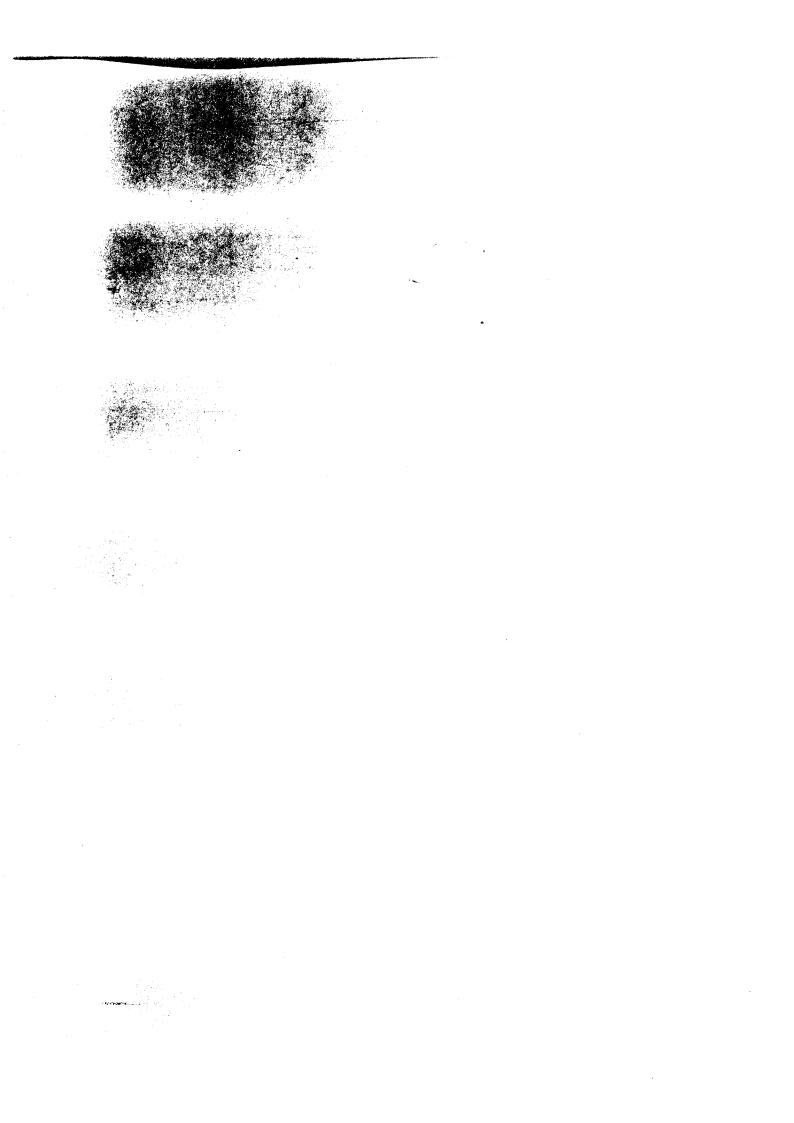
# Call for Participation

The major purpose of this series is to collect in one volume most of the existing practical knowledge about specific measurement and control subjects.

Additional material for inclusion in subsequent updates of this volume is most welcome.

If you wish to contribute any helpful hints, case studies, or other material, please contact:

Manager, Publication Services Instrument Society of America P.O. Box 12277 Research Triangle Park, NC 27709 (919) 549-8411



## **Table of Contents**

#### **PREFACE** xiv

#### Chapter 1

#### **SENSORS 1**

by Sudhendu N. Banerjee, Zdzislaw Victor Barski, and Donald A. Coggan

Applications of Instrumentation, 1 Introduction to Sensor Fundamentals, 2 Standards of Measurement, 10 Level Measurement, 11 Pressure Measurement, 31 Flow Measurement, 61 Thermometers, 95 Weight Measurement, 139 About the Authors, 150

#### Chapter 2

#### **ANALYTICAL INSTRUMENTATION 151**

by Jean-Claude Moisan

Process Chromatography, 152
Thermal Conductivity Detectors, 168
Combustion Analyzers, 170
Infrared Analyzers, 170
Density Analyzers, 171
Viscosity Analyzers, 173
Acidity and Alkalinity Analyzers, 174
Electrical Conductivity Meters, 176
Miscellaneous Analyzers, 177
Bibliography, 178
About the Author, 179

