

**Huntington  
Medical Foundation**

A PARTNER *of* HUNTINGTON HOSPITAL

## Universal Health Record

# Patient “Quick” Guide



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### FollowMyHealth Requirements

Supported browsers:

- Internet Explorer 8.0 or higher
- Modern versions of Chrome, Firefox, and Safari.

### Log in Process

### You Received an Invitation Email

Upon clicking the invitation link contained in the Invitation email, you will be prompted with the following screen:



**Create an Account:** choose this option if you do not have an existing FollowMyHealth (FMH) account with Huntington Medical Foundation (HMF).

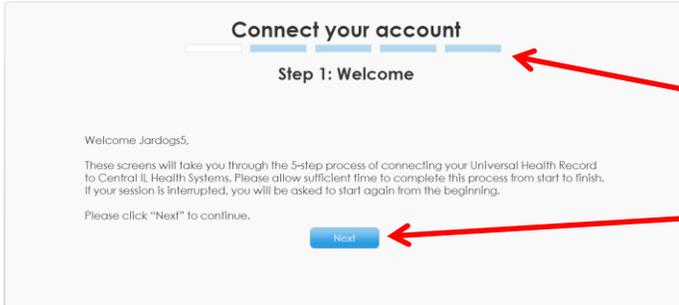


Create a FMH log In and Username or log in with any of the four authentication providers:

- Facebook
- Google
- Yahoo
- Microsoft Live ID
- Cerner

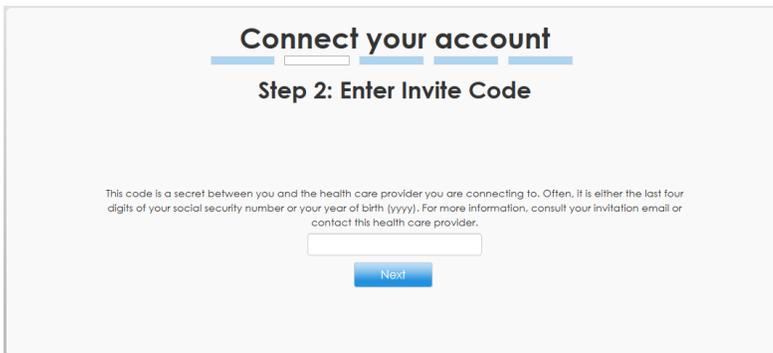
Choosing one of those four providers to log in with simply authenticates you to FMH. In no way is any information shared from FMH to them or from them to FMH. FMH does not store your login credentials and does not have access to your password.

Upon choosing the Login method and successfully logging in, you will be taken through the Invitation process.



The Invite "Wizard" displays. The bar across the middle top tells you what step you are on in the acceptance process.

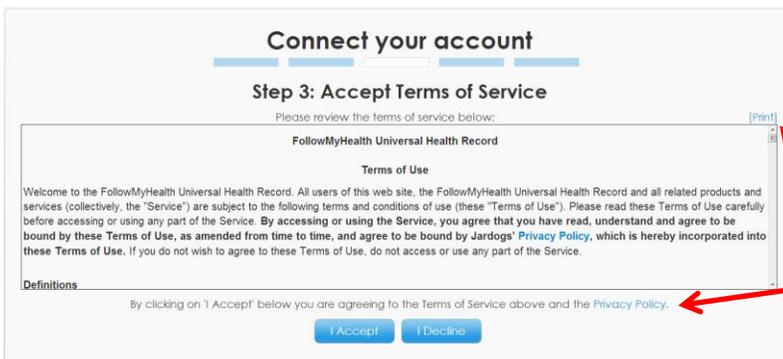
You must click the "Next" button to continue.



You must enter the invitation code you received when you signed up for a FMH account.

This is the four digit year of your birth.

If you do not know your invite code, please contact our Patient Portal Support Team Monday – Friday, 8:00 am – 5:00 pm at (626) 397-8354.



You must accept the Terms of Service.

To print the Terms of Service, you may click the "Print" link.

You also have access to the Privacy Policy on this step. Clicking the link will open the Privacy Policy and you can print it.



You must accept the Release of Information. The Release of Information permits FMH to obtain your medical information from HMF and store it on your behalf.

If you decline, your medical information will not be obtained from HMF.

To print the Terms of Service, click the "Print" link.

