



Focus on High-Grade Gold-Silver Projects in Argentina and Canada

Forward Looking Statements



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Forward-looking statements relate to future events or future performance and reflect New Dimension management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the ability to raise funds and the availability of funds, future plans for exploration and development, including the obtaining of necessary permits, the potential of New Dimension's properties to contain mineralization, whether or not at economically interesting grades, the timing of exploration and development work, the appointment of management and directors, and the filing of a technical report, and the ability of New Dimension to attract other mining companies to enter into a joint venture or acquire one or more of New Dimension's properties. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of New Dimension to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of exploration activities; general economic conditions and the availability of investment funds, changes in project parameters as plans continue to be refined; fluctuations in prices of minerals and in exchange rates; variations in grade; regulatory and political risk, environmental risks, accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the absence of potential joint venture partners or acquirers of New Dimension's properties; as well as those factors detailed from time to time in New Dimension's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although New Dimension has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

This presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believe these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Mineral Resources, which are not Mineral Reserves have not yet demonstrated economic viability. The estimate of mineral resources at the Las Calandrias Project may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues. Los Cisnes and Sierra Blanca are earlier stage exploration properties and do not contain any mineral resource estimates as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101").

QUALIFIED PERSON (QP) STATEMENT

The technical and scientific information contained in this presentation has been reviewed and approved for release by Dr. Eric Roth, the Company's President & CEO. Dr. Roth is a Qualified Person as defined by National Instrument 43-101.

Portfolio Overview

High-Grade Gold(-Silver) & VMS Projects

Santa Cruz Projects, Argentina (100% NDR)

- 3 advanced gold-silver projects (Las Calandrias, Sierra Blanca, & Los Cisnes) in prospective Deseado Massif & mining friendly Santa Cruz Province. 860 km² strategic land position.
- Extensive, low to intermediate sulfidation epithermal “vein fields” identified.
- New high-grade gold zones identified at Los Cisnes (Bagual, Potranca) and Sierra Blanca (Veta Ana, Tranquilo, Laguna). Drill ready.
- Las Calandrias – Updated Mineral Resource, October 2018 (further details in slide 16)
 - Indicated Resource 391,000 oz Au + 6.0 Moz Ag
 - Inferred Resource 42,100 oz Au + 0.4 Moz Ag
- Metallurgical testwork (June, 2019) confirms high gold recoveries (92%) from high-grade Calandria Norte and Morena vein systems.

Savant Lake Gold and VMS Project, Ontario (NDR earning-in to 100%)

- Iron formation-hosted (Musselwhite-type) Au targets, VMS potential also. Drill ready.
- Additional claims staked in June, 2019 on interpreted extensions to known Au + VMS targets.

Domain Gold Project, Manitoba (Yamana:NDR JV. Yamana is Project Operator)

- Shear- and Iron formation-hosted Au, successful 2017 drill program.

Seasoned Management Team

- Significant discovery, development, and M&A experience
- Multiple successes including Mariana (Hot Maden), True Gold (Karma), Extorre (Cerro Moro)



Capital Structure (August 30, 2019)



TSX.V : NDR

Shares Issued & Outstanding	62,173,832
Options (Av. exercise price \$0.25)	4,124,000
Warrants (@\$0.125 & \$0.25)	7,062,350
Market Capitalization @ \$0.05	CAD 3.1M

Major Shareholders

Sandstorm Gold Ltd	12.5%
NDR Management & Insiders	16.1%



Deseado Massif - Overview

High-Grade Epithermal Gold(-Silver) District



- Established mining region (Santa Cruz) with favourable access & infrastructure
- Numerous high-grade gold-silver and silver-gold mines in the Deseado Massif
 - First gold-silver mine to enter production: Cerro Vanguardia (1998)
 - Recent gold-silver mine builds include:
 - Cerro Moro (Yamana Gold; first doré – April, 2018)
 - Don Nicolas (Mine opened - December, 2017)
 - Cerro Negro (Goldcorp, mine opened 2015)
 - Excess process plant capacity – first time in Santa Cruz’s history. Limited remaining reserves at Cerro Vanguardia, Don Nicolas, Manantial Espejo
- Significant greenfields exploration activity underway in district
 - e.g. OceanaGold, Mirasol Resources, Patagonia Gold, MagnaTerra

Santa Cruz Project Overview

- **Sierra Blanca (100% NDR)**
 - 47.5km² mining claims, 40km NW of AGA's Cerro Vanguardia Au-Ag Mine
 - Known high-grade Ag-Au veins at Chala-Achen and Lucila
 - Drill-ready, high-grade Au-Ag targets in Ana-Tranquilo-Laguna sectors
- **Los Cisnes (100% NDR)**
 - 37km² exploration claims, located 70km SW of YRI's Cerro Moro Mine
 - High-grade Ag-Au epithermal vein field + bulk tonnage potential
 - 16 drill holes for 1,564m completed at Brio in winter 2018
 - New high-grade Au-Ag zones discovered Q1, 2019 (Bagual, Potranca)
- **Las Calandrias (100% NDR)**
 - 25km² mining claims. High-grade gold epithermal vein "field" (Calandria Norte, Morena, Despreciada vein/breccia systems). High gold recoveries returned from metallurgical testwork in June, 2019.
 - Bulk-tonnage, dome-hosted gold mineralization at Calandria Sur
 - 25 drill holes for 3,695m completed at Calandria Norte & Morena in 2018
 - Las Calandrias – Updated Mineral Resource, October 2018¹
 - Indicated Resource 391,000oz Au + 6Moz Ag
 - Inferred Resource 42,100 oz Au + 410,500 oz Ag
 - Company owns 230km² of surface rights over main targets

