INDOPREMIER

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Evening Update

6 September 2019

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	11,032.1	11,190.4
Volume transaksi (jt shm)	4,957.8	6,845.4	6,140.6
Netasing (Rp miliar)	65.7	-88.0	-843.9
Netasing (jt shm)	-150.6	-248.2	-572.3
Kapitalisasi pasar (Rp tn)	5,376.3	7,031.4	6,990.0

Sektoral

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,350	-14.6%	-0.6%	-13.7%
Basic Industry	894	13.8%	0.8%	4.5%
Consumer	2,360	-0.4%	0.0%	-8.1%
Finance	1,254	18.9%	0.7%	6.7%
Infrastucture	1,207	21.7%	0.3%	13.4%
Misc. Industry	1,187	17%	2.6%	-14.8%
Mining	1,678	-10.2%	1.3%	-5.6%
Property	496	16.7%	0.0%	10.8%
Trade	814	-0.9%	0.9%	3.8%

Indeks Saham

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,307	9.2%	0.6%	18%
FSSTI	Singapura	3,147	0.0%	0.5%	2.6%
KLCI	Malaysia	1,600	-11.1%	0.0%	-5.4%
SET	Thailand	1,670	-1.4%	0.7%	6.8%
KOSPI	Korsel	2,005	-12.4%	0.8%	-1.7%
SENSEX	India	36,644	-4.2%	-0.2%	1.6%
HSI	Hongkong	26,515	-1.7%	0.0%	2.6%
NKY	Jepang	21,086	-6.2%	2.1%	5.8%
AS30	Australia	6,721	7.2%	1.0%	18.2%
IBOV	Brasil	102,243	33.8%	1.0%	16.3%
DJI	Amerika	26,728	2.8%	1.4%	14.6%
SX5P	Eropa	3,180	7.1%	0.4%	15.2%
UKX	Inggris	7,271	-0.7%	-0.5%	8.1%

Dual Listing (US$)

	Closing US$	IDR	Daily +/-	Daily % chg
TLKM	30.81	2,181.3	0.12	0.39%
TINS	0.075	1,062.2	0.01	14.09%
ANTM	0.066	937.2	0.01	15.50%
*Rp/US$	14,150			

Suku Bunga & Inflasi

Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	6.10		
Kredit Bank IDR	13.13		
BI 7-Days RR	5.50%	3.49%	0.02
Fed Funds Target	2.25	1.80%	2.23
ECB Main Refinancing	-	1.00%	(0.01)
Domestic Yen Interest Call	(0.07)	0.50%	(0.07)

Harga Komoditas

dlm US$ (in USD)	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI / bbl	56.3	-15.9%	0.0	0.07%
CPO/ton	520.8	-4.8%	-1.2	-0.23%
Karet/kg	1.62	-22.2%	0.0	-1.10%
Nikel/ton	17,515	4.17%	-500.0	-2.78%
Timah/ton	17,458	-7.4%	2,73.0	1.59%
Emas/tr. oz	1,519.0	26.6%	-33.4	-2.15%
Batu Bara/ton	66.9	-41.7%	0.6	0.83%
Tepung Terigu/ton	416.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	2.5%	0.0	0.00%
Kedelai	8.4	5.2%	-0.1	-1.70%
Tembaga	5,825.0	-0.5%	10.0.8	1.76%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan akhir pekan ini indeks harga saham gabungan ditutup di teritori positif didorong oleh menguatnya nilai tukar rupiah seiring dengan naiknya cadangan devisa pada bulan Agustus sebesar $126,4 B dari bulan sebelumnya yang hanya sebesar $125,9 B. Selain itu meredanya tensi dagang antara Amerika dan China setelah kedua belah pihak sepakat akan melanjutkan perundingan dagang pada bulan depan juga menjadi tambahan katalis positif di pasar. IHSG ditutup menguat tipis +2 poin (+0,03%) pada level 6.308. Sektor industri dasar dan pertambangan yang masing-masing bertambah +15 poin (+1,71%) dan +13 poin (+0,83%) menjadi sektor yang menopang bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +54 poin (+0,38%) di level Rp14.101. Investor asing mencatatkan penjualan bersih *(foreign net sell)* sebesar Rp363,1 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change (+)	Ticker	Last (Rp)	Change (-)
SHID	3.780	580	POLL	4.250	1.000
UNTR	21.575	550	UNVR	47.050	975
TKIM	10.400	500	TBIG	6.200	325
GGRM	67.700	425	EXCL	3.270	250
ITMG	14.425	400	MAYA	6.750	225

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
EXCL	48	147.615	BBRI	171	400.223
BNLI	29	271.493	BBCA	110	36.743
HMSP	25	94.399	BBNI	49	65.423
BRPT	21	201.056	TLKM	40	96.349
SMRA	16	141.469	PGAS	37	190.194

