

COMPANY PROFILE

STRATEC SE (Frankfurt: SBS; Prime Standard, ISIN: DE000STRA555) designs and manufactures fully automated analyzer systems for its partners in the fields of clinical diagnostics and biotechnology. Furthermore, the company offers integrated laboratory software and complex consumables for diagnostic and medical applications. STRATEC covers the entire value chain - from development to design and production through to quality assurance.

The partners market the systems, software and consumables, in general together with their own reagents, as system solutions to laboratories, blood banks and research institutes around the world. STRATEC develops its products on the basis of its own patented technologies.

SHARE CHART



SHAREHOLDER STRUCTURE

Investor group	Share
Fixed and family ownership (incl. investment companies)	41.08%
Treasury shares	0.04%
Free float	58.88%
Total	100.00%

MANAGEMENT BOARD



Marcus Wolfinger



Dr. Robert Siegle



Dr. Claus Vielsack

SUPERVISORY BOARD

› Dr. Frank Hiller

› Rainer Baule

› Prof. Dr. Stefanie Remmele

STOCK FUNDAMENTALS

ISIN	DE000STRA555
WKN	STRA55
Symbol	SBS
Reuters Code	SBSG.DE
Branch	DAXsector All Pharma & Healthcare
Transparency level	Prime Standard
Market segment	Regulated Market
Type of shares	Registered Shares
Capital stock	12,030,295 Euro
No. of shares	12,030,295
Initial listing	Aug 25, 1998
Stock exchanges	Xetra; Frankfurt am Main and other regional exchanges in Germany

FINANCIAL CALENDAR

Jan 13 - Jan 15, 2020	Solebury Trout Annual 1x1 Management Access Event Organized by: Solebury Trout
Jan 22, 2020	19th German Corporate Conference Organized by: Kepler Cheuvreux & UniCredit
Mar 24 - Mar 26, 2020	Bankhaus Lampe German Conference Organized by: Bankhaus Lampe
Apr 02, 2020	Publication annual financial report
May 14, 2020	Publication quarterly statement (call-date Q1)
May 18 - May 19, 2020	Berenberg Conference USA Organized by: Berenberg Bank
May 20, 2020	Annual General Meeting
Aug 06, 2020	Publication half-yearly financial report
Sep 09 - Sep 10, 2020	Goldman Sachs 17th Annual European Medtech and Healthcare Services Conference Organized by: Goldman Sachs
Nov 05, 2020	Publication quarterly statement (call-date Q3)
Nov 17, 2020	German Equity Forum Organized by: Deutsche Börse - Analysts' Conference -

KEY FIGURES AT A GLANCE ¹

IFRS (in € million)	2014	2015	2016	2017	2018
Sales	144.9	146.9	184.9	207.5	187.8
Adjusted EBIT	24.1	26.9	32.2	36.4	26.2
Adjusted EBIT margin (%)	16.6	18.3	17.4	17.5	13.9
Adjusted consolidated net income ²	19.8	22.1	25.3	28.9	20.2
Adjusted earnings per share (€) ²	1.68	1.87	2.14	2.43	1.70
Dividend per share (€)	0.70	0.75	0.77	0.80	0.82
No. of employees	544	583	976	1,086	1,228
Total assets	137.8	158.9	258.0	263.8	275.3
Equity ratio (%)	81.3	82.0	55.7	59.8	55.3
Free cash flow	32.9	17.3	(70.4)	14.4	1.2

¹ Adjusted to exclude amortization resulting from purchase price allocations in the context of acquisitions, associated integration expenses, and other extraordinary effects. Reconciliation to IFRS figures can be found in the respective annual report.

² Results from continuing operations.

STRATEC SE

Gewerbestr. 37
75217 Birkenfeld
Deutschland

Phone: +49 (0)7082 7916 0
Fax: +49 (0)7082 7916 999
info@strattec.com
www.strattec.com

Investor Relations

Phone: +49 7082 7916-6515
Fax: +49 7082 7916-9190
ir@strattec.com