1. NI 43-101 technical report filed on SEDAR on November 8, 2018



2018 Drilling - Los Cisnes Project

Sierra Blanca Project

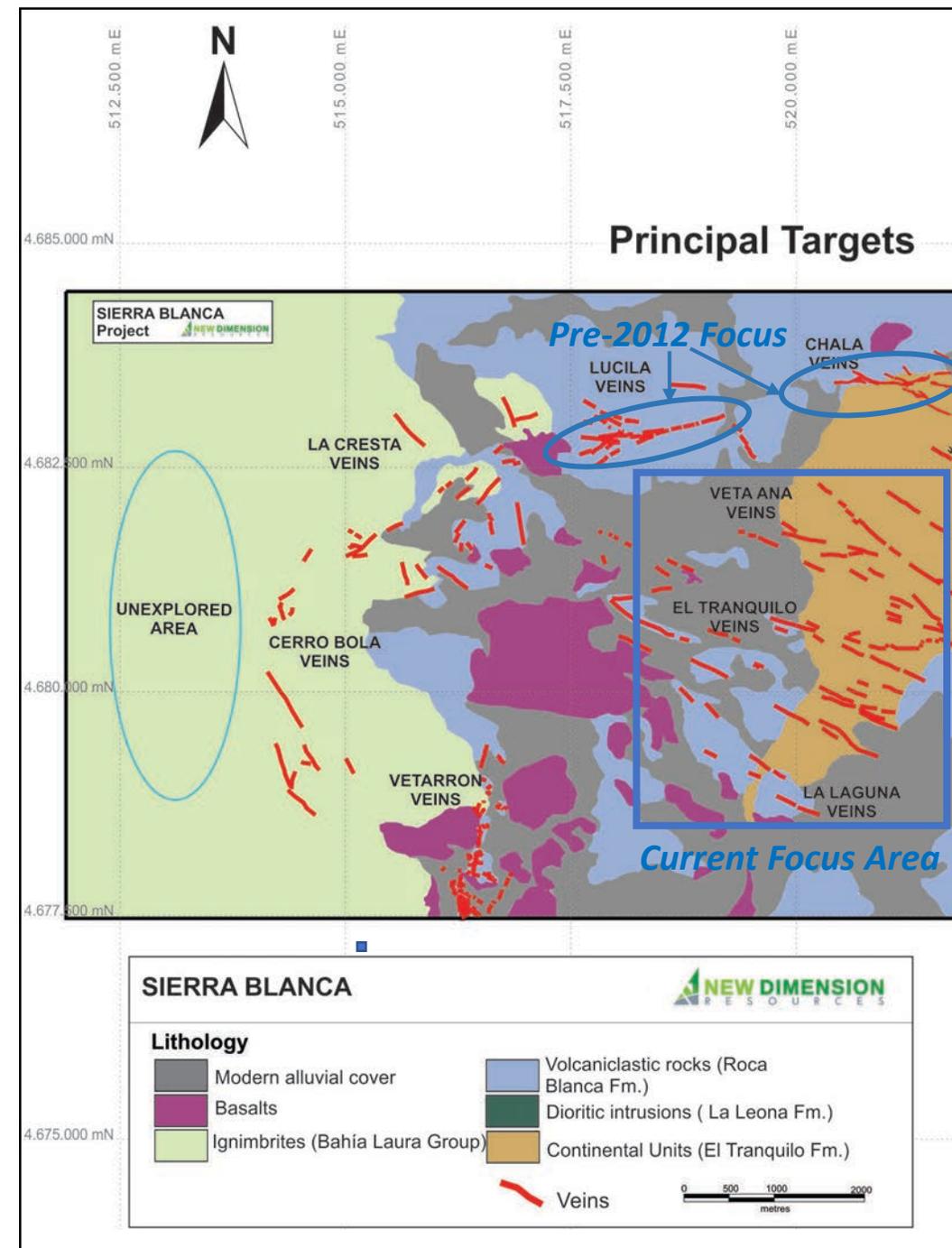


Sierra Blanca

Drill-Ready, High-Grade Ag-Au Vein Systems

- Located 40km NW of Cerro Vanguardia Mine
- >22km cumulative vein strike length
- **Chala-Achen, Lucila and Vetarron** vein zones were the primary focus of pre-2012 exploration activities (Mariana)
- **Chala-Achen** vein zone
 - High Ag grade, E-W-trending quartz vein/breccia with Fe-Mn-oxides on surface
 - Vein 1-8m wide and > 1.1km in length
 - Highlight trench results¹: **9.4m @ 2,362 g/t Ag (76 oz/t Ag)**
 - Highlight drill results: **3m @ 9.5 g/t Au + 28 g/t Ag** (Achen) (CHD61) and **30.1 m @ 2.2 g/t Au + 101 g/t Ag**, incl. **2.1m @ 15.9 g/t Au + 38.5 g/t Ag** (Chala) (CHD84)
- **Ana, Tranquilo, and Laguna** vein zones remain largely untested. Priority drill targets.

¹Historical results have not been independently verified by the Company. A potential investor should not place undue reliance on these historical exploration results when making an investment decision, nor should they be used as the sole criterion for making investment decisions. There is no assurance that the Company can reproduce such results, or that the historic results described herein will be realized