### Connect your account

#### Step 5: Upload Health Record



The last step is the uploading of your health record.

Once the upload is complete, you will be taken in to the Home screen of Patient Access.

### Home Screen

The Home screen is the landing page upon successful login. It is comprised of several actionable widgets.

### Static Toolbar

The top level toolbar is accessible from any page within FMH.



#### Message

You can compose a secure FMH message to any any HMF provider that you have had a visit with. See page 12 for more information on secure messaging.

#### Request Appt

You can request an appointment to any HMF provider that you have seen previously. See page 7 for more information on appointment requests.

#### Hello [user name]

Indicates whose health information is being displayed. This is a dropdown that contains the proxy accounts, if any are available. Please see the Patient Guide for more information on proxy accounts.

### Action Center Module

The Action Center Module notifies you of items that require your attention.

**Health Summary**

Age	76
Gender	Female
Height	5' 0"
Weight	170 lb
Body Mass Index	33.2
Blood Pressure	130 / 84
Primary Insurance	WPS MEDICARE PART B / PO BOX 1030 / MARION, IL

**Action Center**

- You have updated clinical items in your health record.
- You have 1 unpaid bill.
- You have 1 unsubmitted form to complete.
- You haven't validated your cellphone number. x
- You haven't completed the first time walkthrough. x

#### Health Summary

The Health Summary contains basic information about you, including age, gender, height, weight, BMI, blood pressure, and your primary insurance.

#### Action Center

The Action Center displays items that require your attention. It also notifies you of certain items, such as validating a cell phone number or watching the walkthrough video, which will enhance your experience with FMH.

You can remove unwanted items from the Action Center by clicking the delete "x" next to the item.

Clicking on an item in the Action Center will expand that selection to provide details. Clicking on an item in the details will take you to that section of FMH.

**Action Center**

- You have updated clinical items in your health record.
- You have 3 unread emails in your mailbox.
- You have 1 unsubmitted form to complete.
- You haven't validated your cellphone number.
- You haven't completed the first time walkthrough.

**Updated Clinical Items**

- 2 health conditions have been updated.
- 4 prescriptions have been updated.
- 1 result has been updated.
- 8 vitals have been updated.
- 88 documents have been updated.

**Action Center**

- You have updated clinical items in your health record.
- You have 3 unread emails in your mailbox.
- You have 1 unsubmitted form to complete.
- You haven't validated your cellphone number.
- You haven't completed the first time walkthrough.

**Unread Emails**

- Welcome to the family! 1/15/2013 10:07 PM
- Welcome to Jardogs Clinic (QA) 1/15/2013 10:20 PM
- Appointment Reminder for Jardogs ... 1/15/2013 10:20 PM

When there are no Action items, a calendar will display in this area.

### Recent Activity Module

**Recent Activity**

Previous Next Page 1 of 2

- You removed ANA SCREEN from your health record. 3 hours ago
- Jardogs Clinic (QA) added 15 scanned documents to your health record. 1/15/2013
- You connected your health record to Jardogs Clinic (QA) 1/15/2013
- Jardogs Clinic (QA) added 41 appointments to your record. 1/15/2013
- Jardogs Clinic (QA) added 2 health conditions to your health record. 1/15/2013

Recent Activity details additions to your FMH account.

Each entry is a hyperlink and will take you to the appropriate section of FMH.

You can remove any items from the Recent Activity Module by clicking the delete "x" next to the item.

### Appointments Module

The Appointments Module is an actionable module where you can manage your upcoming and past appointments.

**Appointments**

Search:  Request Export

Upcoming Past Other

Wednesday, January 23, 2013 8:40 AM  
Test (Jdc) Provider  
Jardogs Clinic (QA) [+]

The search field allows you to search the current tab (upcoming, past, or other) by organization name or provider name.

The Export button allows you to export the appointments in a .ics file to import in to your calendar of choice.

### Request a New Appointment

**Schedule An Appointment**

Appointment With

Organization: Jardogs Clinic (QA)

Provider: Test (Jdc) Provider

Appointment Type: Request an Appointment

Reason For Appointment

My Available Times

Mon Tues Wed Thurs Fri

Anytime

First Available

Comments

Submit Cancel

You can request a new appointment by clicking the "Request" button in the Appointments Module.