#### Chapter 3

#### THE PROCESS AND PROCESS CONTROL 181

by Norman Peters

Processes, 181
Basic Concepts and Process Control, 199
Traditional Control Strategies, 209
References and Bibliography, 224
About the Author, 225

#### **Table of Contents**

#### Chapter 4 FINAL CONTROL ELEMENTS 227

by Helen Beecroft

Control Valves and Actuators—An Introduction, 227

Pressure Differential, 235

Control Valve Sizing, 238

Trim Design, 254

Actuators, 254

Valve Positioners and Accessories, 258

Reversible Electronic Motor Drives, 263

Solenoid Valves, 264

Electric Motor Drive Control, 265

Regulators, Relief Valves, and Other Control Elements, 268

Summary, 277

Bibliography, 277

About the Author, 279

#### Chapter 5 COMPUTER TECHNOLOGY 281

by Diana C. Bouchard

The Digital Computer, 281

The Central Processing Unit (CPU), 284

Computer Architecture: Components and Structure, 288

Physical Assembly of a Computer, 307

Hierarchy of Computers, 308

Computer Operating Environment, 310

Operating Systems, 314

Communications, 323

Networks, 332

Applications, 345

Artificial Intelligence and Expert Systems, 364

Neural Networks, 370

Robotics, 377

Machine Vision, 382

Speech Recognition and Synthesis, 385

References and Bibliography, 388

About the Author, 392

#### Chapter 6 CONTROL SYSTEM THEORY 393

by Gilles J. P. Bouchard

The Transfer Function, 393

Open and Closed Loops, 393

Block Diagrams, 394

Modeling, 398

Block Diagram Reduction Techniques, 403

Signal Flow Graphs, 404

Differential Equations, 408

Transform Calculus Using the Laplace Transform, 409

System Response and Bode Diagrams, 412

Stability, 426

Performance Indices, 432

Compensation, 432

The Z-Transform, 434

State-Space Approach to Digital Control Systems, 435 Predictive Control, 439 Adaptive Control, 439 Statistical Process Control, 443 Expert Systems, 444 References, 446 About the Author, 446

#### Chapter 7 ANALOG AND DIGITAL CONTROL DEVICES, 447

by Donald A. Coggan

Automatic Controllers, 447 Pneumatic Controllers, 447 Pneumatic Auxiliary Devices, 453 Electric and Electronic Controllers, 454 Electronic Auxiliary Devices, 458 Digital Controllers, 461 About the Author, 476

#### Chapter 8 DISTRIBUTED CONTROL SYSTEMS 477

by Daniel D. Bellefontaine, Maurice L. Pyndus, and Alberto J. Dufau

Introduction, 477 DCS Architecture, 482 Input/Output Modules, 484 User Interfaces, 489 Basic DCS Software Modules, 502 Supplier Software Examples, 504 Installation, 507 Maintenance, 520 Purchasing Strategies, 532 References, 534 About the Authors, 535

#### Chapter 9 PROGRAMMABLE LOGIC CONTROLLERS 537

by James E. Bouchard

Introduction, 538
Ladder Logic Concepts, 541
Processors, 548
The Memory System, 555
The Discrete Input/Output System, 562
The Analog I/O Systems, 578
Special Function Interfacing, 585
Programming Languages, 589
PLC System Documentation, 593
Implementing and Programming the PLC, 599
Guidelines for Installation, Start-Up, and Maintenance, 607
References and Bibliography, 622
About the Author, 623

#### Chapter 10 ERGONOMICS AND OCCUPATIONAL SAFETY 625

by Eddie Marquis

The Aims of Ergonomics, 625 Information Ergonomics in Industrial Control, 626 Planning Control Centers, 631 Personnel Training, 641 Occupational Safety, 643 Bibliography, 651 About the Author, 651

#### Chapter 11

#### **PROJECT MANAGEMENT STRATEGIES 653**

by Michel Spilmann

Standards, 653
Documentation, 655
Instrumentation Projects, 669
Engineering Phases, 673
Site Work, 694
Conclusion, 695
Bibliography, 695
About the Author, 696