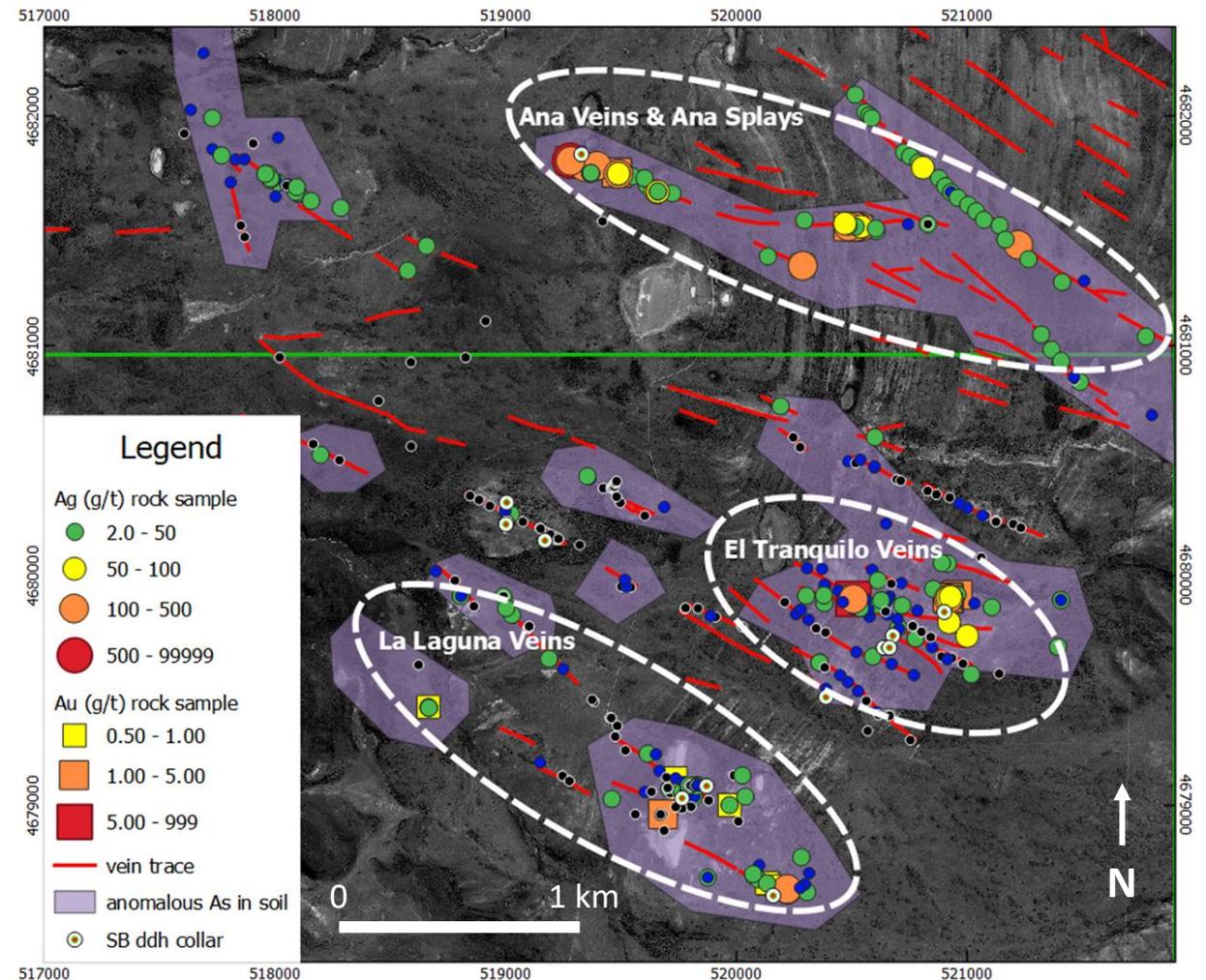


Sierra Blanca

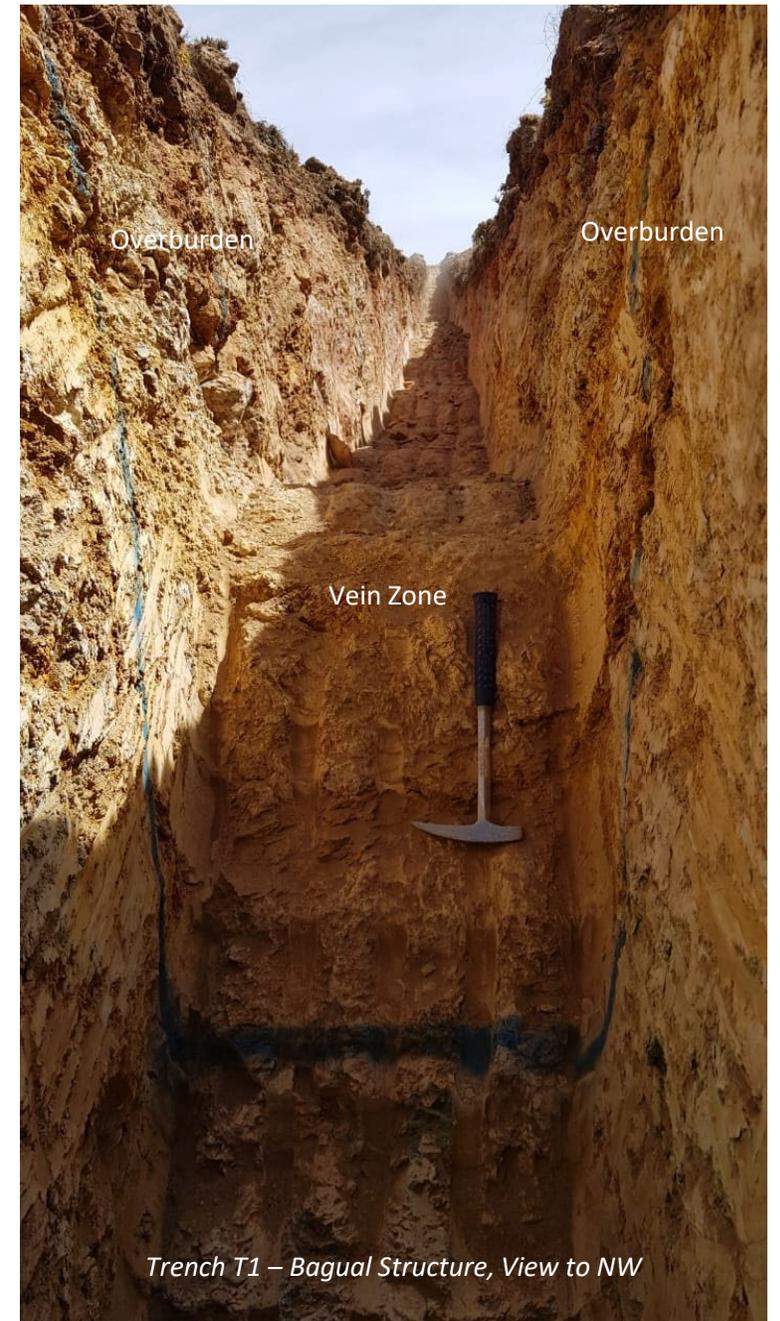
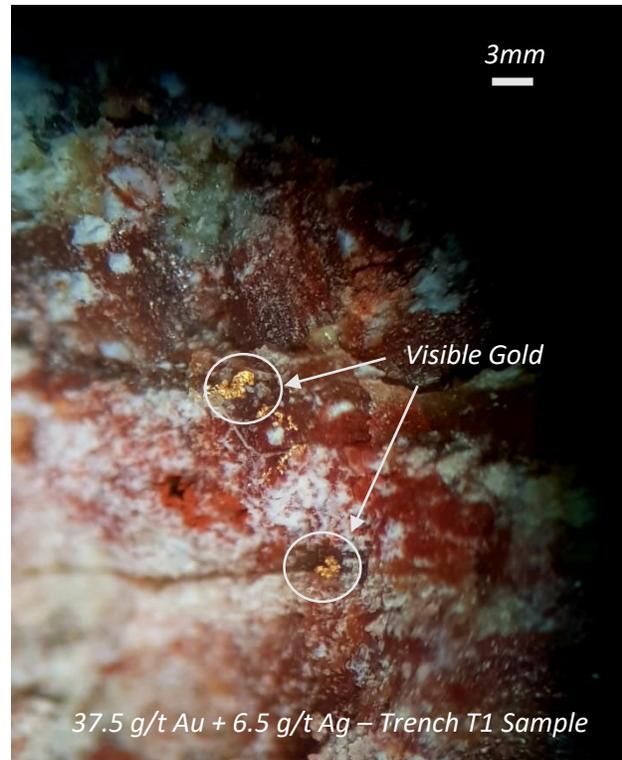
Current Focus on Vein Zones at Ana, Tranquilo, Laguna



- Current focus of exploration activities - NW-trending Ana-Ana Splay, Tranquilo, Laguna epithermal vein zones
- Significant vein fields with local high-grade Au-Ag values and strong pathfinder element haloes (e.g. As)
- Trenching completed in H1 2019 to assist exploration of poorly-exposed sections of veins and evaluate potential extensions
- Drill ready