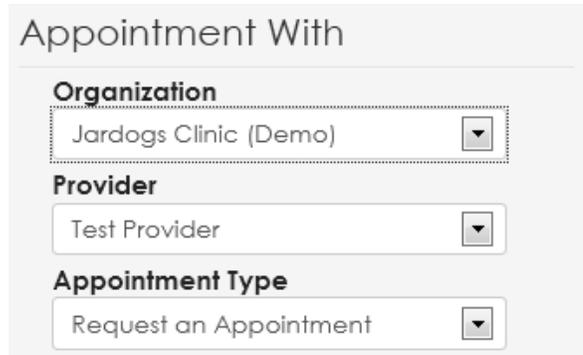
Please note:

- Please call your doctor's office to make same-day appointments.
- For non-same day appointment requests through the Patient Portal, you will receive a response within one (1) business day.

The pop-up contains four different sections:

- Appointment With
- Reason for Appointment
- My Available Times
- Comments

### Appointment With



**Appointment With**

**Organization**  
Jardogs Clinic (Demo)

**Provider**  
Test Provider

**Appointment Type**  
Request an Appointment

In the Appointment With section, you will select:

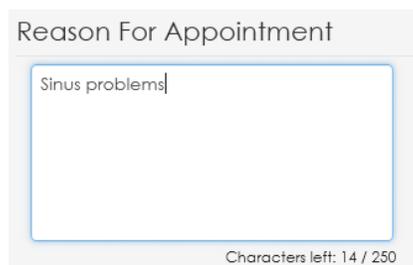
Organization – this will default to HMF.

Provider – Click on the drop down arrow and select the provider you would like an appointment with.

Appointment Type – Click on the drop down arrow and select the Appointment Type

Request an Appointment sends a secure message to the provider's front office staff asking for an appointment. An appointment is not guaranteed or confirmed until you receive confirmation from the HMF.

### Reason for Appointment



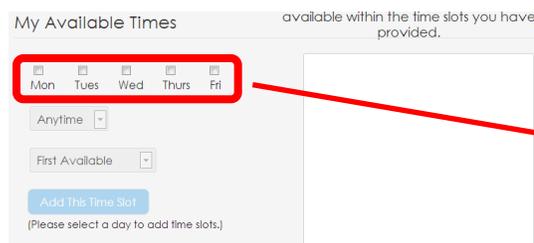
Reason For Appointment

Sinus problems|

Characters left: 14 / 250

Enter the reason you are requesting an appointment in the Reason for Appointment box. This should be a short description of the issue or reason. You are limited to 250 characters in this section.

### My Available Times



My Available Times available within the time slots you have provided.

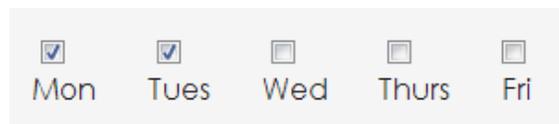
Mon  Tues  Wed  Thurs  Fri

Anytime

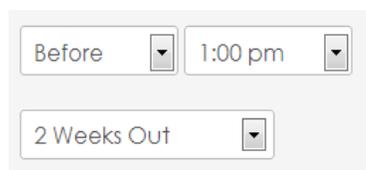
First Available

Add This Time Slot  
(Please select a day to add time slots.)

Choose which days you are available for the appointment by clicking the appropriate checkboxes.



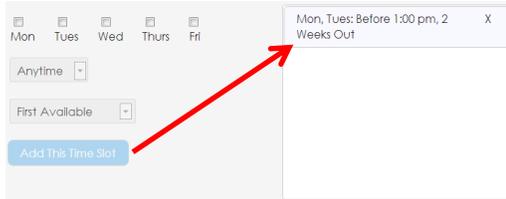
Mon  Tues  Wed  Thurs  Fri



Before 1:00 pm

2 Weeks Out

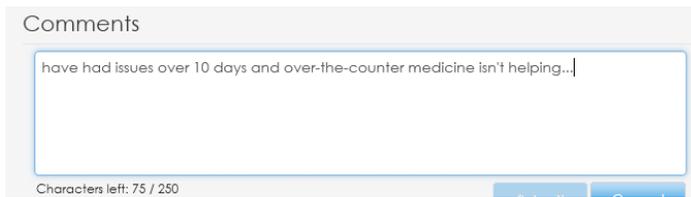
Then indicate what time during those days you are available by using the dropdown choices.