#### Chapter 12

ner est

#### **APPENDICES**

- 1. Instrument Laboratory, 697 by Lowell E. McCaw
- 2. Electricity, 761
- 3. Chemistry, 777

**INDEX 787** 



### **Preface**

Readers will wonder how a book on fundamentals can be published when there already seems to be so much similar material on the market. This one truly is different. As the introductory volume to the entire Practical Guide Series, it was written in the PGS spirit—with emphasis on the practical. This isn't always easy to do when dealing with fundamental concepts. The contributors to this book have succeeded, however, in finding the right balance between requisite theory and recommended application.

Another way in which this book is different is that it has a proven track record. Before becoming the introductory volume to the Practical Guide Series, it was used in a preliminary version as reference notes for an introductory course in process instrumentation given at McGill University in Montréal. This course has run continuously for 40 years, and the lecturers have always been practitioners. Their backgrounds have rubbed off on the course presentations and—fortunately—in this book.

Finally, this book was written by a dedicated group of professionals who, with the exception of one person, are all members of the Montréal chapter of ISA. Their enthusiasm was a major factor in assembling all the material needed to produce the words as they are printed here. The reader will undoubtedly be affected by this contagious enthusiasm.

Donald A. Coggan Charles Albert Montréal, Québec July, 1992

# **About the Volume Editors**

Donald A. Coggan, author of ISA's book and accompanying software, *Preparing for Instrumentation Technician Evaluation*, is an independent consulting engineer. He is owner and principal engineer of a consulting engineering firm specializing in control and automation systems. He is also the founder of Lab-Experts, which offers specialized engineering services for the control of laboratory ventilation systems. From 1981 to 1988, he carried on his varied consulting business activities under the umbrella company, Coggan Consulting Corporation.

Born and raised in Winnipeg, Manitoba, Mr. Coggan later moved to Montréal where he obtained his Bachelor of Electrical Engineering degree from McGill University. Before starting up his own consulting engineering business at the end of 1980, Mr. Coggan had previously worked for Johnson Controls and MCC Powers in positions of increasing responsibility. In addition, he was a part-time instructor from 1972 to 1986 at Vanier College where he taught courses in instrumentation, HVAC controls, energy conservation, and computer-aided drafting.

Mr. Coggan is the author of over 60 articles and technical papers, which he has presented throughout North America and in Europe and Asia. As founder and Editor-in-Chief of *Gaining Control*, his own technical publications company serving the control and automation industry, he has written a number of technical reports and software programs.

An avid reader and amateur health buff, Mr. Coggan lives in Outremont, Québec, with his wife, Huguette, and children, Rebecca, Christopher, and Melanie.

Charles Albert is a former president of the Montréal Section of ISA. He has been a member of the Executive Committee as well as a very active member of the Education Committee.

Mr. Albert has also carried out many functions at an international level out of ISA's head office in Research Triangle Park in North Carolina. These include participation in the Executive Committee on Education and the Computer Division. He has also played an active role as Official Delegate of the Montréal Section to international meetings and conferences in Canada, in the United States, and abroad.

Mr. Albert is employed by Canadian Pacific Forest Products where he is Senior Process Automation Engineer with Corporate Engineering Group.

# **Contributors**

Biographies of each of the following contributors are included at the end of their respective chapter(s).

Sudhendu N. Banerjee Instrumentation, Ltd.

Zdislaw Victor Barski
Consultant

Helen Beecroft Sandwell, Inc.

Daniel Bellefontaine Rosemount, Inc.

**Diana C. Bouchard**Pulp and Paper Research Institute
of Canada

Gilles J.P. Bouchard Sandwell, Inc.

James E. Bouchard
Johnson & Johnson, Inc.

Donald A. Coggan Consultant

Alberto J. Dufau SNC-Lavalin, Inc.

Eddie Marquis
Bechtel Canada

Lowell E. McCaw Professor Emeritus, Monroe Community College

Jean-Claude Moisan Petromont, Inc.

Norman Peters
Consultant

Maurice L. Pyndus
Public Works, Canada

Michel Spilman SOMIS, Inc.

we.n.