Los Cisnes Project



Los Cisnes

New High-Grade Au-Ag Vein Zones – Bagual, Potranca

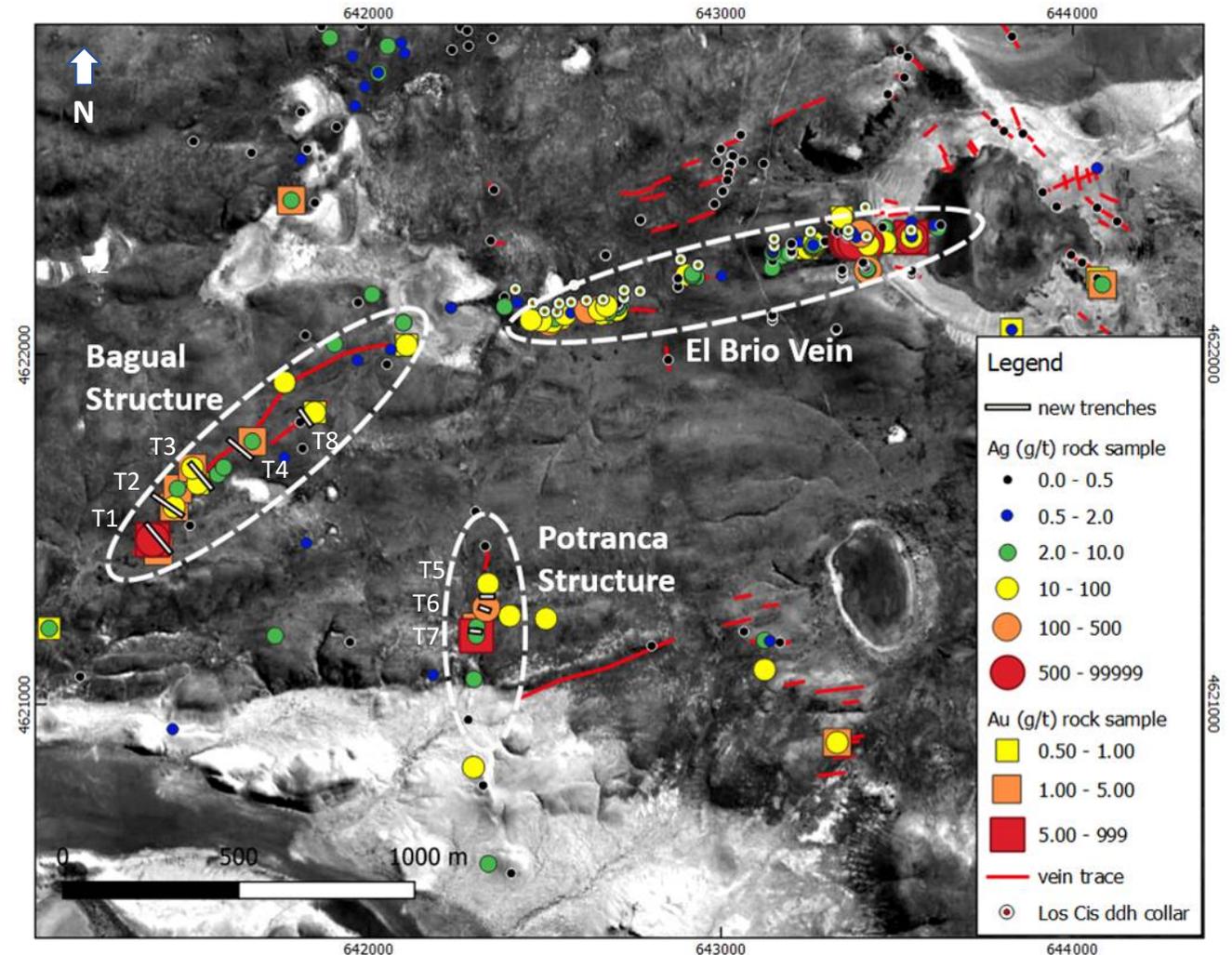


- Bagual Au-Ag Vein Zone

- NE-trending vein/breccia zone located at rhyolite dome/ignimbrite contact
- High-grade Au-Ag values returned from both rock chip and trench sampling (anomalous values to a maximum of 109 g/t Au + 1,031 g/t Ag)
- Current strike length 900m

- Potranca Vein Zone

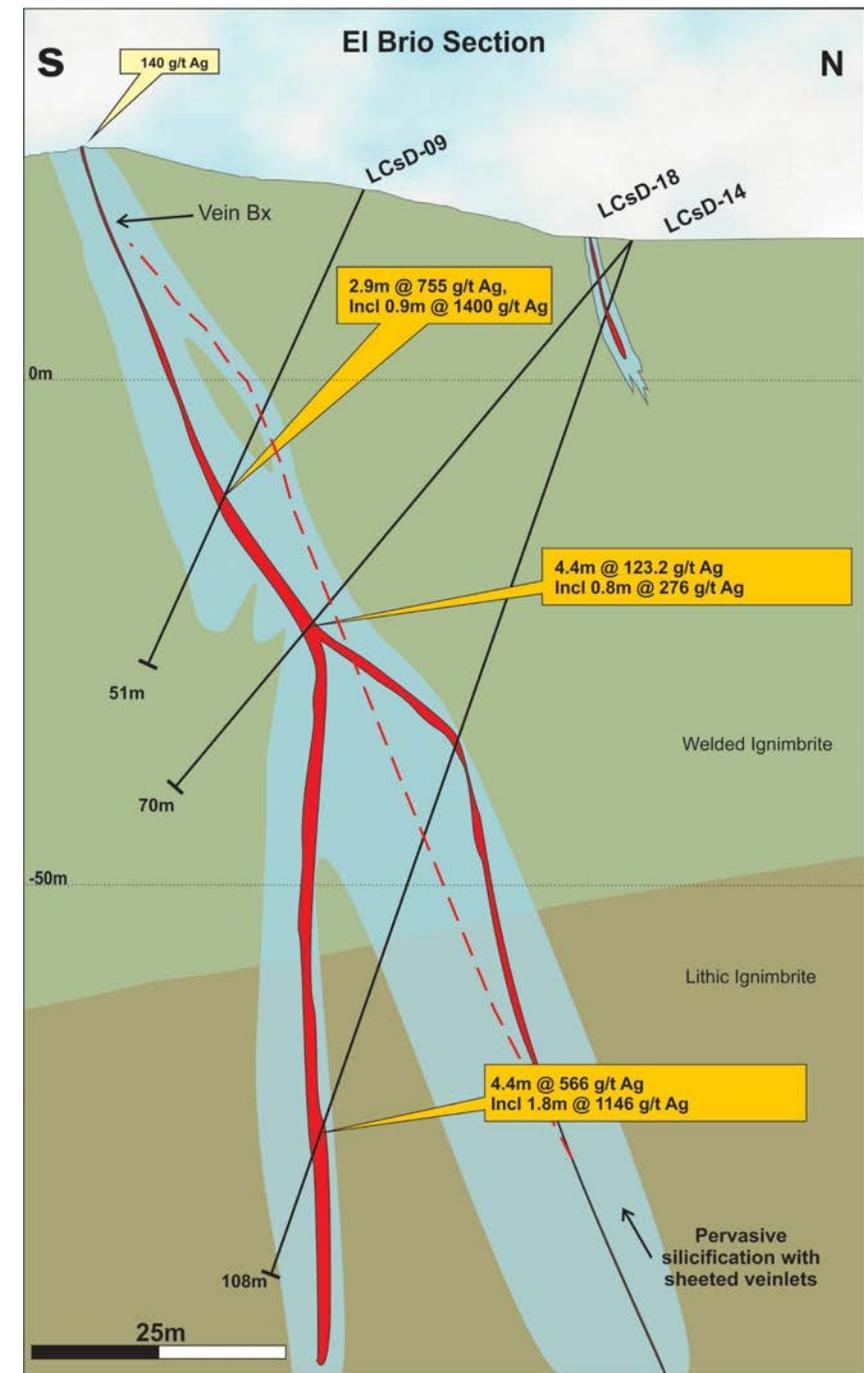
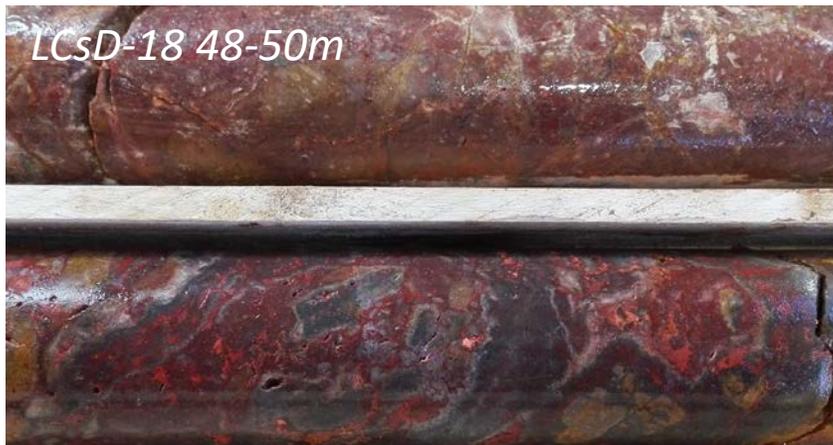
- NS-trending vein zone in ignimbrites
- High-grade Au-Ag values (Au values range from 0.35 g/t to 5.69 g/t, Ag values range from 6.8 g/t to 267 g/t)