Clicking the "Add This Time Slot" button will populate the selection in the field to the right.

You are able to add as many selections as you want. You may also remove any selection by clicking the "x" delete button next to each item.

### Comments

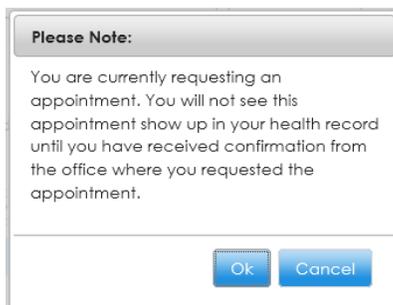


Enter any comments that pertain to your appointment request.

You are limited to 250 characters.



Once all of the necessary and appropriate information has been entered, click the "Submit" button.



You will receive a reminder that you merely requested an appointment. An appointment is not confirmed until you receive notice from HMF.

### Rescheduling an Appointment

The screenshot shows the 'Appointment Information' window with three tabs: 'Appointment Information', 'Reschedule Appointment', and 'Cancel Appointment'. The 'Reschedule Appointment' tab is highlighted with a red box. The window contains a patient profile for Hannah Reed, a 'Reason For Appointment' text area, 'My Available Times' with a calendar view, and a 'Comments' section. A 'Submit' button is visible at the bottom right.

To reschedule an appointment, click the "Reschedule Appointment" tab within the Appointment Information pop-up.

The organization and provider will default automatically based on the chosen appointment and cannot be altered.

The reschedule appointment workflow is identical to the request appointment workflow.

This will send a secure message to your provider's front office staff requesting to reschedule the appointment. It may take a day for the appointment to be removed from your Upcoming Appointment list.

The screenshot shows an appointment card for Wednesday, February 13, 2013 at 1:30 PM with provider Stefan Kozak at Jardogs Clinic (Demo). A red box highlights the 'Pending Reschedule' status, and a '+' icon is visible in the bottom right corner.

While the provider's front office staff is working on your request to reschedule your appointment, a "Pending Reschedule" flag will display with that appointment on your Upcoming Appointments.

### Canceling an Appointment

The screenshot shows the 'Appointment Information' window with the 'Cancel Appointment' tab highlighted in red. The window prompts the user to state the reason for cancellation and includes a large text area for the 'cancellation reason'. A red arrow points from the text below to the 'Submit' button at the bottom of the window.

To cancel an appointment, click the "Cancel Appointment" tab within the Appointment Information pop-up.

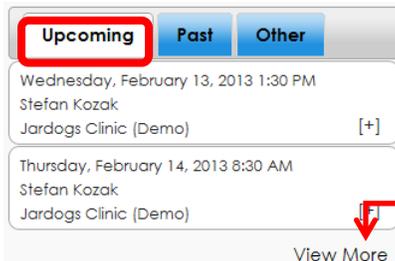
You must enter a cancellation reason and then click the "Submit" button.

This will send a secure message to your provider's front office staff requesting to cancel the appointment. It may take a day for the appointment to be cancelled from your Upcoming Appointment list.

The screenshot shows an appointment card for Thursday, February 14, 2013 at 8:30 AM with provider Stefan Kozak at Jardogs Clinic (Demo). A red box highlights the 'Pending Cancellation' status, and a '+' icon is visible in the bottom right corner.

While the provider's front office staff is working on your request to cancel your appointment, a "Pending Cancellation" flag will display with that appointment on your Upcoming Appointments.

### Upcoming Appointments



You can see any upcoming appointments in the Upcoming tab of the Appointments Module.

Your two next appointments are listed automatically. If you're looking for an appointment that is further out, you can click the "View More" link.

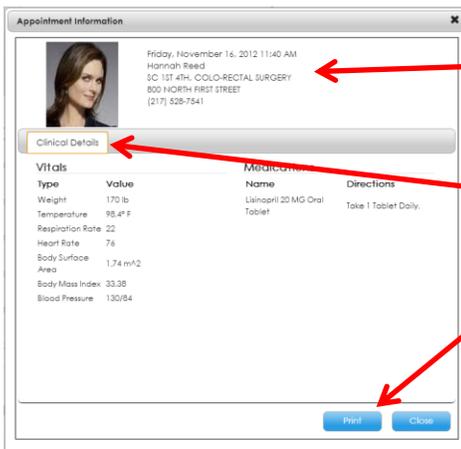
To see more details about a particular appointment, click that appointment and the Appointment Information pop-up will display.

