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Certain statements contained in this presentation may contain forward-looking statements. These statements relate to future performance of Antioquia Gold Inc. (the “Company”). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “predict” “propose”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Antioquia believes that the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by investors as actual result may vary. Unless required to be updated pursuant to securities laws, these statements speak only as of the date of this presentation and are expressly qualified, in their entirety, by this cautionary statement.

With respect to forward-looking statements contained in this presentation, Antioquia has made assumptions regarding, among other things:

- the legislative and regulatory environment;
- the impact of increasing competition;
- current technological trends;
- unpredictable changes to the market prices for gold;
- that costs related to development of the gold properties and the development of gold production projects will remain consistent with historical experiences; and
- anticipated results of exploration and development activities,

Antioquia’s actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation:

- uncertainties regarding the regulatory regime;
- volatility in the market prices for gold;
- uncertainties associated with estimating and developing resources;
- geological, technical, construction and processing problems;
- liabilities and risks, including environmental liabilities and risks, inherent in developing gold production projects;
- fluctuations in currency and interest rates;
- competition for, among other things, capital, acquisitions of reserves, undeveloped land and skilled personnel; and
- unpredictable weather conditions.

Antioquia’s plans and results could differ materially from those anticipated in these forward-looking statements as a result of these risk factors set forth above. Antioquia recommends that you also review its most recent Annual MD&A for a discussion of other material risks that could cause actual results to differ significantly from current expectations. Antioquia

also cautions that mineral resources that are not mineral reserves do not have demonstrated economic viability.