Los Cisnes

Brio High-Grade Ag-Au Vein/Breccia System

- 2018 Diamond Drill Program
 - 16 DDH for 1,564m
 - Main focus around LCsD-09 area (**2.9m @ 755 g/t Ag** from 32.1m downhole)
- Step-back holes
 - LCsD-14 **4.4m @ 566 g/t Ag** from 100.3m downhole
 - LCsD-18 **4.4m @ 123 g/t Ag** from 47.6m downhole
- Step-out hole - LCsD 20 **2m @ 381 g/t Ag** from 39m downhole
- Evaluation of both parallel and cross-cutting structures in progress



Las Calandrias Project

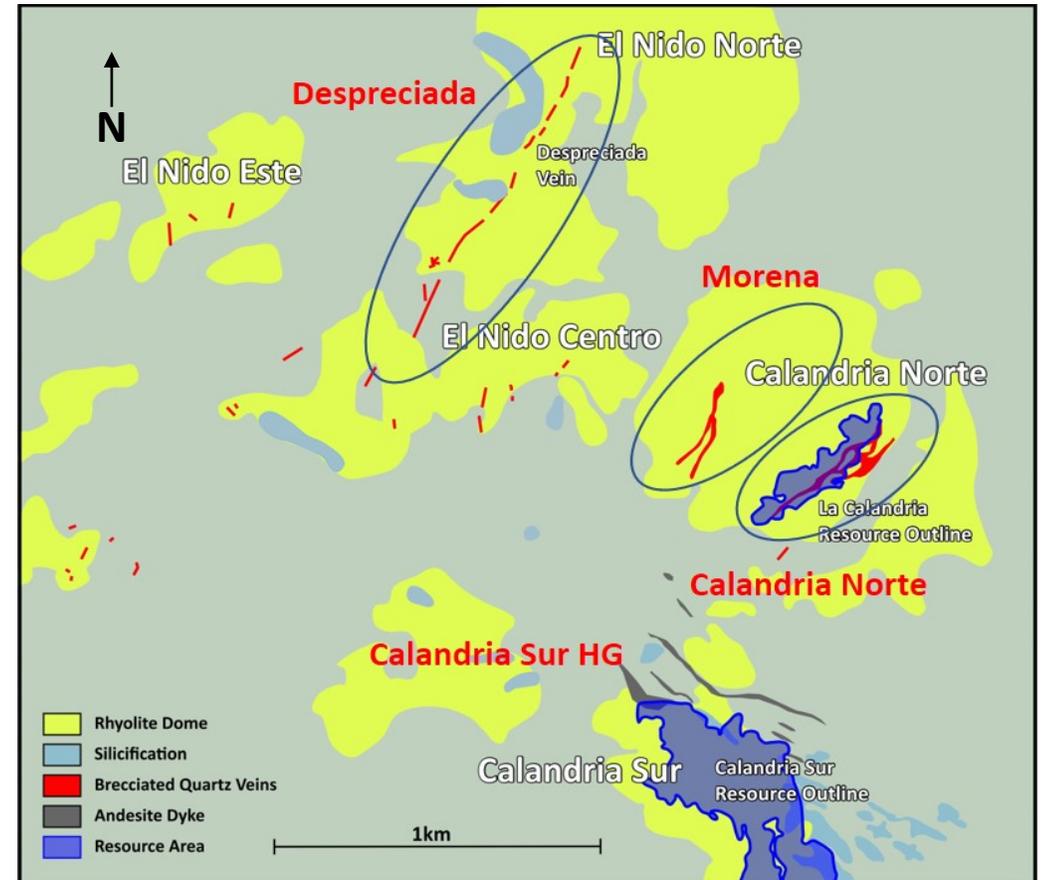


Las Calandrias

Calandria Norte High-Grade Au-Ag – Advanced Exploration



- 25 drill holes for 3,695m completed during the southern winter 2018
- Focus on testing extensions to known high-grade gold mineralization at the Calandria Norte and Morena vein/breccia systems
- **Calandria Norte** gold-rich vein/breccia zone
 - NNE-trending, subvertical vein/breccia system
 - Highlights from 2018 drilling include:
 - **4.0m @ 11.0 g/t Au + 49 g/t Ag** (CND-04 from 58 m downhole)
 - Highlights from previous drilling included:
 - **4.0m @ 75.9 g/t Au + 70 g/t Ag** (CND-45 from 92.5m downhole)
 - **4.5 m @ 101.8 g/t Au + 72 g/t Ag** (CND-46 from 81.5m downhole)
 - **5.0m @ 34.1 g/t Au + 32 g/t Ag** (CND-61 from 119.9m downhole)
- **Morena** vein/breccia zone
 - Sub-parallel vein / breccia zone to Calandria Norte
 - Highlights from 2018 drilling included:
 - **4.2m @ 6.9 g/t Au + 13 g/t Au** (CAL18-12 from 18.8m downhole)
- Updated Mineral Resource – October, 2018