### Past Appointments



You can view any past appointments in the "Past" tab of the Appointments Module.

Clicking on a past appointment opens the Appointment Information workspace.



The past appointment information displays at the top of the workspace, along with a provider photo, if one is uploaded.

Any clinical details or documents associated with this appointment will also display.

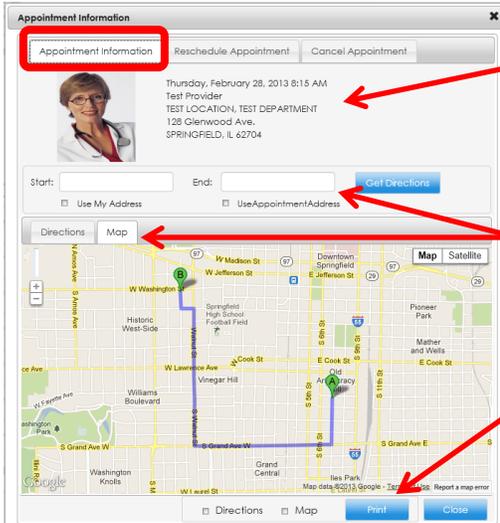
To print past appointment information, including clinical details and/or documents, click the "Print" button.

### Other Appointments



You can see other appointment types (usually cancelled or appointments you didn't show up for) in the "Other" tab of the Appointments Module.

### Appointment Information



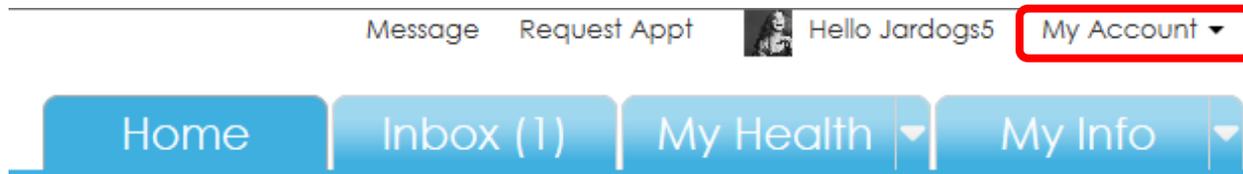
The appointment information (date, time, location) displays at the top of the workspace, along with a provider photo, if one is available.

A map and written directions are available if the appointment location is known. The directions are from your home address as known by FMH to the appointment location. If you need to change the start or end address for the map, enter the new addresses in to the Start and End fields. Click "Get Directions" to see the new map and directions.

You can choose to print the appointment information, along with the map and/or directions by clicking the "Print" button.

## My Account

My Account contains Connections, Billing, Preferences, Support, Help, and Log Out. For information regarding Connections, Preferences, Support, and Help; please refer to the Patient Guide.



## Billing

**Billing** Organization: Jardogs Clinic (JA) Expand All

Patient Responsibility

Pay All Invoices

Date	Invoice	Patient	Provider	Procedure	Charges	Due Now	Insurance Payments	Patient Payments
<input type="checkbox"/> 1/17/2013	10000	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$202.75	\$141.89	\$50	\$20
<input type="checkbox"/> 1/11/2013	10006	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$241.91	\$106.07	\$50	\$20
<input type="checkbox"/> 1/14/2013	10003	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$207.60	\$124.89	\$50	\$20
<input type="checkbox"/> 1/8/2013	10009	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$223.26	\$144.77	\$50	\$20

Pay Now **Amount Due Now: \$517.42**

Pending With Insurance

Paid Invoices

The Billing screen is broken up in to 2 sections:

- Patient Responsibility
- Paid Invoices

### Patient Responsibility

**Patient Responsibility**

Pay All Invoices

Date	Invoice	Patient	Provider	Procedure	Charges	Due Now	Insurance Payments	Patient Payments
<input type="checkbox"/> 1/17/2013	10000	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$249.20	\$142.34	\$50	\$20
<input type="checkbox"/> 1/11/2013	10006	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$218.64	\$106.39	\$50	\$20
<input type="checkbox"/> 1/14/2013	10003	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$241.28	\$106.25	\$50	\$20
<input type="checkbox"/> 1/8/2013	10009	Jardogs5 Zttest	Dr. Joe Smith	Procedure 1, Procedu...	\$207.17	\$133.52	\$50	\$20

Pay Now **Amount Due Now: \$488.50**

Patient Responsibility is what you owe to the organization.