Source : IPOT

Refer to Important disclosures on the last of this report

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,750	9,800	45.19%
Astra Otoparts	AUTO	BUY	1,340	2,500	86.57%
Mitra Pinasthika Mustika	MPMX	BUY	740	1,300	75.68%
Selamat Sempurna	SMSM	BUY	1,345	1,500	11.52%
Banks :					
Bank Mandiri	BMRI	BUY	7,050	9,400	33.33%
Bank Rakyat Indonesia	BBRI	HOLD	4,270	4,500	5.39%
Bank Central Asia	BBCA	HOLD	30,125	29,500	-2.07%
Bank Negara Indonesia	BBNI	BUY	7,600	10,700	40.79%
Bank Danamon	BDMN	SELL	4,770	9,590	101.05%
Bank Tabungan Negara	BBTN	HOLD	2,100	2,600	23.81%
Cement :					
Indocement Tunggal Prakarsa	INTP	HOLD	22,000	20,500	-6.82%
Semen Baturaja	SMBR	SELL	720	470	-34.72%
Semen Indonesia	SMGR	BUY	13,450	15,800	17.47%
Construction :					
Adhi Karya	ADHI	HOLD	1,320	1,750	32.58%
Pembangunan Perumahan	PTPP	BUY	1,790	2,500	39.66%
Waskita Karya	WSKT	HOLD	1,710	2,000	16.96%
Wijaya Karya	WIKA	BUY	2,080	2,700	29.81%
Wijaya Karya Beton	WTON	BUY	486	600	23.46%
Waskita Beton Precast	WSBP	BUY	332	480	44.58%
Consumer :					
Indofood CBP	ICBP	BUY	11,900	11,500	-3.36%
Indofood Sukses Makmur	INDF	BUY	7,975	8,200	2.82%
Unilever Indonesia	UNVR	HOLD	47,050	46,700	-0.74%
Nippon Indosari Corpindo	ROTI	HOLD	1,290	1,200	-6.98%
H.M. Sampoerna	HMSP	BUY	2,690	4,000	48.70%
Mayora Indah	MYOR	BUY	2,490	2,930	17.67%
Gudang Garam	GGRM	BUY	67,700	92,000	35.89%
Healtcare :					
Kalbe Farma	KLBF	HOLD	1,675	1,350	-19.40%
Prodia Widyahusada	PRDA	BUY	4,350	2,940	-32.41%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,220	1,100	-9.84%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,450	6,625	21.56%
Perusahaan Gas Negara	PGAS	BUY	1,945	2,500	28.53%
Cikarang Listrindo	POWR	BUY	980	1,580	61.22%
Plantation :					
Astra Agro Lestari	AALI	BUY	10,400	11,200	7.69%
PP London Sumatera	LSIP	HOLD	1,165	1,100	-5.58%
Salim Invomas	SIMP	HOLD	332	330	-0.60%
Bisi International	BISI	BUY	1,385	1,750	26.35%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,325	1,550	16.98%
Ciputra Development	CTRA	BUY	1,045	1,400	33.97%
Summarecon Agung	SMRA	HOLD	1,165	1,400	20.17%
Pakuwon Jati	PWON	BUY	630	800	26.98%
Telecommunication :					
Indosat	ISAT	HOLD	3,540	2,200	-37.85%
Telkom Indonesia	TLKM	HOLD	4,210	4,400	4.51%
XL Axiata	EXCL	BUY	3,270	3,300	0.92%
Mining :					
Adaro Energy	ADRO	BUY	1,335	2,000	49.81%
Tambang Batubara Bukit Asam	PTBA	BUY	2,600	4,600	76.92%
Indo Tambangraya Megah	ITMG	BUY	14,425	22,000	52.51%
United Tractors	UNTR	BUY	21,575	35,000	62.22%
Vale Indonesia	INCO	HOLD	3,720	3,100	-16.67%
Medco Energi Internasional	MEDC	BUY	765	1,250	63.40%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,745	2,000	14.61%
Matahari Department Store	LPPF	HOLD	3,020	5,800	92.05%
Ramayana Lestari Sentosa	RALS	BUY	1,150	2,100	82.61%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	755	750	-0.66%
Pura Delta Lestari	DMAS	BUY	284	340	19.72%
Bekasi Fadjar	BEST	HOLD	296	320	8.11%
Jaya Real Property	JRPT	BUY	750	1,350	80.00%

source : Fundamental IPOT

INDOPREMIER

Head Office

PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10

Jl. Jend. Sudirman Kav. 52-53

Jakarta Selatan 12190 - Indonesia

p +62.21.5088.7200

INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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