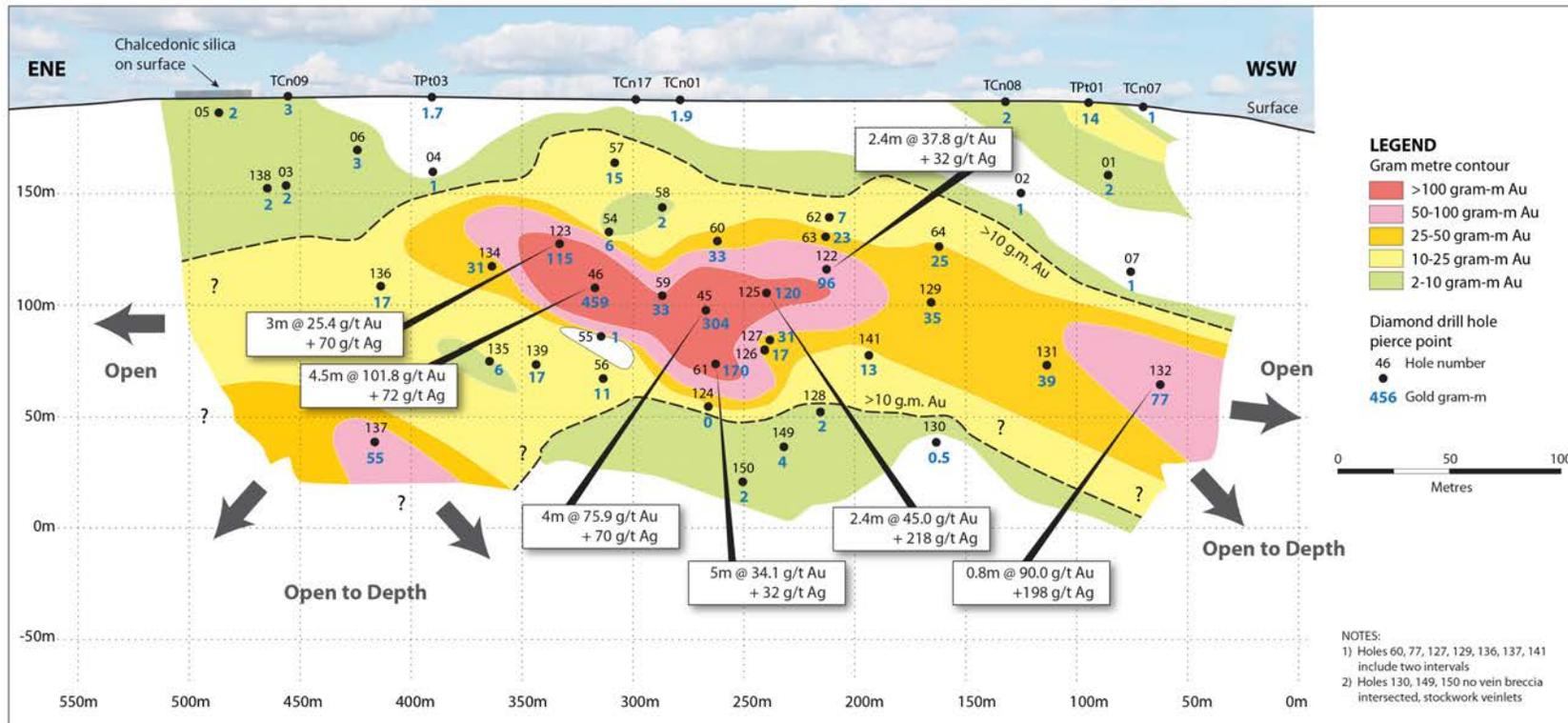


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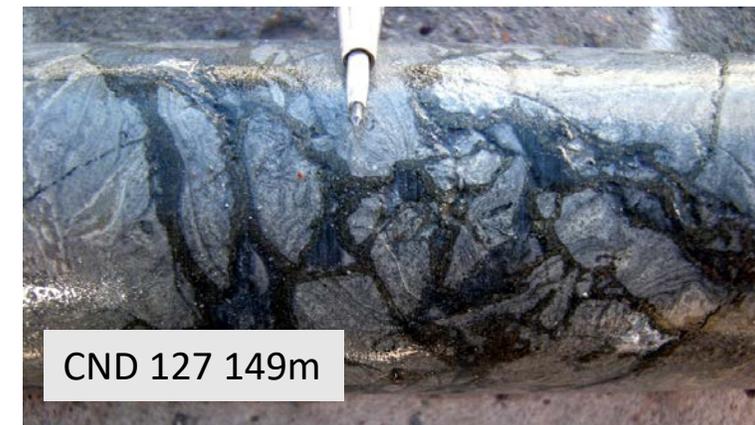
Las Calandrias

Calandria Norte - Longitudinal Section

CALANDRIA NORTE
Longitudinal Section – Gold Grade x Width



Pyrite-marcasite-acanthite in quartz vein



Sulfide-bearing vein breccia

- High-gold recoveries (92%) from June, 2019 metallurgical testwork

Las Calandrias Project

October 2018 Mineral Resource Estimate



Calandria Sur Deposit (COG 0.3 g/t Au cut-off for Oxide, 0.4 g/t Au for Transition, 0.8 g/t Au for Primary)

Mineral Resources within Constraining Shell

Resource	Cut-off Grade	Tonnage	Grades		Contained Metal	
			Au	Ag	Au	Ag
	Au (gpt)	(,000 t)	g/t	g/t	oz Au	oz Ag
Indicated	varied	7,424	1.33	24.65	318,000	5,884,000
Inferred	varied	1,739	0.73	7.17	41,000	401,000

Calandria Norte Deposit (COG 0.8 g/t Au)

Mineral Resources within Constraining Shell

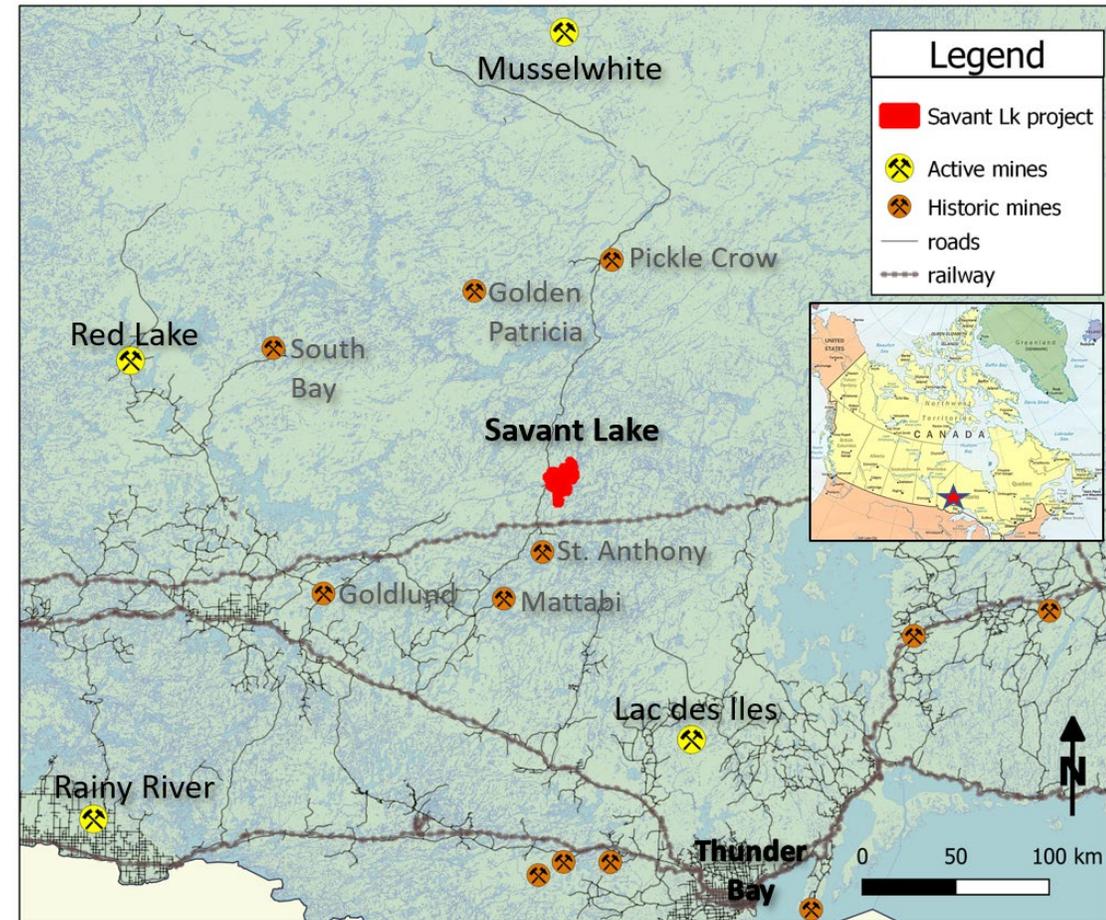
Resource	Cut-off Grade	Tonnage	Grades		Contained Metal	
			Au	Ag	Au	Ag
	Au (gpt)	(,000 t)	g/t	g/t	oz Au	oz Ag
Indicated	>0.8	604	3.12	8.20	61,000	159,000
Inferred	>0.8	19	1.31	0.69	1,000	-