You can see the date of service, invoice number, provider, procedures, charges, and amount due.

Click the box in front of the invoices you would like to pay. The total is calculated in the "Pay Now" field. You may choose to partial pay an invoice by typing an amount in the "Pay Now" field.

Please note:

- Payments made through FMH will be applied to the oldest balances in your account regardless of the specific invoice(s) that you select to pay.

Amount : \$155

Ticket : \*

Account Holder Name: \*

Billing Address: \*

City: \*

State: \*

Zip Code: \*

Credit Card Number: \*

Expiration: (mm/yy) \*

CVV/CVC: \*

<< Back Process Transaction

We Accept

VISA MasterCard American Express Discover

TRUSTCOMMERCE

When you are ready to pay, click the “Pay Now” button. You will be taken to a new page that is specific for HMF.

Fill out all required information. Once completed, click “Process Transaction.”

If the transaction was successful, you will be presented with a receipt page you may print out to keep for your records. A receipt of the billing transaction will also be sent to your Inbox in FMH.

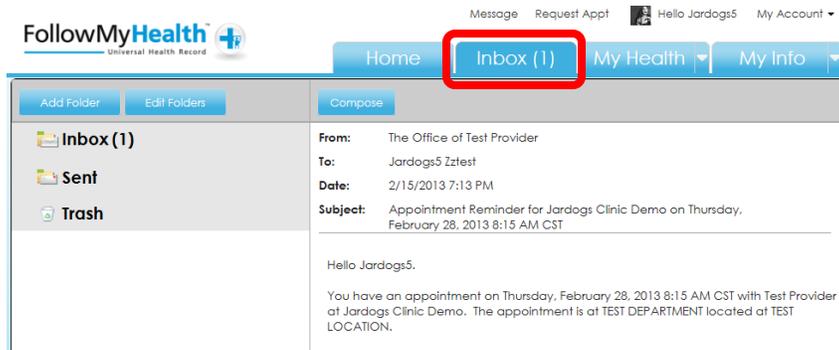
### *Paid Invoices*

Paid Invoices will list all invoices with that organization that have a zero balance.

### **Log Out**

Use the Log Out option to completely log out of FMH. To enter back in to your FMH account you will have to log in with your username and password again.

## Inbox



The Inbox contains all of the secure messages with HMF.

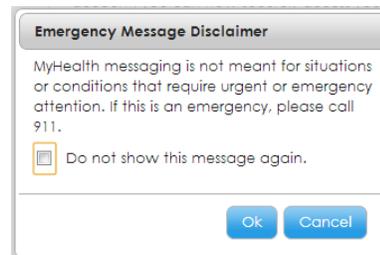
The Inbox tab will display the number of new messages in the Inbox.

By default, the inbox contains an Inbox folder, Sent folder, and Trash folder. You are able to add folders, sub-folders, or sub-sub-folders. You can also edit any existing folders.



To send a new secure message, click the "Compose" button.

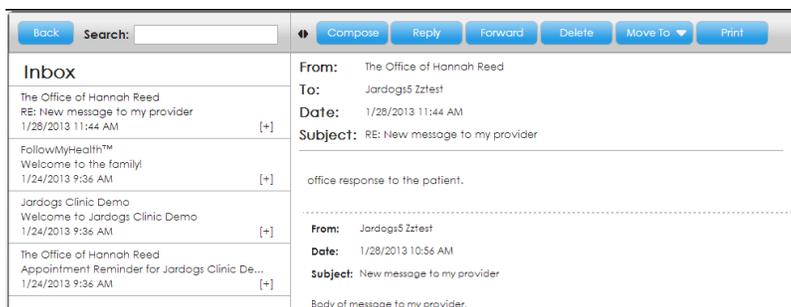
You will be presented with the Emergency Message Disclaimer. You have the ability to click the "Do not show this message again" checkbox which will prevent the disclaimer from displaying every time the Compose button is clicked.



Please note:

- Send only non-urgent messages to your doctor and you will receive a response within one (1) business day.
- To request prescription refills, please contact your pharmacy directly.

Click on the Inbox to open the Inbox. The Inbox messages are listed to the left and the selected inbox message is displayed on the right.



You have multiple options within each secure message:

**Compose** new message.

**Reply** to current message. This only displays when the provider has allowed a reply to his/her message.

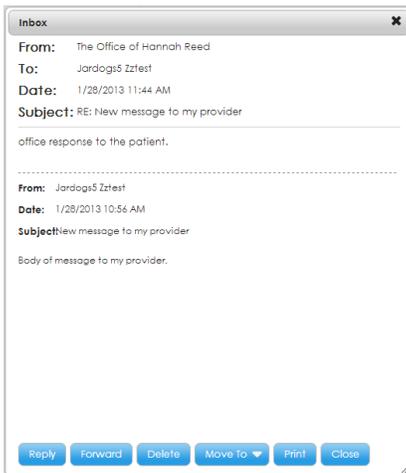
**Forward** the current message to another HMF provider.

**Delete** the current message.

**Move** the current message to a new folder within the Inbox.

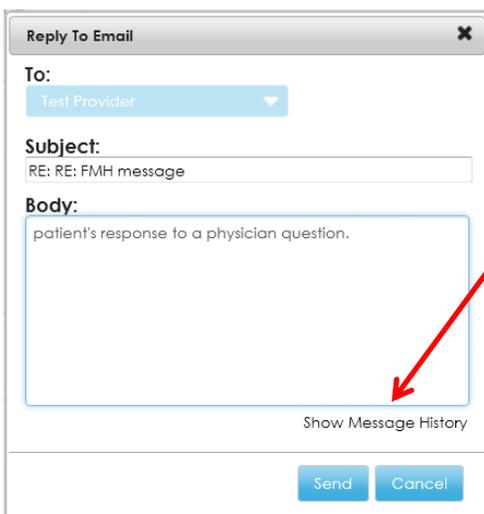
**Print** the current message.

You can also double click on any message and that message will open in a new window.



All of the same options will exist in the new window also.

To reply to a secure message you have received, click the "Reply" button. This only displays when the provider has allowed a reply to his/her message.



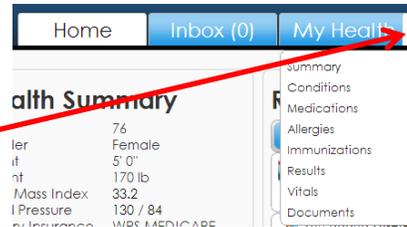
Enter your comments in the "Body" section of the pop-up.

If you need to see the previous messages in this exchange, click the "Show Message History" link.

The message history will display. To hide the history, click the "Hide Message History" link.

### My Health

You can get to any of the pages within My Health by clicking on the main My Health tab and then navigating to the desired tab. You may also choose the desired section directly from the main My Health tab by using the dropdown arrow selector.



For more information on Summary, Conditions, Medications, Allergies, Immunizations, and Vitals; please refer to the Patient Guide.

Please note: any changes (add, delete, etc.), in these sections are not sent to HMF.

### Results

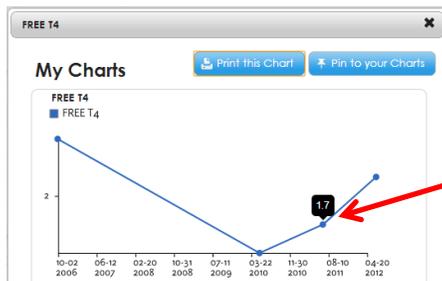
The Results page will show lab results, radiology results, or any other results if your provider who ordered those tests allows you online access to them.



The number of new items contained within the Results tab will display in a bubble on the tab. New items will also display with an icon in the list.

You may also Email, Print or Fax Results.

For any result that has more than 3 data points, you can graph the result by clicking the Chart button.



The chart will display in a pop up box. You can choose to print the graph or pin the chart to the My Charts app on the Home screen.

Hovering your mouse over a data point will display the result of that point.

All results display in an accordion grid. All categories can be expanded or collapsed at once by clicking the "Collapse All" button. Each category can be opened or collapsed by the arrows in the header.

 If you don't want to keep the result, click the Delete button to remove it from your list.

Results that are a number will display a visual representation of where it falls in the low, normal, or high range. The visual representation will only display if your provider sent that information with the result.