The resource estimate was completed by Paul Daigle, of AGP Mining Inc., an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”). Further details of the estimation methods and procedures are available in the NI 43-101 report which was filed on SEDAR (www.sedar.com) on November 8, 2018. Mineral Resources, which are not Mineral Reserves have not yet demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues

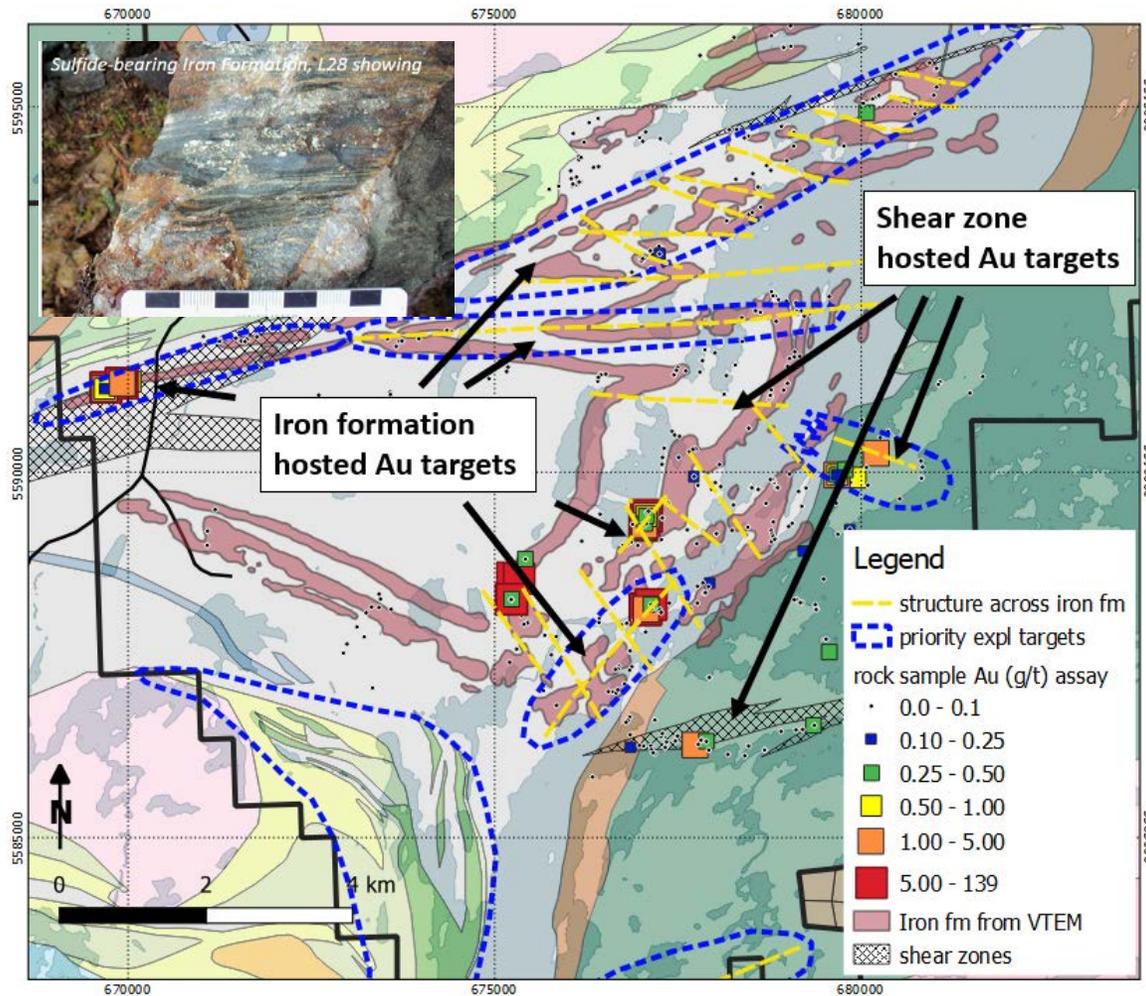
Savant Lake Gold Project - Ontario



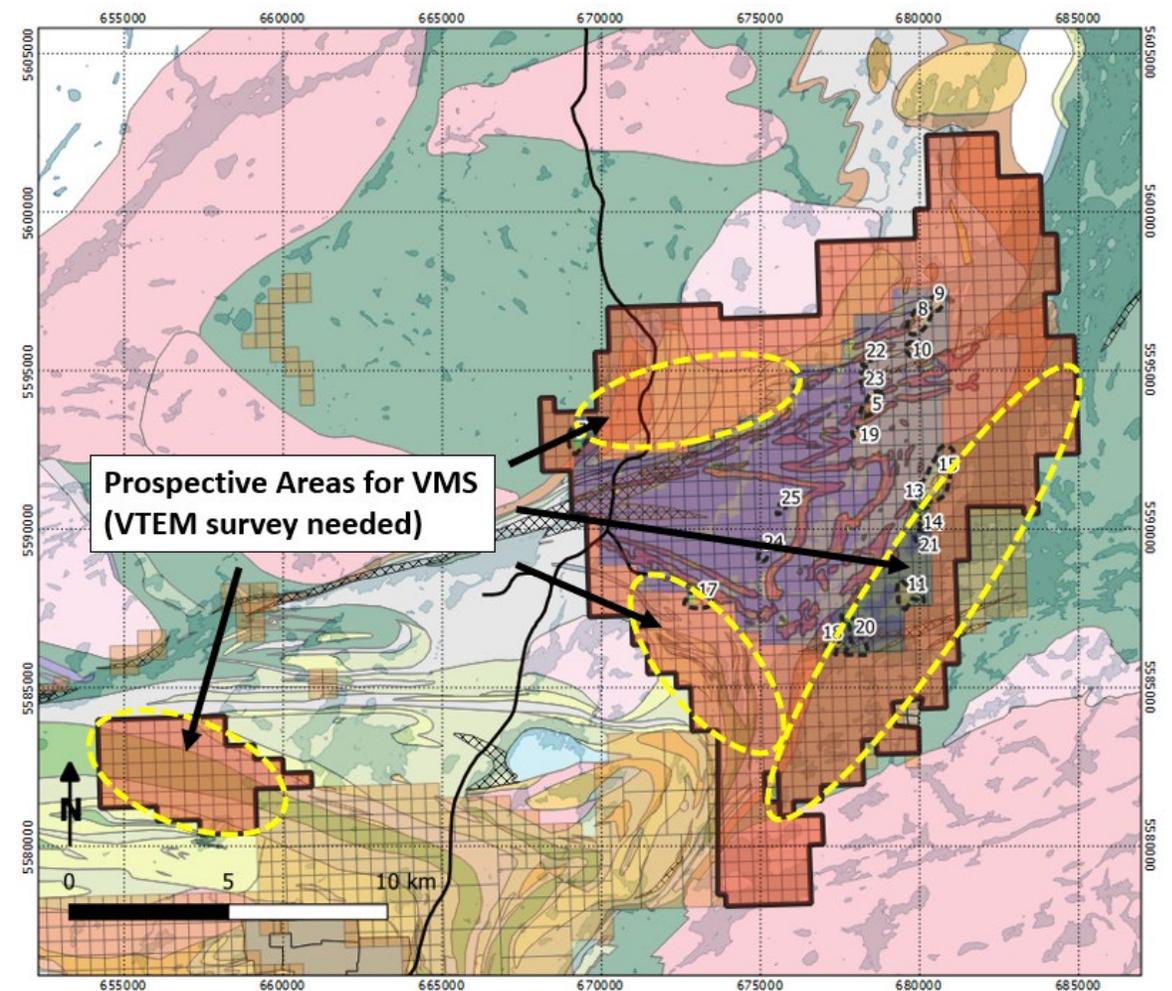
- Located 240 km NW of Thunder Bay, Ontario. Accessible by all weather highway and close to railway line & power.
- Original 205 km² property, further 26 km² of interpreted extensions to known gold and VMS targets staked in June, 2019.
- Low acquisition cost
 - NDR holds option to earn 100% interest. Remaining payment of \$C30K due on April 1, 2020, to complete earn-in.
 - Owners retain 2% NSR, with 1% purchasable for \$C 1M.
- District scale potential
 - Limited early-stage exploration done on small portion of ground
 - Multiple > 30g/t gold showings (max. 138.8 g/t Au)
 - VTEM airborne geophysical survey (925 line kilometres) completed by NDR over the property in 2016
- Potential for 3 styles of gold deposits
 - Classic iron formation hosted gold systems – main focus
 - Recent work has also identified VMS & shear-related occurrences
 - Also consider iron-ore potential