FREE T4 5/1/2012 (3 items)

✓	FREE T4	4/20/2012	2.15	LOW NORMAL HIGH	Provider, Test	Jardogs Clinic (D...	  
---	---------	-----------	------	-----------------	----------------	----------------------	---

Results that are not a number (radiology results, pathology results, etc.) will not display a range, as one does not exist.

MRI KNEE WO RIGHT 5/1/2012 (1 items)

✓	MRI KNEE WO RIGHT	4/24/2012	see details		Provider, Test	Jardogs Clinic (D...	  
---	-------------------	-----------	-------------	--	----------------	----------------------	---



These text-based results must be opened to be viewed. Click the Details button to open the result.

**View Result**

Name: MRI KNEE WO RIGHT      Result Date: 4/24/2012

Value: see details      Provider: Provider, Test

Comments:

Springfield Clinic Main Campus

Jardogs Clinic Main Campus  
Springfield, IL 62704

Name: TEST, PATIENT  
Mn: 1234567891

Exam Date: 04/24/2012  
Age: 30

Physician: TEST, MD, PROVIDER

Examination: MRI KNEE WO RIGHT

Exam: MRI of the right knee without contrast

Print    Close

The result pop up window will display all of the information available for the result.

You may print this result by clicking the "Print" icon.

## Documents

Summary	Conditions	Medications	Allergies	Immunizations	Results	Vitals	<b>Documents</b> <sup>24</sup>	Search	Chart
---------	------------	-------------	-----------	---------------	---------	--------	--------------------------------	--------	-------

**Documents**      + Add Document    Email    Print    Fax

New	Name	Date	Provider	Source	Options
✓	Office Visit 1	5/22/2012	Provider, Test	Jardogs Clinic (Demo)	  
✓	sNotes Old Records	5/21/2012		Jardogs Clinic (Demo)	  
✓	sPT Patient History	5/16/2012		Jardogs Clinic (Demo)	  
✓	sImaging Old Records	5/16/2012		Jardogs Clinic (Demo)	  

The number of new items contained within the Documents tab will display in a bubble on the tab. New items will also display with an icon in the list.

You may also Email, Print or Fax Documents.



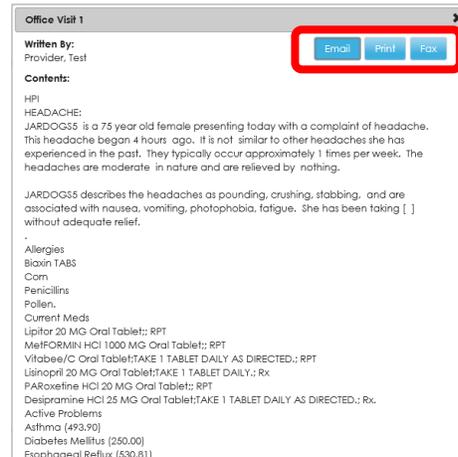
To view any additional details available about a document, click the Details button.



If you do not want a document, click the Delete button to remove it from your list.

Clicking the "Details" button of a document will open that document in a pop up window.

You are able to Print, Email or Fax that document from the pop up window.



You can add your own documents to FMH by clicking the "Add Document" button.

Enter a name for the document in the **Document Name** field.

Enter the date the document was created in the **Date** field.

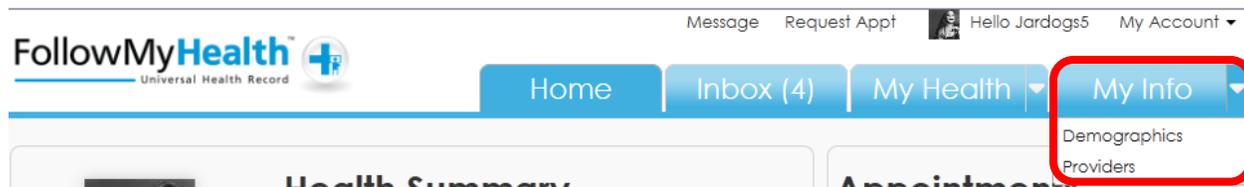
If the document came from a doctor and you know who, enter their name in the **Provider** field.

Click the **Choose File** button to find the document on your computer and upload it to FMH.

Click the **Save** button to move the document to your FMH account.

### My Info

My Info contains the Demographics and Providers pages. You navigate to the desired tab directly from the main My Info tab by using the dropdown selector.



For more information on Demographics & Providers, please refer to the Patient Guide.