Savant Lake Gold Project - Ontario



High-grade gold targets at Savant Lake

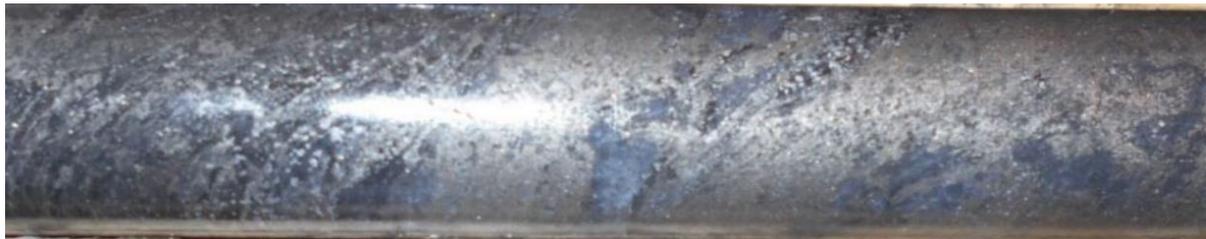


VMS (base metal-rich) target areas at Savant Lake

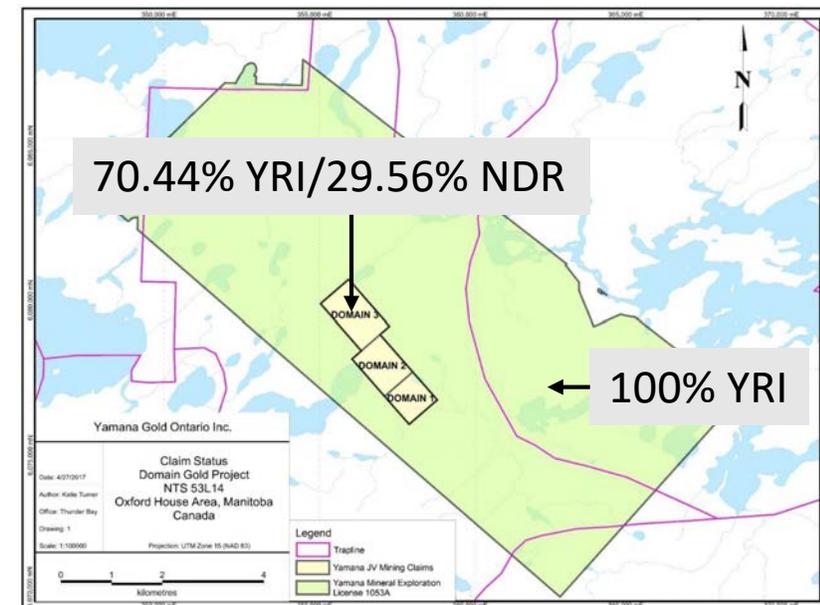
Domain Gold Project - Manitoba



- Joint Venture with Yamana Gold Inc. (70.44% YRI / 29.56% NDR; Yamana is project operator).
- Strategic land position in prospective greenstone belt. Target: shear-hosted lode gold deposits.
- 3 scout drill programs completed since 1971 (61 holes/8,869m), airborne geophysics (HLEM) in 2004.
- 2017 winter drill program – 4 DDH/1,386m. Results include⁽¹⁾: YG-17-41 - 4.52 Au g/t over 7.0m from 346m downhole, including 1m @ 20.9 g/t Au in magnetite-bearing mudstone
- Priority targets identified along strike & down dip
- Multiple geophysical targets remain untested



(1) See NDR press release dated June 12, 2017



Leadership & Experience



Eric Roth – Director, President & CEO

- Former COO of Mariana Resources (acq. for US\$175M '16)
- Former CEO of Extorre Gold Mines (acq. for C\$440M '12)
- Additional experience: Aur Resources, AngloGold Ashanti

Robert (Cameron) McLean – VP Exploration

- 20 years experience in exploration and project management

Glen Parsons – Director

- Former President & CEO of Mariana Resources
- President & CEO of Awale Resources Ltd

Mary Little – Director

- Founding CEO of Mirasol Resources Ltd
- Senior positions in Cyprus Amax, WMC Ltd, Newmont Exploration, including 15 years based in Latin America

Scott Heffernan – Director

- Executive VP Exploration for Equinox Gold
- Formerly VP Exploration True Gold (acq. for ~\$250M '16)

John Wenger – Director

- CFO & VP Corporate Strategy, Contact Gold
- Former CFO, Pilot Gold – team raised over \$100M

Sharon Cooper – Chief Financial Officer

- Former CFO of Mariana Resources Ltd
- CA with 10+ years in accounting and auditing roles for mining and mining-related companies



New Dimension Resources

Targeting High-Grade Gold-Silver & VMS Discoveries



- Advanced, high-grade gold-silver projects in mining-friendly Santa Cruz Province
- Focused target generation and drilling of high-grade epithermal gold-silver vein systems
- Leadership team with track record in Deseado Massif district
- Strong, supportive shareholder base
- Significant upside on two early-stage, high-grade gold exploration projects in Canada
 - Savant Lake Gold + VMS Project (Ontario): Earn-in to 100% interest nearing completion
 - Domain Gold Project (Manitoba): JV with Yamana (Yamana is Project Operator)



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